

Instructions for Self-Reporting of Relatives at Texas State

Texas State University is required to annually report all nepotistic relationships in compliance with the Texas State University System Rules and Regulations and <u>UPPS 04.04.07 *Nepotism and Related Employment*</u>.

All faculty, staff and student employees must disclose the existence of any employment relationships which may cause a conflict of interest at the time of employment of if any changes occur after initial employment begins. You only need to report the relationship if family members both work in the same division.

If you have already reported relatives working at Texas State and there are no changes, no action is required.

To self-report and certify your relationships or that no such relationships exist,

- logon to the SAP portal at <u>https://ibis.sap.txstate.edu/irj/portal</u>.
- Click on the tile labeled "Self-Reporting of Relatives". It is under the group labeled "Self-Report".



Note that your organizational information populates in the application.

| Texas State University - Self-Reporting of Relatives | | | | | | | | | | |
|--|---|--------------------------|--|--------|--|--|--|--|--|--|
| Menu | Exit no action System _ | | | | | | | | | |
| | | | | | | | | | | |
| Name | Boko Bobcat | Current Date | 09/18/2019 | 🗙 Exit | | | | | | |
| Division | Information Technology | Person Id | A00017037 | | | | | | | |
| Position | Assoc Dir, Core Systems | Personnel No | 515 | | | | | | | |
| | | | | | | | | | | |
| Texas State | University is required to annually report all | nepotistic relationship | ps in compliance with Rules and | | | | | | | |
| Regulations | of the Texas State University System Board of | Regents and UPPS 04.04. | .07 Nepotism and Related Employment. | | | | | | | |
| | | | | | | | | | | |
| All faculty, | staff and student employees must disclose the | existence of any emplo | oyment relationships which may cause | | | | | | | |
| a conflict o | of interest at the time of employment or if any | / changes occur after in | nitial employment begins. | | | | | | | |
| As an employ | we of Tayas State University you must self-me | port certain relationsh | hins by blood on manniage with other | | | | | | | |
| | a v a lu | | in ps by brood of main lage with other | | | | | | | |
| Texas State | employees. You only need to report the relati | ionship if both of you w | work in the same division. | | | | | | | |

If you have no relationships to report:

- click the box that stipulates you have no relationships within your division
- then click the "Certify" button.

| NOTE: | If you are not related within your division, check below to certify and press the "Certify" button. |
|-------|---|
| | |
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| | |
| | I certify that to my knowledge I do not have any relationships by blood or marriage that I am required to report. |
| | This includes relatives by blood or marriage who work in my same division at Texas State University. |
| | |
| | Certify |

You will then receive a confirmation with a notice that an email notification will be sent to your inbox.

| 2 a say | | | | | | | | |
|---|--|--|--|--|--|--|--|--|
| Confirmation | | | | | | | | |
| Menu A System A | | | | | | | | |
| | | | | | | | | |
| You have successfully completed certification of relatives. | | | | | | | | |
| You will receive an email confirmation shortly. | | | | | | | | |
| Press ENTER to close this window. | | | | | | | | |
| ✓ Enter | | | | | | | | |

You have completed your self-reporting requirement.

If you have a relationship(s) within your division to report:

• click on the "Employee Search" button to start your search.

| Related Employee Search | | | | | | | | | |
|-------------------------|---|--|--|--|--|--|--|--|--|
| Menu 🦼 | Back Exit no action System | | | | | | | | |
| Last Name: | BOBCAT | | | | | | | | |
| First Name: | | | | | | | | | |
| 🖁 Search | Enter name information above and press SEARCH. A partial name may be entered followed by '*' (For example Jo*). | | | | | | | | |

• Enter the last name and/or the last and first name to begin your search. It is also possible to search with a partial name using a wildcard (*) key. For example, Herna*.

In this example we will search by the last name of Bobcat.

View the results of the search by last name Bobcat.

| Related Employee Search | | | | | | | | | |
|--|------------|-------------|-------------------------|--------------------|------------------------|--|--|--|--|
| Menu | | | | | | | | | |
| Last Name: First Name: Mo Search Enter name information above and press SEARCH. A partial name may be entered followed by '*' (For example lo*). | | | | | | | | | |
| | | | | | | | | | |
| Tast Name | First Name | Middle Name | Position | Department | Division | | | | |
| Bobcat | Bobbi | J | Administrative Asst III | Network Operations | Information Technology | | | | |

In this example, we will report a relationship to Bobbi Bobcat.

- click to highlight that line
- then click the "Select" button below.

| Related Em | ployee Searc | h | | | | | | | |
|---------------------------|------------------|---------------|-----------------------|-------------------|--------------|-------------------|----------------|---------------|------------|
| Menu " | • | Back Exit no | action System | | | | | | |
| Last Name: First Name: | BOBCAT | | | | | | | | |
| M Search | Enter name inf | ormation abov | ve and press SEARCH. | A partial name n | nay be enter | ed followed b | y '*' (For exa | mple Jo*). | |
| 👘 Last Name | | First Name | Middle Name | Position | | Department | | Division | |
| Bobcat | | Bobbi | J | Administrative | Asst III | Network Operation | ations | Information | Technology |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Select | To select a rela | ted employees | s(s) from the list ab | ove, click on the | e column to | the left of t | he LAST NAME a | nd press SELI | ECT. |

See that a relationship can now be selected for Bobbi Bobcat via the dropdown list.

| Selected related employees follow (up to 10): | | | | | | | | | |
|---|--------|-------------|---------------|------------|---------------------|------|--------------------------------|--|--|
| | | Last Name F | irst Name Mid | dle N Posi | tion | User | ** Enter Relationship below ** | | |
| 📅 D | Delete | Bobcat | Bobbi | J | Administrative Asst | III | ~ | | |

Scroll through the list until you find the applicable relationship. This shows a partial listing; there are 29 relationships from which to choose, including your spouse's family relationships.

| ** Enter | Relationship below ** | | |
|----------|-----------------------|---|---|
| Nephew | | ~ | 1 |
| Father | | | |
| Mother | | | |
| Son | | | P |
| Daughter | | | |
| Brother | | | |
| Sister | | | |
| Uncle | | | |
| Aunt | | | |
| Nephew | | | |
| Niece | | ~ | |

Select the relationship.

| Selected related | d employees follow (up to 1 | 0): | | | | | |
|------------------|-----------------------------|----------------|------------|-----------------------|------|--------------------------------|---|
| | Last Name | irst Name Midd | le N Posit | ion | User | ** Enter Relationship below ** | |
| 📅 Delete | Bobcat | Bobbi | J | Administrative Asst : | III | Nephew | ~ |
| | | | | | | Daughter | ~ |
| | | | | | | Brother | |
| | | | | N | | Sister | |
| | | | | | | Uncle | |
| | | | | | | Aunt | |
| | | | | | | Nephew | |
| | | | | | | Niece | |
| | | | | | | Grandfather | |
| | | | | | | Grandmother | ~ |
| | | | | | | Grandson | |

In this example, we are reporting the nephew relationship.

| Selected related employees follow (up to 10): | | | | | | | | |
|---|-------------|---------------|--------------|-------------------------|--------------------------------|---|--|--|
| | Last Name F | irst Name Mid | ldle N Posit | ion User | ** Enter Relationship below ** | | | |
| 📅 Delete | Bobcat | Bobbi | J | Administrative Asst III | Nephew | ~ | | |

Search again to find another relationship to report. In this example, we are reporting Toni Tiger as a sister. Repeat as necessary to report your relationships. Up to 10 relationships can be reported by using this tool. If you have more than 10 relationships to report, contact Human Resources for instructions.

| Related Employee Search | | | | | | | | |
|-------------------------|------------------|---------------|---------------------|----------------|-----------------------------|----------------------------|-------------|--|
| Menu " | • | Back Exit no | action System | | | | | |
| Last Name: | TIGER | | | | | | | |
| First Name: | | | | | | | | |
| | | | | | | | | |
| 🛗 Search | Enter name inf | ormation abov | ve and press SEARCI | . A partial n | ame may be entered followed | by '*' (For example Jo*). | | |
| The set Manage | | First Manua | | - UID | Desilion | Deventured | Division | |
| | | First Name | Middle Nan | e User ID | Position | Department | Division | |
| Tiger | | Toni | | R531 | Telecommunications Assist | Network Operations | Information | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| a Select | To select a rela | ted employees | (s) from the list | above, click o | the column to the left of | the LAST NAME and press SE | LECT. | |
| _ | | | | | | | | |
| | | | | | | | | |
| Selected relate | ed employees fol | low (up to 10 | D): | | | | | |
| | Last Name | F | irst Name | Middle N Pos | ition User | ** Enter Relationship b | elow ** I | |
| 📅 Delete | Bobcat | | Bobbi | J | Administrative Asst III | Nephew | ~ | |
| 📅 Delete | Tiger | | Toni | | Telecommunications Assist | Sister | ~ | |
| | | | | | 1 | | | |

In this example, we have two relationships to report, so click on the "Continue" button to certify.

Continue When finished selecting related employee(s), press CONTINUE.

View and verify the two relationships selected for reporting. To proceed:

- click the box by the certification statement
- then click the "Certify" button.

| Related Employees Recap and Certification | | | | | | | | | |
|---|--------------------|----------------|----------|---------------|------------------|---------------|-----------------------|--|--|
| Menu | • | Back Exit no | action | System 🖌 | | | | | |
| | | | | | | | | | |
| Name | Boko Bobcat | | | | Current Date | 09/18/2019 | | | |
| Division | Information Tec | hnology | | | Person ID | A00017037 | | | |
| Position | Assoc Dir, Core | Systems | | | Personnel No | 515 | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Certification | Section | | | | | | | | |
| | | | | | | | | | |
| _ I certif | y that the relatio | onships listed | below i | nclude all of | the relationshi | ps by blood o | or marriage that I am | | |
| required | to report. | | | | | | | | |
| Certifi | v | | | | | | | | |
| Vooranj | | | | | | | | | |
| | Employee Si | onature: B | oko Bobc | at | | Date | 09/18/2019 | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Selected Rel | ated Employees: | | | | | | | | |
| Last Name | Fir | st Name | Middl | e N Posit | ion | User | Relationship | | |
| Bobcat | E | obbi | | J | Administrative A | Asst III | Nephew | | |
| Tiger | т | oni | | | Telecommunicatio | ons Assist | Sister | | |

You will then receive a confirmation with a notice that an email notification will be sent to your inbox.

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|---|
| Confirmation |
| Menu System |
| |
| You have successfully completed certification of relatives. |
| You will receive an email confirmation shortly. |
| |
| Press ENTER to close this window. |
| ✓ Enter |

You have completed your self-reporting requirement.

If at some point you need to change what was previously reported, return to this same transaction and click on the "Change Relationships" button. <u>OR</u> -- if you are no longer related to someone previously reported, click the box to confirm that statement and click the "Certify" button.

| Reported Related En | nployees Follow: | | | | |
|---|---|----------------|--------------|---|-----------------|
| Last Name | First Name | Middle N | Positi | on User | Relationship |
| Bobcat | Bobbi | J | | Administrative Asst III | Nephew |
| Tiger | Toni | | | Telecommunications Assist | Sister |
| If you are NO LONGE and then click the Change NOTE: Use the "Cha your division. | R related to anyone withi "Certify" button. e Relationships ange Relationships" butto ny knowledge I do not have any re | n your divi | need to r | ck the acknowledgement box b eport a change to relations | elow hips in |
| This includes re | elatives by blood or marriage who | work in my sam | e division a | Trexas State University | |
| Certify | | | | rondo carlo onivolony. | |

Note that you can delete existing relationship(s) and search if there is a new relationship to report.

| Г | Selected related employees follow (up to 10): | | | | | | | |
|---|---|-------------|----------------|------------|---------------------------|-----------------------------|--|--|
| | <u>\</u> | Last Name F | irst Name Midd | le N Posit | tion User | ** Enter Relationship below | | |
| | 🌂 ፹ Delete | Bobcat | Bobbi | J | Administrative Asst III | Nephew | | |
| | 📅 Delete | Tiger | Toni | | Telecommunications Assist | Sister | | |

After changes are complete, you will then re-certify.

| Certification Section |
|---|
| |
| ✓ I certify that the relationships listed below include all of the relationships by blood or marriage that I am |
| required to report. |
| |
| V Certify |

If you have questions regarding this transaction or the nepotism reporting requirement, please contact Human Resources at <u>hr@txstate.edu</u> or call **512.245.2557**.