TSUS Marketplace User Interface Improvements

Launching April 11, 2021

Beginning April 11th, Purchasers will see changes in the TSUS Marketplace interface which will improve the user experience. The screens have been updated to provide clearer direction on required items, better visibility on order status, and more robust search features. The screens below demonstrate a few of the improvements.

<u>**Creating Orders**</u>: The new TSUS Marketplace interface Requisition¹ header makes identifying required fields² easy, even for new system users. It also outlines each step³ in the ordering process, specifies which items must be corrected⁴ before proceeding, and which items may require attention⁵.

TSUS Marketplace					All 🕶	Search (Alt+Q) Q	33.32 USD	. 🗢	A 246
equisition 🝷 :	3214862							۲	
Summary Taxes/	S&H PO Preview Comment	ts Attachments History						2	
01		Å Objester	A	pilli	<i>A</i>		Draft	3	
General		Shipping	g	Billing		S Correct these is	sues.		
Cart Name	2021-03-22 SEvens 01	Ship To		Bill To		You are unable to	proceed until address	ed.	4
Description	no value	Stacy Evens Room JCK 614		Attn: Invoices P.O. Box 747		Required: COVI	D-19	-	-
		Bidg JC Kellam		San Marcos, TX 78667-0747		Required: Acco	unt Assignment Cate	Jory	
Priority	Normal	University Distribution Center		United States		Required: G/L A	ccount		
Prepared by	Stacy Evens	United States		Billing Options		A Be aware of the	se issues.		
Prepared for	Stacy Evens			Accounting Date no value		You may review	and proceed.		5
Buyer Name	no value			· · · · · · · · · · · · · · · · · · ·		Empty: Descrip	tion		
COVID-19	no value					Total (33.32 USD)			
	Wiedonieu					Subtotal			
WorkQuest	no value					Shipping			
						Handling			
Accounting Codes	S				ø v				
Account Assignment	Category	no value					Place Order		
							Assign Cart		
Storage Location		no value Required				What's part for m	ordor2		
Aim PO		no value				Next Step	Initial Budget Check		
AIIIFO						Approvers	There are no approv	ers	
Aim PO Type		no value							
Work Order		no value				Workflow			
Phase		no value				Show s	kipped steps		

Make edits⁶ and order updates with user-friendly change options. Easily view the current state⁷ of the order in the order workflow.

Internal Notes and	Attachments	ø	External Notes and A	ttachments	ø	Purchasing Use Only		ø v		33.32
Internal Note	no value		Note to All Suppliers	no value		Send to Bid	no value		Place Order	
Internal Attachments	Add		Attachments for All Suppliers	Add					Assign Cart	
			PO Clauses	1 Edit View details					What's next for my order? Next Step Initial Budget Check 7	~
6 Items									Approvers There are no approvers	-
Staples/Summu	· 6 Items · 33.32 USD							… 🗆	Workflow Show skipped steps	
∧ SUPPLIER DETAILS	NUD								Draft	
Contract	no value		PO Number	To Be Assigned					Active Stacy Evens	
Account Code	no value		Pricing Code	no value						
Quote number	no value	6	PO Clauses	Add					Future	
Need to make changes	MODIFY ITEMS VIEW I	TEMS Item(s) v	vas retrieved on: 3/22/2021	3:27:10 PM					Cost Center Review	
Sharpie Permanent	Life Ballpoint Pen, Medium Poi Marker, Fine Point, Black, 12/Pa	int, 1.0mm, Black ack (30001)	INK, 60/Pack (GSM609-BLK)					Ť	
 Staples Invisible Tap Staples Stickies Sta 75% Ethyl Alcohol W 	e, 3/4" x 1,296", 12/Pack (5238 idard Notes, 3" x 3", 100 Sheets ipes, 50/Pack (W-07524))	80P12) s/Pad, 12 Pads/F	Pack (S33YR12/52564)						Second Budget Check	
 Paper Mate FlexGrip 	Elite Retractable Ballpoint Pen	ns, Fine Point, Blu	e Ink, 12/Pack (85583)						Create PO	
Item			Catalog No.		Unit Price	Quantity	Ext. Price		Future	
1 BIC Round Stic 2 Ink, 60/Pack (GS	tra-Life Ballpoint Pen, Mediur M609-BLK)	m Point, 1.0mm,	Black 442901		3.99	Qty: 1 PK - Pack	3.99	… 🗆	Finish Future	
∧ ITEM DETAILS	0 -							<i>#</i>		

NOTE: Not all vendors take you immediately to the Cart when processing an order. See examples below. Simply click through until you reach normal cart functions. Each vendor operates differently within TSUS Marketplace.



Current Process

Shopping Cart—Checkout

Current Shopping Cart Process: in TSUS Marketplace

Shopping Car	† for Stacy Evens	Continue Shopping	5 Item(s) for a total	of 31.11 USD
Name this cart: 2021-03-3	1 SEvens 01		estimated to	ax, shipping & hr	anding: 0.00 USD
				_	-
			Proceed to Checkou	t or 🖌	Assign Cart
Have you made changes? [Update	🚔 🖱 Help Add Non-Catalog Item Empty Cart Create New Cart	Perform an action on (0 items s	elected) 🖛	Select All
STAPLES Staples	/Summustee more info			Add No	on-Catalog Item
The item(s) in this group w	as retrieved from the supplier's website. What does this mean?				
Need to make changes?	MODIFY ITEMS VIEW ITEMS Item(s) was retrieved on: 3/31/2021 4:19:26 PM				
Line(s): 1, 2, 3, 4, 5					
Product Description			Unit Price	Quantity	Total
Paper Mate InkJo	y 50ST Ballpoint Pens, Medium Point, 1.0mm, Black, 60 Count (2013311)		3.66	1	3.66
Part Number	24357085		BX	Shipping	0.00 USD
Manufacturer Info	2013311 - (SANFORD CORP)		Update	Handling	0.00 USD
Contract	TXST-SRCWL-2020-5890-Procure more info Office Supply Catalog Solutions change				
Commodity Code	Office Equipment and Ac P				
Sharpie Permaner	t Marker, Fine Point, Black, 12/Pack (30001)		5.48	1	5.48
Part Number	125328		DZ	Shipping	0.00 USD
Manufacturer Info	30001 - (SANFORD CORP)		Update	Handling	0.00 USD
Contract	TXST-SRCWL-2020-5890-Procure more info Office Supply Catalog Solutions change				
Commodity Code	Office Equipment and Ac P				

New Interface

Attaching Documents, Quotes, SB20s, and other Forms

New User Interface: Locations to Add Quotes and Attachments.



Attach notes for internal communications here.

Attach notes for vendors here.

New Interface

Attaching the Contract in a Purchase Requisition

New User Interface: Location to Add and Amend Contract Documents.

Need • TK Ty	to make changes? MODIFY (1173345T General Purpose Me pe Rigid Base Motor Mounting	ITEMS VIEW ITEMS Item(s) was re- otor Capacitor-StartRun Open Dripproof Position Horizontal or Vertical	trieved on: 3/31/2021 2:28:2 14 HP Nameplate RPM 1725	1 PM 48 Frame Voltage 1	15208-230 60 Hz 1 F	hase 2.41.2-1.2 Full Load An	nps No. of Speeds 1 Moto	or Mounting	
	Item		Catalog No.		Unit Price	Quantity	Ext. Price		
1	TK1173345T General Purpos Dripproof 14 HP Nameplate I	e Motor Capacitor-StartRun Open RPM 1725 48 Frame Voltage 115208-23	20CL63		203.75	Qty: 2 EA - Each	407.50	… 🗆	
	∧ ITEM DETAILS ♦								
	Manufacturer Name	DAYTON	Contract:	no value		Internal Note	no value		
	Manufacturer Part	20CL63	Commodity Code	no value		Internal Attachments	Add		Click to attach contrac
	Number		PO Clauses	Add		Notes for All Suppliers	no value		
	Supplier Part Auxiliary ID	WWG20CL63				Attachments for All Suppliers	Add		
	more info								

Edit Line 1: Item Details						×
1 TK1173345T General Purpose Motor Capacits 115208-230 60 Hz 1 Phase 2.41.2-1.2 Full Loc	or-StartRun Open Dripproof 14 HP Nameplate RPM 1725 48 Frame Voltage ad Amps No. of Speeds 1 Motor Mounting Type Rigid Base Motor Mounting Position	20CL63	203.75	Qty: 2 EA - Each		407.50
Contract:	Select price or contract	Internal Note				
P0 Clauses		Notes for All Suppliers	1000 characters remaining	expand clear		
			1000 characters remaining	expand clear		
					Save	Cancel

Click to select price or contract.

Shopping Cart—Checkout

Shopping Cart Process New Interface

Shopping Cart 💌	2021-03-22 SEvens 01								e
Simple Advance	d							Estimate (33.32 USD)	\checkmark
Search for products, sup	opliers, forms, part number, etc.						Q	Subtotal	33.32
							_	Shipping	0.00
6 Items							▼	Handling	0.00
Staples/Summus	· 6 Items · 33.32 USD						… 🗆		33.32
SUPPLIER DETAILS								Proceed To Chec	kout
Need to make changes?	MODIFY ITEMS VIEW ITEMS	Item(s) was retrieved	l on: 3/22/2021 3:27:10 F	PM				Assign Cart	
BIC Round Stic Xtra-L Sharpin Permanent M	ife Ballpoint Pen, Medium Point, 1.0	mm, Black Ink, 60/Pa	ck (GSM609-BLK)						
Staples Invisible Tape	e, 3/4" x 1,296", 12/Pack (52380P12))							
 Staples Stickies Stand 75% Ethyl Alcohol Wij 	dard Notes, 3" x 3", 100 Sheets/Pad, pes, 50/Pack (W-07524))	, 12 Pads/Pack (S33Y	R12/52564)						
Paper Mate FlexGrip	Elite Retractable Ballpoint Pens, Fine	e Point, Blue Ink, 12/P	ack (85583)						
Item	I		Catalog No.	Unit Price	Quantity	Ext. Price			
1 BIC 1.0n	Round Stic Xtra-Life Ballpoint Pen, nm, Black Ink, 60/Pack (GSM609-B	Medium Point, ILK)	442901	3.99	Qty: 1 PK - Pack	3.99	🗆		
∧ ITEM DETAILS	o -								
Commodity Co	de								
commonly co	Office Equ	ipment and Acc 🤇	2						
2 Shai (300	rpie Permanent Marker, Fine Point, 101)	Black, 12/Pack	125328	5.48	Qty: 1 DZ - Dozen	5.48	🗆		
∧ ITEM DETAILS	0 -								
Commodity Co	do								

Requisition Submitted—Confirmation

Requisition Submitted—Current System

THE TEXAS STATE UNIVESTITE STATE		All 👻	Search (Alt+Q)	۹	0.00 USD	۳.	♡ ■	4 1
Shop My Carts and Orders C	pen My Active Shopping Cart + Submitted - Requisition 142148089							📲 Logout
New User Experience inte	rface is coming soon. Please click here for more info.							×
Requisition Sub	omitted							
Next Steps You can view or print this • View Approval Statu • Search for another i • View order history • Check the status of • Return to your home • Create new draft ca	at: Requisition 142148089, or via the Search Requisitions page is tem an order 2 page tt							
Requisition Summary								
Requisition number	142148089 Quick View							
Requisition status	Pending							
Cart name	2021-03-24 SLE81 01							
Requisition date	3/24/2021							
Requisition total	26.88 USD							
Number of line items	1							

Requisition Submitted—Confirmation

Requisition Confirmation of Submission—New Interface

Simple Advanced	I	Go to: No	on-catalog Item	Favorites	Forms	Shop	Quick Order	Browse:	Suppliers	Categories	Contracts	Chemica
Search for products, supp	liers, forms, part number, etc.											Q
Requisitio	n 3214862 Subm	itted										
					o. 11							
Summary					Options							
Requisition number	3214862				_+ Print							
Requisition status	Pending			I	Recent or	lers						
Cart name	2021-03-22 SEvens 01			I	Return to y	our hon	ne page					
Requisition date	3/24/2021											
Requisition total	33.32 USD											
Number of line items	6											

Requisition/Order Completed

Order Completed Current TSUS Marketplace System

THE TEXAS STATE WYNESSTY SYNTE	•			All - Search (Alt+Q) Q	0.00 USD 👻 🗢 🖊
Orders + Search + Requisitions + Summary-	Requisition 142148089				
New User Experience interface is com	ning soon. Please click here for more info.				×
< Back to Results	17 of 1022 Results 🗸 🔪			A	vailable Actions: Copy to New Cart V Go
Requisition PR Approvals Comments	Attachments History				
Summary Shipping Billing	Accounting Codes Supplier Info Taxes/S&H				🚍 ?
Hide header					Hide value descriptions
	General	?	Shipping	? Billing	?
Status Submitted Cart Name Description Priority Prepared by COVID-19	✓ Completed (3/24/2021 11:40 AM) 3/24/2021 11:8:39 AM 2021-03-24 SLE81 01 Office Supplies for SAP Team Normal Stacy Evens N	Ship To Stacy Evens Room 720 Bldg JCK 305 River Ridge Pkwy University Distribution Center San Marcos, TX 78666 United States		Bill To Attn: Invoices P.O. Box 747 San Marcos, TX 78667-0747 United States Billing Options Accounting Date no valu	e
	NO		View/edit by line item	1	View/edit by line item
		Acc	ounting Codes		2
Account Assignment Category	Storage Location	Aim PO	Aim PO Type	Work Order	Phase
K Cost Center	JCKL Technology Resources	no value	no value	no value	no value
Purchasing Group	РО Туре	Limit	Expected Value Overall Li	mit Valid Start Date (Enter MMDDYYYY)	Valid End Date (Enter MMDDYYYY)
CPO Central Purchasing Office	BC Bobcatalog Local	no value	no value no value	e no value	no value
Fund	Cost Center	Internal Order	WBS Element G/L Accou	unt Asset	Asset Sub-Number
2000011021 Des Method	1212000000 Tech Resources Admin	no value	no value 730000 Consumable S	upplies	no value
					View/edit by line item
Internal N	Notes and Attachments	? External No	otes and Attachments	? Purchasing Us	se Only ?
Internal Note	no note	Note to all Suppliers	no note		

Requisition / Order Completed

Requisition/Order Completed—New Interface

Requisition • :	3214862					۲	•
Summary Taxes/	S&H Comments Attachments His	tory					
General		Shipping	··· Billing	v	Completed		
Status	✓ Completed	Ship To	Bill To	Tot	al (33.32 USD)		~
Submitted	3/24/2021 7:57 AM	Stacy Evens Room JCK 614	Attn: Invoices P.O. Box 747	Shi	oping		0.00
Cart Name	2021-03-22 SEvens 01	Bldg JC Kellam 305 River Ridge Pkwy	San Marcos, TX 78667-0747 United States	Ha	ıdling		0.00
Description	Office Supplies for TR	University Distribution Center San Marcos, TX 78666 United States					33.32
Priority	Normal		Billing Options	Rel	ated Documents		~
Prepared by	Stacy Evens		Accounting Date no value	Pur	chase Order: 3100184180		•
Buyer Name	no value			Wh	at's next?		~
COVID-19	N NO			Wo	kflow		•
WorkQuest	no value			(Show skipped steps		
				(Submitted 3/24/2021 7:57 AM		
Accounting Codes	3			··· V	Stacy Evens		
Account Assignment	Category	K Cost Center		(Initial Budget Check Completed		
Storage Location		JCKL Technology Resources			Cost Center Review		
Aim PO		no value			Stacy Evens		
Aim PO Type		no value			Second Budget Check		
Work Order		no value					
Phase		no value		(Create PO		

Purchase Order View

The TSUS Marketplace Purchase Order View will change going forward. Both the current and New Interface Views are displayed below.

Current View

www.exertain TSUS Marketplace					All 👻	Search (Alt+Q)	٩	0.00 USD	¥	♡ 🟴	41
Orders > Search > All Orders > Summary - Supplier Invoice No. 3465163366 (I	Doc. No. 101536868)										
New User Experience interface is coming soon. Please click here	for more info.										×
 < Back to Results 13 of 8314 Results → Invoice Number 101536868 Supplier Invoice No. 3465163366 Supplier Name Staples/Summus 	nt No.						L	Available Actio	ns Rese	end Invoice	∽ <mark>G</mark> o
Summany General Discount Tax Shipping & Handling	Codes										2
Hide beader	codes									Hide value	• e descriptions
General	2		Addresses	2		N	ote/Attach	ments		Thue value	2 descriptions
		Remit To	, and esses		stornal Note		no noto				
Day Status		Staples National Advantage			nternal Note		no note				
Invoice Number 101526969		Dept. ATL		"	nternal Note		no note				
Supplier Invoice No. 3465163366		Po Box 530621									
Supplier Name Staples/Summusure	more info	Atlanta, GA 50555-0021		E	External Attachments						
supplet Hume		United States						Size	- 1	Date	
				Ir	nternal Attachments						
Invoice Date 12/23/2020		Bill To						Size		Date	
Due Date 2/21/2021		Attn: Invoices									
Terms Net 60		P.O. Box 747									
Invoice Name no value		San Marcos, TX 78667-0747 United States									
Match Status Do Not Match											
Invoice Source Electronic		Pa	yment Information	?		Discount,	Tax, Shippi	ng & Handli	ng		?
Contains substituted item(s)		Accounting Date	12/23/2020	C	Discount, tax, shippir	g & handling					
Credit Reason		F.O.B.	N/A		Allocation	Weighted					
RMA Number no value		Payment Method	Unknown			Header-level					
		Record No.	no value		Discount	0.00 USD					
	View/edit by line item	Record Date	no value		Tax 2	0.00 USD					
	, , , , , , , , , , , , , , , , , , , ,				Shipping	0.00 USD					
					Handling	0.00 USD					

Purchase Order View

The TSUS Marketplace Purchase Order View will change going forward. Both the current and New Interface Views are displayed below.

New Interface View

TSUS Marketplace		All 🕶	Search (Alt+Q) Q 0.00 USD	₩ 🌣 🚧 💶
Purchase Order 🝷 : 3100184179 Revision 0			🖶 👔 1 of 106	Results
Status Summary Revisions 1 Confirmations Shipr	ents Change Requests Receipts Invoices Comments Attachments History			
General Information		~	Completed	
PO/Reference No.	3100184179		Total (3,632.33 USD)	~
Revision No.	0		Subtotal	3,632.33
Supplier Name	Summus Grainger		Shipping	0.00
Purchase Order Date	3/19/2021		nanuling	
Total	3,632.33			3,632.33
Owner Name	Stacy Evens		Related Documents	~
Owner Phone			Requisitions: 3211374	•
Owner Email	sle81@txstate.edu		What's next?	~
Requisition Number	3211374 view print		Workflow	•
			Show skipped steps	
Document Status		~	Submitted	
A/P status	Open		Stacy Evens	
Workflow	Completed (3/19/2021 9:03 AM)		Revise PO Completed	
The system distributed the purchase order using the method(s) indi	ated below the last time it was distributed: view		Send PO to Supplier	
cXML (Electronic Integration)	no value		Completed	
Distribution Date/Time	3/19/2021 9:03 AM		Send PO to SAP	
Supplier	Sent To Supplier		Completed	
			Completed 3/19/2021 9:03 AM	

The new interface provides screens that are clear and easy to read, communicating error messages, and identifying the source of order failures.

Rejected	
Total (0.00 USD)	~
Subtotal	0.00
Shipping	0.00
Handling	0.00
	0.00
What's next?	~
Workflow	
Show skipped steps	
Submitted 3/18/2021 9:59 AM Stacy Evens	
Canceled (Rejected)	
Rejected 3/18/2021 9:59 AM	

Purchasing Search Features are more robust in the new Interface as shown in the comparison below.

Current TSUS Marketplace Search Options



New Interface Search Options (Available with User Profiles)

	C 🗅		₪ 🔒 👓	https://usert	est. sciquest.com /apps/Router/Bu	yerInvoice		
🏫 н	ome	THE TEXAS STATE UNIVERSITY SYSTEM						
_		Orders ► Search ► Invoices						
SI SI	hop	≡ Search Invoices						
in 🔁	rders	Orders			Quick search	۹		
😒 Con	Contracts	Search			My Requisitions			
A A		My Orders		•	My Purchase Orders			
	ccounts ayable	Approvals			My Invoices My Receipts			
101					My Change Requests			
28 Suppliers					Draft Change Requests			
🚱 s	ourcing				My Procurement Requests			
<u>Juli</u> Re	eporting							
a A	dminister							
🖨 s	etup							