

# **Legislative Appropriations Request**

**Fiscal Years 2020 and 2021**

**Submitted to the  
Office of the Governor, Budget Division,  
and the Legislative Budget Board**

**by**



**System Administration**

**Submission Date: October 19, 2018**

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### Schedules Not Included

<b>Agency Code</b>	<b>Agency Name:</b>	<b>Prepared by:</b>	<b>Date:</b>	<b>Request Level:</b>
758	Texas State University System	Daniel Harper	August 2018	Baseline

For the schedules identified below, Texas State University System either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the Legislative Appropriation Request for the 2020-2021 biennium.

Number	Name
2.D.	Summary of Base Request Objective Outcomes
2.G.	Summary of Total request Objective Outcomes
3.C.	Rider Appropriations and Unexpended Balances Request
3.E.	Sub-strategy Summary
5.A.-5.E.	Capital Budgeting
6.B.	Current Biennium One Time Expenditure
6.C.	Federal Funds Supporting Schedule
6.D.	Federal Funds Tracking Schedule
6.E.	Estimated Revenue Collections Supporting Schedule
6.F.	Advisory Committee Supporting Schedule
6.G.	Homeland Security Funding Schedule
6.J.	Summary of Behavior Health Funding
7	Administrative and Support Costs
8	Summary of Requests for Projects Funded with General Obligation Bond Proceeds.
Schedule 1A	Other Educational and General Income
Schedule 1B	Health Related Institutions Patient Income.
Schedule 2	Selected Educational, General and Other Funds
Schedule 6	Constitutional Capital Funding
Schedule 8A	Tuition Revenue Bond Projects
Schedule 8C	Tuition Revenue Bonds Request by Project

## Administrator's Statement

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86th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

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### 758 Texas State University System

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In accordance with the instructions, The Texas State University System Administration (TSUS) submits its fiscal year 2020 and 2021 Legislative Appropriations Request to the Office of the Governor, Budget Division, and the Legislative Budget Board.

TSUS is governed by a nine-person Board of Regents appointed by the Governor and confirmed by the Senate. Regents serve staggered six-year terms, with the terms of three members expiring on February 1 of each odd-numbered year. In addition, the Governor appoints a non-voting student regent for a one-year term expiring on May 31. The Board of Regents provides strategic and policy direction, oversight, and governance for the system. The Chancellor, who serves as the Chief Executive Officer, is Dr. Brian McCall.

TSUS was established in 1911 and is composed of a system office, four universities (Lamar University, Sam Houston State University, Sul Ross State University, Texas State University), one upper division college (Sul Ross State University Rio Grande College) and three state colleges (Lamar Institute of Technology, Lamar State College – Orange, Lamar State College – Port Arthur).

The System has more than 84,000 students, an increase of 17 percent since 2010. Over the past eight years, TSUS institutions have made significant progress toward key goals outlined in our Vision 2020 strategic plan: Hispanic enrollment is up 85 percent, degrees awarded are up 31 percent, degrees in STEM/key fields are up 84 percent, doctoral degrees completed are up 199 percent, graduation rates are up six percent, online degree programs are up 231 percent, and online credit hours are up 309 percent.

System Administration, located in Austin, Texas, supports the component institutions by providing consolidated services in areas such as legal, budget, accounting, insurance, audit, strategic planning, risk management, debt management, academic program planning, construction, governmental relations and communications services.

On behalf of the component institutions, our priorities for the 86th Legislature are:

- formula funding sufficient to cover enrollment growth and inflation,
- funding for the Lamar State Colleges to better align with peer institutions,
- funding for the TEXAS Grants and TEOG programs trustee at the THECB,
- capital funds to address enrollment growth and aging educational facilities,
- relief with the forgone tuition and fees associated with the Hazlewood Program, and
- restoration of health insurance premium contribution rates,
- assistance with Hurricane Harvey recovery efforts.

System Administration is requesting one exceptional item for Concurrent Enrollment Grants. Pursuant to the Legislative Appropriation Request instructions, a plan is submitted regarding an additional 10 percent base reduction. Any further reduction would lead to elimination of consolidated services provided by System Administration to the component institutions.

**Administrator's Statement**

10/19/2018 2:52:05PM

86th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

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**758 Texas State University System**

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The Texas State University System and its component institutions provide exceptional value for individuals seeking higher education opportunities. The Board of Regents, leadership, faculty, and staff are dedicated to providing quality educational services while keeping college affordable for all Texans. We appreciate the Legislature's continuing commitment to our mission.

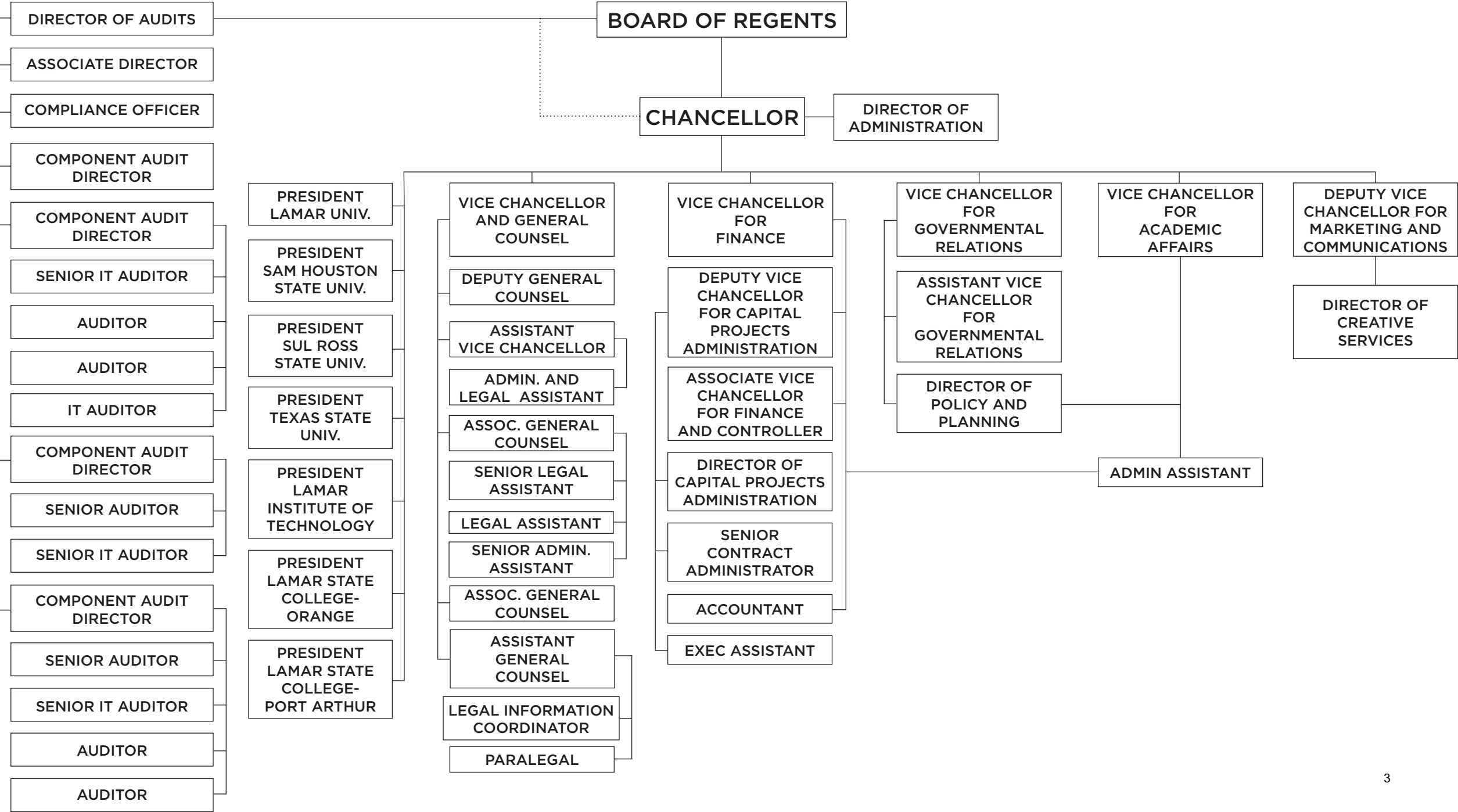
Brian McCall, Ph.D.  
Chancellor

<b>Board of Regents</b>	<b>Term Expires</b>	<b>Hometown</b>
Rossanna Salazar, Chairman	February 1, 2017	Austin
William F. Scott, Vice Chairman	February 1, 2019	Nederland
Charlie Amato	February 1, 2019	San Antonio
Garry D. Crain	February 1, 2023	The Hills
Dr. Veronica Muzquiz Edwards	February 1, 2021	San Antonio
Dr. Jaime R. Garza	February 1, 2017	San Antonio
David Montagne	February 1, 2021	Beaumont
Vernon Reaser III	February 1, 2019	Houston
Alan L. Tinsley	February 1, 2021	Madisonville
Leanna Mouton, Student Regent	May 31, 2019	San Marcos

**Programs Recommended for Consolidation or Elimination by THECB**

Pursuant to Sec. 61.0512(f), Education Code, the following is a list of programs the Texas Higher Education Coordinating Board recommended for consolidation or elimination that the Texas State University System Board of Regents approved for continuation (by institution):(1)Lamar State College Port Arthur - Mental and Social Health Services and Allied Professions (AAS), Accounting and Related Services (AAS)(2) Lamar University - Environmental Studies (MS), General Business-Advertising (BBA), General Business-Retail Merchandising (BBA), History (MA)(3)Sam Houston State University - Family and Consumer Sciences (MS), Family and Consumer Sciences (BA & BS), Composite Science (BS)(4)Sul Ross State University - Computer Science (BS), Industrial Technology (BS), Spanish (BA), Theatre (BFA), Liberal Arts (MA), Mathematics (BS), Chemistry (BS), Geology (MS), Psychology (M), Social Science (BA), Political Science (BA), Political Science (MA), Art (BFA), Art (MA), Music (BM)(5) Sul Ross State University Rio Grande College - Reading Specialist (MED), Spanish (BA), Social Science (BA)

**ORGANIZATIONAL CHART  
THE TEXAS STATE UNIVERSITY SYSTEM  
SEPTEMBER 2018**





## CERTIFICATE

Agency Name Texas State University System

This is to certify that the information contained in the agency Legislative Appropriations Request filed with the Legislative Budget Board (LBB) and the Governor's Office Budget Division (Governor's Office) is accurate to the best of my knowledge and that the electronic submission to the LBB via the Automated Budget and Evaluation System of Texas (ABEST) and the PDF file submitted via the LBB Document Submission application are identical.

Additionally, should it become likely at any time that unexpended balances will accrue for any account, the LBB and the Governor's Office will be notified in writing in accordance with Article IX, Section 7.01 (2018-19 GAA).

### Chief Executive Officer or Presiding Judge

Signature 

Brian McCall, Ph.D.

Printed Name

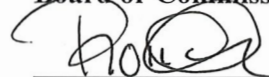
Chancellor

Title

July 27, 2018

Date

### Board or Commission Chair

Signature 

Rossanna Salazar

Printed Name

Chairman

Title

July 27, 2018

Date

### Chief Financial Officer

Signature 

Daniel Harper

Printed Name

Vice Chancellor for Finance

Title

July 27, 2018

Date



**Budget Overview - Biennial Amounts**  
**86th Regular Session, Agency Submission, Version 1**  
Automated Budget and Evaluation System of Texas (ABEST)

758 Texas State University System  
Appropriation Years: 2020-21

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2018-19	2020-21	2018-19	2020-21	2018-19	2020-21	2018-19	2020-21	2018-19	2020-21	2020-21
<b>Goal: 1. Provide Instructional and Operations Support</b>											
1.1.11. System Office Operations	2,736,000	2,736,000							2,736,000	2,736,000	
<b>Total, Goal</b>	<b>2,736,000</b>	<b>2,736,000</b>							<b>2,736,000</b>	<b>2,736,000</b>	
<b>Goal: 3. Provide Non-formula Support</b>											
3.5.1. Exceptional Item Request											4,300,000
<b>Total, Goal</b>											<b>4,300,000</b>
<b>Total, Agency</b>	<b>2,736,000</b>	<b>2,736,000</b>							<b>2,736,000</b>	<b>2,736,000</b>	<b>4,300,000</b>
<b>Total FTEs</b>									<b>14.0</b>	<b>14.0</b>	<b>0.0</b>

2.A. Summary of Base Request by Strategy

10/19/2018 2:52:10PM

86th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

758 Texas State University System					
Goal / Objective / STRATEGY	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
<u>1</u> Provide Instructional and Operations Support					
<u>1</u> <i>Provide Instructional and Operations Support</i>					
11 SYSTEM OFFICE OPERATIONS	1,425,000	1,368,000	1,368,000	1,368,000	1,368,000
TOTAL, GOAL 1	\$1,425,000	\$1,368,000	\$1,368,000	\$1,368,000	\$1,368,000
<u>3</u> Provide Non-formula Support					
<u>5</u> <i>Exceptional Item Request</i>					
1 EXCEPTIONAL ITEM REQUEST	0	0	0	0	0
TOTAL, GOAL 3	\$0	\$0	\$0	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$1,425,000	\$1,368,000	\$1,368,000	\$1,368,000	\$1,368,000
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$1,425,000	\$1,368,000	\$1,368,000	\$1,368,000	\$1,368,000

**2.A. Summary of Base Request by Strategy**

10/19/2018 2:52:10PM

86th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

**758 Texas State University System**

<b>Goal / Objective / STRATEGY</b>	<b>Exp 2017</b>	<b>Est 2018</b>	<b>Bud 2019</b>	<b>Req 2020</b>	<b>Req 2021</b>
<u>METHOD OF FINANCING:</u>					
<b>General Revenue Funds:</b>					
1 General Revenue Fund	1,425,000	1,368,000	1,368,000	1,368,000	1,368,000
<b>SUBTOTAL</b>	<b>\$1,425,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>
<b>TOTAL, METHOD OF FINANCING</b>	<b>\$1,425,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>

\*Rider appropriations for the historical years are included in the strategy amounts.

**2.B. Summary of Base Request by Method of Finance**  
86th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

10/19/2018 2:52:10PM

Agency code: <b>758</b>		Agency name: <b>Texas State University System</b>				
METHOD OF FINANCING		Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
<b><u>GENERAL REVENUE</u></b>						
<b><u>1</u></b> General Revenue Fund						
REGULAR APPROPRIATIONS						
Regular Appropriations from MOF Tables (2016-2017 GAA)						
		\$1,425,000	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Tables (2018-2019 GAA)						
		\$0	\$1,368,000	\$1,368,000	\$0	\$0
Regular Appropriations from MOF Table (2020-21 GAA)						
		\$0	\$0	\$0	\$1,368,000	\$1,368,000
<b>TOTAL,</b>	<b>General Revenue Fund</b>	<b>\$1,425,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>
<b>TOTAL, ALL</b>	<b>GENERAL REVENUE</b>	<b>\$1,425,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>
<b>GRAND TOTAL</b>		<b>\$1,425,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>

**2.B. Summary of Base Request by Method of Finance**

10/19/2018 2:52:10PM

86th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: <b>758</b>	Agency name: <b>Texas State University System</b>				
<b>METHOD OF FINANCING</b>	<b>Exp 2017</b>	<b>Est 2018</b>	<b>Bud 2019</b>	<b>Req 2020</b>	<b>Req 2021</b>
<b>FULL-TIME-EQUIVALENT POSITIONS</b>					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Tables (2016-2017 GAA)	8.3	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Tables (2018-2019 GAA)	0.0	6.9	6.9	0.0	0.0
Regular Appropriations from MOF Table (2016-17 GAA)	(2.6)	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2020-21 GAA)	0.0	0.0	0.0	14.0	14.0
RIDER APPROPRIATION					
Art IX, Sec 6.10(k), Fewer than 50 FTEs (2018-19 GAA)	0.0	5.3	7.1	0.0	0.0
<b>TOTAL, ADJUSTED FTES</b>	<b>5.7</b>	<b>12.2</b>	<b>14.0</b>	<b>14.0</b>	<b>14.0</b>
<b>NUMBER OF 100% FEDERALLY FUNDED FTES</b>					
	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>

**2.C. Summary of Base Request by Object of Expense**

10/19/2018 2:52:11PM

86th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

<b>758 Texas State University System</b>					
<b>OBJECT OF EXPENSE</b>	<b>Exp 2017</b>	<b>Est 2018</b>	<b>Bud 2019</b>	<b>BL 2020</b>	<b>BL 2021</b>
1001 SALARIES AND WAGES	\$1,425,000	\$1,368,000	\$1,368,000	\$1,368,000	\$1,368,000
4000 GRANTS	\$0	\$0	\$0	\$0	\$0
<b>OOE Total (Excluding Riders)</b>	<b>\$1,425,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>
<b>OOE Total (Riders)</b>					
<b>Grand Total</b>	<b>\$1,425,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>

**2.E. Summary of Exceptional Items Request**  
86th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/19/2018  
TIME : 2:52:11PM

Agency code: 758

Agency name: Texas State University System

Priority	Item	2020			2021			Biennium	
		GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Concurrent Enrollment Grants	\$2,150,000	\$2,150,000		\$2,150,000	\$2,150,000		\$4,300,000	\$4,300,000
<b>Total, Exceptional Items Request</b>		<b>\$2,150,000</b>	<b>\$2,150,000</b>		<b>\$2,150,000</b>	<b>\$2,150,000</b>		<b>\$4,300,000</b>	<b>\$4,300,000</b>
<b>Method of Financing</b>									
	General Revenue	\$2,150,000	\$2,150,000		\$2,150,000	\$2,150,000		\$4,300,000	\$4,300,000
	General Revenue - Dedicated								
	Federal Funds								
	Other Funds								
		<b>\$2,150,000</b>	<b>\$2,150,000</b>		<b>\$2,150,000</b>	<b>\$2,150,000</b>		<b>\$4,300,000</b>	<b>\$4,300,000</b>
<b>Full Time Equivalent Positions</b>									
<b>Number of 100% Federally Funded FTEs</b>				<b>0.0</b>				<b>0.0</b>	

**2.F. Summary of Total Request by Strategy**  
86th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/19/2018

TIME : 2:52:11PM

Agency code: 758                      Agency name: Texas State University System

Goal/Objective/STRATEGY	Base 2020	Base 2021	Exceptional 2020	Exceptional 2021	Total Request 2020	Total Request 2021
<b>1</b> Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
<b>11</b> SYSTEM OFFICE OPERATIONS	\$1,368,000	\$1,368,000	\$0	\$0	\$1,368,000	\$1,368,000
<b>TOTAL, GOAL 1</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>
<b>3</b> Provide Non-formula Support						
5 <i>Exceptional Item Request</i>						
<b>1</b> EXCEPTIONAL ITEM REQUEST	0	0	2,150,000	2,150,000	2,150,000	2,150,000
<b>TOTAL, GOAL 3</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,150,000</b>	<b>\$2,150,000</b>	<b>\$2,150,000</b>	<b>\$2,150,000</b>
<b>TOTAL, AGENCY STRATEGY REQUEST</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$2,150,000</b>	<b>\$2,150,000</b>	<b>\$3,518,000</b>	<b>\$3,518,000</b>
<b>TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST</b>						
<b>GRAND TOTAL, AGENCY REQUEST</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$2,150,000</b>	<b>\$2,150,000</b>	<b>\$3,518,000</b>	<b>\$3,518,000</b>



**2.F. Summary of Total Request by Strategy**  
86th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/19/2018

TIME : 2:52:11PM

Agency code: 758	Agency name: Texas State University System					
Goal/Objective/STRATEGY	Base 2020	Base 2021	Exceptional 2020	Exceptional 2021	Total Request 2020	Total Request 2021
<b>General Revenue Funds:</b>						
1 General Revenue Fund	\$1,368,000	\$1,368,000	\$2,150,000	\$2,150,000	\$3,518,000	\$3,518,000
	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$2,150,000</b>	<b>\$2,150,000</b>	<b>\$3,518,000</b>	<b>\$3,518,000</b>
<b>TOTAL, METHOD OF FINANCING</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$2,150,000</b>	<b>\$2,150,000</b>	<b>\$3,518,000</b>	<b>\$3,518,000</b>
<b>FULL TIME EQUIVALENT POSITIONS</b>	<b>14.0</b>	<b>14.0</b>	<b>0.0</b>	<b>0.0</b>	<b>14.0</b>	<b>14.0</b>

**758 Texas State University System**

GOAL: 1 Provide Instructional and Operations Support  
OBJECTIVE: 1 Provide Instructional and Operations Support  
STRATEGY: 11 System Office Operations

Service Categories:

Service: 02      Income: A.2      Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$1,425,000	\$1,368,000	\$1,368,000	\$1,368,000	\$1,368,000
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$1,425,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$1,425,000	\$1,368,000	\$1,368,000	\$1,368,000	\$1,368,000
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$1,425,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$1,368,000</b>	<b>\$1,368,000</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$1,425,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>5.7</b>	<b>12.2</b>	<b>14.0</b>	<b>14.0</b>	<b>14.0</b>

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

**758 Texas State University System**

GOAL: 1 Provide Instructional and Operations Support  
OBJECTIVE: 1 Provide Instructional and Operations Support  
STRATEGY: 11 System Office Operations

Service Categories:

Service: 02      Income: A.2      Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
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**EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):**

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2018 + Bud 2019)</u>	<u>Baseline Request (BL 2020 + BL 2021)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$2,736,000	\$2,736,000	\$0	\$0	Baseline Request
			<b>\$0</b>	<b>Total of Explanation of Biennial Change</b>

**758 Texas State University System**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 5 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
<b>Objects of Expense:</b>						
4000	GRANTS	\$0	\$0	\$0	\$0	\$0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

**FULL TIME EQUIVALENT POSITIONS:**

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

**758 Texas State University System**

GOAL: 3 Provide Non-formula Support  
OBJECTIVE: 5 Exceptional Item Request  
STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
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**EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):**

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2018 + Bud 2019)</u>	<u>Baseline Request (BL 2020 + BL 2021)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$0	\$0	\$0	\$0	a
			<b>\$0</b>	<b>Total of Explanation of Biennial Change</b>

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**SUMMARY TOTALS:**

<b>OBJECTS OF EXPENSE:</b>	<b>\$1,425,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>
<b>METHODS OF FINANCE (INCLUDING RIDERS):</b>				<b>\$1,368,000</b>	<b>\$1,368,000</b>
<b>METHODS OF FINANCE (EXCLUDING RIDERS):</b>	<b>\$1,425,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>	<b>5.7</b>	<b>12.2</b>	<b>14.0</b>	<b>14.0</b>	<b>14.0</b>

**3.A.1. PROGRAM-LEVEL REQUEST SCHEDULE**  
85th Regular Session, Agency Submission, Version 1

Agency Code: 758		Agency: Texas State University System				Prepared By: Daniel Harper					
Date:						18-19 Base	Requested 2020	Requested 2021	Biennial Total 20-21	Biennial Difference	
Goal	Goal Name	Strategy	Strategy Name	Program	Program Name					\$	%
A	Instruction/Operations	1.1	Instruction/Operations	1.1.11	System Office Operations	\$ 2,736,000	\$ 1,368,000	\$ 1,368,000	\$ 2,736,000	\$ -	0.0%
			Exceptional Item		E.I. - Concurrent Enrollment Grants	\$ -	\$ 2,150,000	\$ 2,150,000	\$ 4,300,000	\$ 4,300,000	

<b>Agency Code:</b> 758	<b>Agency Name:</b> The Texas State University System Administration	<b>Prepared By:</b> Daniel Harper	<b>Date:</b> August 3, 2018	<b>Request Level:</b> Base
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<b>Current Rider Number</b>	<b>Page Number in 2018–19 GAA</b>	<b>Proposed Rider Language</b>
		<p><b><del>Sec. 46. Report Concerning Designated Tuition.</del></b></p> <p><del>(a) Not later than January 1, 2018, the governing board of each public institution of higher education that charges students designated tuition under §54.0513, Education Code, shall use the appropriations in the Act to report to the legislature, for the 2015–16 and 2016–17 academic years:</del></p> <p><del>(1) the amount the institution has collected in designated tuition;</del></p> <p><del>(2) the purposes for which the institution spent the money derived from designated tuition and the amount of that money spent for each of those purposes; and</del></p> <p><del>(3) the amount set aside from designated tuition for resident undergraduate and graduate student assistance under §§56.011 and 56.012, Education Code and how these amounts are allocated under the following categories:</del></p> <p><del>(a) grants</del></p> <p><del>(b) scholarships;</del></p> <p><del>(c) work study programs;</del></p> <p><del>(d) students loans;</del></p> <p><del>(e) and student loan repayment assistance.</del></p> <p><del>(b) Reports required by this section shall be delivered to the Lieutenant Governor, the Speaker of the House, the chair of the Senate Finance Committee, and the chair of the House Appropriations Committee.</del></p> <p><i>TSUS requests deletion of this rider. In the infancy of Boards of Regents' authority to set designated tuition rates, there was a very legitimate need for accountability such that legislators and others understood the uses of the tuition. Now that tuition setting authority has been in existence for 15 years, the incremental changes are small relative to the totals and the reports provide little new information. The Legislature also receives duplicative information on the amount collected as part of the Legislative Appropriation Request.</i></p>



<p>Higher Education Employees Group Insurance Contributions Rider 8</p>	<p>III-45</p>	<p><b>8. Benefits Proportionality Audit Requirement.</b></p> <p>a. Each institution of higher education, excluding Public Community/Junior Colleges, shall <u>consider as part of its annual audit risk assessment whether to</u> conduct an internal audit of benefits proportional by fund reporting. <u>In the event a benefits proportional internal audit is to be conducted, the institution shall notify the State Auditor's Office. and submit a copy of the internal audit to the Legislative Budget Board, Comptroller of Public Accounts, and State Auditor's Office no later than August 31, 2018. The Any audit must examine fiscal years 2015, 2016, and 2017, and must be conducted using a methodology approved by the State Auditor's Office with a copy of the internal audit provided to Legislative Budget Board, Comptroller of Public Accounts, and State Auditor's Office.</u></p> <p>b. If the internal audit conducted by an institution identifies any instances in which an institution has not been compliant with the proportionality requirements provided by Article IX, Sec. 6.08, Benefits Paid Proportional by Method of Finance in the <u>examined prior three</u> fiscal years <del>defined in subsection (a)</del> and received excess General Revenue as a result of this noncompliance, the institution shall submit a reimbursement payment to the Comptroller of Public Accounts within two years from the conclusion of the institution's audit. The Comptroller of Public Accounts shall notify the Legislative Budget Board and State Auditor's Office of all reimbursement payments submitted by an institution of higher education.</p> <p><del>c. If an institution has previously conducted an internal audit of benefits proportional by fund for the fiscal years included in subsection (a) using a methodology determined to be acceptable by the State Auditor's Office, the State Auditor's Office may waive the requirement that the institution conduct an additional internal audit. The State Auditor's Office shall notify the Legislative Budget Board and Comptroller of Public Accounts of any institutions who receive such a waiver. Any institution that receives a waiver from the audit requirement from the State Auditor's Office is still subject to the provisions of subsection (b) for any instances of noncompliance that were identified.</del></p> <p><del>d. For fiscal years 2018 and 2019, institutions of higher education shall also consider audits of benefits proportional when developing their annual internal audit plans.</del></p> <p><u>ce.</u> It is the intent of the Legislature that the State Auditor's Office audit at least two institutions of higher education for compliance with benefits proportional provisions during the <u>2020-18-219</u> biennium.</p> <p><i>TSUS requests that the provisions of the rider be modified so as to allow institution internal audit departments to evaluate the cost/benefit of the audit as part of their annual risk assessment process. Within TSUS, these audits utilized significant resources and resulted in only minimal findings. TSUS has not addressed the intent provision (formerly paragraph e.) for the State Auditor (SAO) to conduct two audits. The SAO would be in the best position</i></p>
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		<i>to evaluate whether this was beneficial and to make recommendations as to whether to retain, modify or delete this provision.</i>
Special Provisions Relating Only to State Agencies of Higher Education, Rider 60	III-273	<p><b>Sec. 60. Emerging Research Universities Research Funding.</b></p> <p><b>2. Core Research Support:</b> <del>Provides</del> <u>The core research support fund is established to promote increased research capacity at the Emerging Research Universities. Funding to eligible institutions shall be allocated as follows: 50 percent based on the average amount of restricted research funds expended by each institution per year for the three preceding state fiscal years, determined in the manner described by section 62.095(b); and 50 percent based on the average amount of total research funds expended by each institution per year for the three preceding state fiscal years, determined in the manner described by Section 62.053 (b). Any unexpended balances as of August 31, 2020<del>18</del>, are hereby appropriated for the same purpose for the fiscal year beginning September 1, 2020<del>18</del>. The amounts listed below for each institution are for informational purposes are appropriated out of the General Revenue fund elsewhere in the Act in each affected institution “Core Research Support” strategy and shall be expended for the support and maintenance of educational and general activities, including research and student services that promote increased research capacity at the institution. only:</u></p> <p><i>(remainder of the rider to be updated for revised appropriations)</i></p> <p><i>TSUS requests the section in the rider relating to Core Research Support be expanded similar to the Texas Research University Fund and Comprehensive Research Fund Riders based on language from the Education Code Section 62. This change will provide Emerging Research Institutions Unexpended Balance authority similar to what was previously authorized in the Research Development Fund (RDF).</i></p>

<p>Special Provisions Relating Only to State Agencies of Higher Education, Rider 61</p>	<p>III-273</p>	<p><b><del>Sec. 61. Research Funding Reporting Requirement.</del></b> Each general academic institution and health related institution shall report, by December 1 of each year of the biennium, to the Legislative Budget Board and Governor, the following information:</p> <p><del>(a) The amount of research funds awarded to the institution in the prior fiscal year, from appropriations made elsewhere in this Act, from the following, listed individually by source of funding:</del></p> <ol style="list-style-type: none"> <li><del>1. Core Research Support;</del></li> <li><del>2. Texas Research University Fund;</del></li> <li><del>3. Comprehensive Research Fund;</del></li> <li><del>4. Available National Research University Fund;</del></li> <li><del>5. Texas Research Incentive Program;</del></li> <li><del>6. Governor's University Research Initiative; and the</del></li> <li><del>7. Cancer Prevention and Research Institute of Texas.</del></li> </ol> <p><del>(b) For each individual award granted to an institution under programs listed in Subsection (a), the amount of funding, if any, provided to an institution from an external source as a matching award amount.</del></p> <p><i>TSUS requests the deletion of this rider and reporting requirement. The report is redundant as all information included in the report is found in the General Appropriations Act or online at the Texas Higher Education Coordinating Board (TRIP) and CPRIT websites.</i></p>
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<p>Article IX, Section 7.10</p>	<p>IX-39</p>	<p><b>Sec. 7.10. Reporting Requirement for Deepwater Horizon Oil Spill Funds.</b></p> <p><del>(a) Any state agency or institution of higher education that receives, expends, or administers funds, appropriations, or donations related to the Deepwater Horizon oil spill shall submit reports at the end of each fiscal quarter to the Legislative Budget Board. These include, but are not limited to, funds, appropriations, or donations from:</del></p> <ul style="list-style-type: none"> <li><del>(1) the State Treasury;</del></li> <li><del>(2) the federal government;</del></li> <li><del>(3) the Resources and Ecosystems Sustainability, Tourist Opportunities, and Revived Economies of the Gulf Coast States Act;</del></li> <li><del>(4) legal settlements and agreements;</del></li> <li><del>(5) private companies; and</del></li> <li><del>(6) non profit organizations.</del></li> </ul> <p><del>(b) The reports shall be in the format prescribed by the Legislative Budget Board and include the following information:</del></p> <ul style="list-style-type: none"> <li><del>(1) activity since April 20, 2010;</del></li> <li><del>(2) amounts received by funding source;</del></li> <li><del>(3) projects and project descriptions;</del></li> <li><del>(4) expenditures, obligations, and projected costs;</del></li> <li><del>(5) timelines; and</del></li> <li><del>(6) direct and indirect costs.</del></li> </ul> <p><del>(c) A state agency or institution of higher education that has previously reported under the provision of this section and has subsequently completed all activities related to the Deepwater Horizon oil spill may notify the Legislative Budget Board of this fact and cease further reporting to the LBB in the fiscal quarter following the last fiscal year quarter with activity. In the event that the agency or institution of higher education has additional unexpected activity, the agency or institution shall notify the Legislative Budget Board and begin reporting again the next fiscal quarter.</del></p> <p><i>TSUS requests the deletion of this reporting requirement. All TSUS institutions have completed Deepwater Horizon related activities as of FY 2018. Reporting in FY 2020 and FY 2021 will be ten years after the original event with questionable continuing purpose.</i></p>
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**4.A. Exceptional Item Request Schedule**  
86th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/19/2018**  
TIME: **2:52:17PM**

Agency code: **758** Agency name: **Texas State University System**

CODE	DESCRIPTION	Excp 2020	Excp 2021
	<b>Item Name:</b> Concurrent Enrollment Grants <b>Item Priority:</b> 1 <b>IT Component:</b> No <b>Anticipated Out-year Costs:</b> Yes <b>Involve Contracts &gt; \$50,000:</b> No <b>Includes Funding for the Following Strategy or Strategies:</b> 03-05-01 Exceptional Item Request		
<b>OBJECTS OF EXPENSE:</b>			
4000	GRANTS	2,150,000	2,150,000
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$2,150,000</b>	<b>\$2,150,000</b>
<b>METHOD OF FINANCING:</b>			
1	General Revenue Fund	2,150,000	2,150,000
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$2,150,000</b>	<b>\$2,150,000</b>

**DESCRIPTION / JUSTIFICATION:**

Funding requested to offer support to our concurrent enrollment programs that assist high school students with pursuing college classes through Dual Credit , Early College High Schools and Innovative Cluster Industry Academies. With a significant number of high school students in the southeast Texas area qualifying as economically disadvantaged and first-generation college students, these programs change the economic future of these students. Funding will also be used to assist students pursuing a course of study defined by "HB 5". Students participating in an Early College High School, Dual Credit or Innovative Cluster Industry Academy experience will accelerate their progress toward a four-year degree.

**EXTERNAL/INTERNAL FACTORS:**

Major accomplishments to date and expected over the next two years: See Schedule 9  
Year established and funding source prior to receiving non-formula item funding: N/A  
Formula funding: N/A  
Non-general revenue sources of funding: N/A  
Consequences of not funding: See Schedule 9

**PCLS TRACKING KEY:**

**4.A. Exceptional Item Request Schedule**  
86th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/19/2018**  
TIME: **2:52:17PM**

Agency code: **758**                      Agency name:  
**Texas State University System**

<b>CODE</b>	<b>DESCRIPTION</b>	<b>Excp 2020</b>	<b>Excp 2021</b>
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**DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :**

Maintain requested funding level.

**ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:**

<u>2022</u>	<u>2023</u>	<u>2024</u>
\$2,150,000	\$2,150,000	\$2,150,000

Agency code:	758	Agency name:	Texas State University System		
Code	Description			Excp 2020	Excp 2021
<b>Item Name:</b>		Concurrent Enrollment Grants			
<b>Allocation to Strategy:</b>		3-5-1	Exceptional Item Request		
<b>OBJECTS OF EXPENSE:</b>					
	4000 GRANTS			2,150,000	2,150,000
<b>TOTAL, OBJECT OF EXPENSE</b>				<b>\$2,150,000</b>	<b>\$2,150,000</b>
<b>METHOD OF FINANCING:</b>					
	1 General Revenue Fund			2,150,000	2,150,000
<b>TOTAL, METHOD OF FINANCING</b>				<b>\$2,150,000</b>	<b>\$2,150,000</b>

**4.C. Exceptional Items Strategy Request**  
86th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

**DATE:** 10/19/2018  
**TIME:** 2:52:17PM

Agency Code: **758** Agency name: **Texas State University System**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 5 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2020	Excp 2021
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**OBJECTS OF EXPENSE:**

4000	GRANTS	2,150,000	2,150,000
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**Total, Objects of Expense**

<b>\$2,150,000</b>	<b>\$2,150,000</b>
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**METHOD OF FINANCING:**

1	General Revenue Fund	2,150,000	2,150,000
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**Total, Method of Finance**

<b>\$2,150,000</b>	<b>\$2,150,000</b>
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**EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:**

Concurrent Enrollment Grants



**6.A. Historically Underutilized Business Supporting Schedule**  
86th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/19/2018**  
Time: **2:52:18PM**

Agency Code: **758**      Agency: **Texas State University System**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

**A. Fiscal Year 2016 - 2017 HUB Expenditure Information**

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2016			Total Expenditures		HUB Expenditures FY 2017			Total Expenditures	
			% Actual	Diff	Actual \$	FY 2016	% Goal	% Actual	Diff	Actual \$	FY 2017	
11.2%	Heavy Construction	0.0 %	0.0%	0.0%	\$0	\$0	0.0 %	0.0%	0.0%	\$0	\$0	
21.1%	Building Construction	0.0 %	0.0%	0.0%	\$0	\$0	0.0 %	0.0%	0.0%	\$0	\$0	
32.9%	Special Trade	0.0 %	0.0%	0.0%	\$0	\$0	0.0 %	2.3%	2.3%	\$9,632	\$412,031	
23.7%	Professional Services	0.0 %	20.6%	20.6%	\$57,010	\$277,159	0.0 %	29.5%	29.5%	\$317,410	\$1,077,750	
26.0%	Other Services	12.8 %	3.2%	-9.6%	\$21,077	\$650,566	12.8 %	3.1%	-9.7%	\$18,729	\$604,974	
21.1%	Commodities	21.0 %	21.3%	0.3%	\$17,775	\$83,295	21.0 %	20.6%	-0.4%	\$17,666	\$85,845	
	<b>Total Expenditures</b>		<b>9.5%</b>		<b>\$95,862</b>	<b>\$1,011,020</b>		<b>16.7%</b>		<b>\$363,437</b>	<b>\$2,180,600</b>	

**B. Assessment of Fiscal Year 2016 - 2017 Efforts to Meet HUB Procurement Goals**

**Attainment:**

Total HUB spent as percentage of Total Expenditures was 16.67% for Fiscal Year 2017.

**Applicability:**

Heavy Construction, Building Construction and Special Trade were not applicable to TSUS Administration for FY 16 and FY 17 given our existing programs.

**Factors Affecting Attainment:**

The agency has limited funding available for the purchase of goods and services.

**"Good-Faith" Efforts:**

Texas State University System makes the following efforts to comply with the HUB procurement goals per TAC section 20.13(d):

- provide information to personnel to determine the availability of HUB vendors
- participate in institutional HUB vendor fairs
- participate in HUB related groups such as the HUB Discussion Workgroup.

# 6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

86th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/19/2018

Time: 2:55:42PM

Agency code: 758 Agency name: Texas State University System

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			PROGRAM AMOUNT		TARGET
	2020	2021	Biennial Total	2020	2021	Biennial Total	2020	2021	Biennial Total

## 1 System Office Operations

Category: Programs - Service Reductions (Other)

Item Comment: Any further reduction would lead to elimination of consolidated services provided by System Administration to the component institutions.

Strategy: 1-1-11 System Office Operations

### General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$34,200	\$34,200	\$68,400
<b>General Revenue Funds Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$34,200</b>	<b>\$34,200</b>	<b>\$68,400</b>
<b>Item Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$34,200</b>	<b>\$34,200</b>	<b>\$68,400</b>

FTE Reductions (From FY 2020 and FY 2021 Base Request)

## 2 System Office Operations

Category: Programs - Service Reductions (Contracted)

Item Comment: Any further reduction would lead to elimination of consolidated services provided by System Administration to the component institutions.

Strategy: 1-1-11 System Office Operations

### General Revenue Funds

**Texas State University System (758)**  
**Estimated Funds Outside the Institution's Bill Pattern**  
**2018-19 and 2020-21 Biennia**

	2018-19 Biennium				2020-21 Biennium			
	<u>FY 2018 Revenue</u>	<u>FY 2019 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>	<u>FY 2020 Revenue</u>	<u>FY 2021 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>
<b>APPROPRIATED SOURCES INSIDE THE BILL PATTERN</b>								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 1,368,000	\$ 1,368,000	\$ 2,736,000		\$ 1,368,000	\$ 1,368,000	\$ 2,736,000	
Tuition and Fees (net of Discounts and Allowances)	-	-	-		-	-	-	
Endowment and Interest Income	-	-	-		-	-	-	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	-	-	-		-	-	-	
Total	<u>1,368,000</u>	<u>1,368,000</u>	<u>2,736,000</u>	<u>11.3%</u>	<u>1,368,000</u>	<u>1,368,000</u>	<u>2,736,000</u>	<u>10.3%</u>
<b>APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN</b>								
State Appropriations (HEGI & State Paid Fringes)	\$ 294,496	\$ 302,674	\$ 597,170		\$ 315,000	\$ 315,000	\$ 630,000	
Higher Education Assistance Funds	-	-	-		-	-	-	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	-	-	-		-	-	-	
Total	<u>294,496</u>	<u>302,674</u>	<u>597,170</u>	<u>2.5%</u>	<u>315,000</u>	<u>315,000</u>	<u>630,000</u>	<u>2.4%</u>
<b>NON-APPROPRIATED SOURCES</b>								
Tuition and Fees (net of Discounts and Allowances)	-	-	-		-	-	-	
Federal Grants and Contracts	-	-	-		-	-	-	
State Grants and Contracts	-	-	-		-	-	-	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	47,884	30,000	77,884		30,000	30,000	60,000	
Endowment and Interest Income	15,000	15,000	30,000		15,000	15,000	30,000	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	-	-	-		-	-	-	
Other Income	9,253,355	11,482,640	20,735,995		11,500,000	11,500,000	23,000,000	
Total	<u>9,316,239</u>	<u>11,527,640</u>	<u>20,843,879</u>	<u>86.2%</u>	<u>11,545,000</u>	<u>11,545,000</u>	<u>23,090,000</u>	<u>87.3%</u>
<b>TOTAL SOURCES</b>	<u><u>\$ 10,978,735</u></u>	<u><u>\$ 13,198,314</u></u>	<u><u>\$ 24,177,049</u></u>	<u><u>100.0%</u></u>	<u><u>\$ 13,228,000</u></u>	<u><u>\$ 13,228,000</u></u>	<u><u>\$ 26,456,000</u></u>	<u><u>100.0%</u></u>

## 6.I. Percent Biennial Base Reduction Options

### 10 % REDUCTION

86th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/19/2018

Time: 2:55:42PM

Agency code: 758 Agency name: Texas State University System

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			PROGRAM AMOUNT		TARGET
	2020	2021	Biennial Total	2020	2021	Biennial Total	2020	2021	Biennial Total
1 General Revenue Fund	\$0	\$0	\$0	\$34,200	\$34,200	\$68,400			
<b>General Revenue Funds Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$34,200</b>	<b>\$34,200</b>	<b>\$68,400</b>			
<b>Item Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$34,200</b>	<b>\$34,200</b>	<b>\$68,400</b>			

FTE Reductions (From FY 2020 and FY 2021 Base Request)

### 3 System Office Operations

**Category:** Programs - Service Reductions (Contracted)

**Item Comment:** Any further reduction would lead to elimination of consolidated services provided by System Administration to the component institutions.

Strategy: 1-1-11 System Office Operations

#### General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$34,200	\$34,200	\$68,400			
<b>General Revenue Funds Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$34,200</b>	<b>\$34,200</b>	<b>\$68,400</b>			
<b>Item Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$34,200</b>	<b>\$34,200</b>	<b>\$68,400</b>			

FTE Reductions (From FY 2020 and FY 2021 Base Request)

### 4 System Office Operations

**Category:** Programs - Service Reductions (Contracted)

**Item Comment:** Any further reduction would lead to elimination of consolidated services provided by System Administration to the component institutions.

Strategy: 1-1-11 System Office Operations

# 6.I. Percent Biennial Base Reduction Options

## 10 % REDUCTION

86th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/19/2018

Time: 2:55:42PM

Agency code: 758 Agency name: Texas State University System

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			PROGRAM AMOUNT		TARGET
	2020	2021	Biennial Total	2020	2021	Biennial Total	2020	2021	Biennial Total
<u>General Revenue Funds</u>									
1 General Revenue Fund	\$0	\$0	\$0	\$34,200	\$34,200	\$68,400			
<b>General Revenue Funds Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$34,200</b>	<b>\$34,200</b>	<b>\$68,400</b>			
<b>Item Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$34,200</b>	<b>\$34,200</b>	<b>\$68,400</b>			
<b>FTE Reductions (From FY 2020 and FY 2021 Base Request)</b>									
<b>AGENCY TOTALS</b>									
<b>General Revenue Total</b>				<b>\$136,800</b>	<b>\$136,800</b>	<b>\$273,600</b>			<b>\$273,600</b>
<b>Agency Grand Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$136,800</b>	<b>\$136,800</b>	<b>\$273,600</b>			<b>\$273,600</b>
<b>Difference, Options Total Less Target</b>									
<b>Agency FTE Reductions (From FY 2020 and FY 2021 Base Request)</b>									
<b>Article Total</b>				<b>\$136,800</b>	<b>\$136,800</b>	<b>\$273,600</b>			
<b>Statewide Total</b>				<b>\$136,800</b>	<b>\$136,800</b>	<b>\$273,600</b>			

## 6.L. Document Production Standards

### Summary of Savings Due to Improved Document Production Standards

<b>Agency Code:</b>	<b>Agency Name:</b>	<b>Prepared By:</b>
758	Texas State University System	Daniel Harper

<b>Documented Production Standards Strategies</b>	<b>Estimated 2018</b>	<b>Budgeted 2019</b>
1.	\$0	\$0
2.	\$0	\$0
3.	\$0	\$0
4.	\$0	\$0
<b>Total, All Strategies</b>	<b>\$0</b>	<b>\$0</b>
<b>Total Estimated Paper Volume Reduced</b>	<b>-</b>	<b>-</b>

**Description:**

With the passage of Senate Bill 5 (2011), TSUS has no additional efficiencies to report.

**Schedule 3A: Staff Group Insurance Data Elements (ERS)**  
86th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

10/19/2018 2:55:43PM

**758 Texas State University System**

	<b>E&amp;G Enrollment</b>	<b>GR Enrollment</b>	<b>GR-D/OEGI Enrollment</b>	<b>Total E&amp;G (Check)</b>	<b>Local Non-E&amp;G</b>
<b>GR &amp; GR-D Percentages</b>					
GR %	100.00%				
GR-D/Other %	0.00%				
<b>Total Percentage</b>	100.00%				
<b>FULL TIME ACTIVES</b>					
1a Employee Only	9	9	0	9	9
2a Employee and Children	2	2	0	2	8
3a Employee and Spouse	2	2	0	2	5
4a Employee and Family	0	0	0	0	8
5a Eligible, Opt Out	0	0	0	0	1
6a Eligible, Not Enrolled	0	0	0	0	0
<b>Total for This Section</b>	<b>13</b>	<b>13</b>	<b>0</b>	<b>13</b>	<b>31</b>
<b>PART TIME ACTIVES</b>					
1b Employee Only	0	0	0	0	0
2b Employee and Children	0	0	0	0	0
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	0	0	0	0	0
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	0	0	0	0	0
<b>Total for This Section</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Active Enrollment</b>	<b>13</b>	<b>13</b>	<b>0</b>	<b>13</b>	<b>31</b>

## 758 Texas State University System

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
<b>FULL TIME RETIREES by ERS</b>					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
<b>Total for This Section</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>PART TIME RETIREES by ERS</b>					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
<b>Total for This Section</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Retirees Enrollment</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>TOTAL FULL TIME ENROLLMENT</b>					
1e Employee Only	9	9	0	9	9
2e Employee and Children	2	2	0	2	8
3e Employee and Spouse	2	2	0	2	5
4e Employee and Family	0	0	0	0	8
5e Eligible, Opt Out	0	0	0	0	1
6e Eligible, Not Enrolled	0	0	0	0	0
<b>Total for This Section</b>	<b>13</b>	<b>13</b>	<b>0</b>	<b>13</b>	<b>31</b>



## 758 Texas State University System

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
<b>TOTAL ENROLLMENT</b>					
1f Employee Only	9	9	0	9	9
2f Employee and Children	2	2	0	2	8
3f Employee and Spouse	2	2	0	2	5
4f Employee and Family	0	0	0	0	8
5f Eligible, Opt Out	0	0	0	0	1
6f Eligible, Not Enrolled	0	0	0	0	0
<b>Total for This Section</b>	<b>13</b>	<b>13</b>	<b>0</b>	<b>13</b>	<b>31</b>

**Schedule 4: Computation of OASI**  
86th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

**Agency 758 Texas State University System**

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2017		2018		2019		2020		2021	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	100.0000	\$75,167	100.0000	\$105,000	100.0000	\$105,000	100.0000	\$105,000	100.0000	\$105,000
Other Educational and General Funds (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Health-Related Institutions Patient Income (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
<b>Grand Total, OASI (100%)</b>	100.0000	<b>\$75,167</b>	100.0000	<b>\$105,000</b>	100.0000	<b>\$105,000</b>	100.0000	<b>\$105,000</b>	100.0000	<b>\$105,000</b>

**Schedule 5: Calculation of Retirement Proportionality and ORP Differential**

10/19/2018 2:55:44PM

86th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

**758 Texas State University System**

Description	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
<b>Proportionality Amounts</b>					
Gross Educational and General Payroll - Subject To TRS Retirement	1,026,147	1,368,000	1,368,000	1,368,000	1,368,000
Employer Contribution to TRS Retirement Programs	69,778	93,100	93,100	93,100	93,100
Gross Educational and General Payroll - Subject To ORP Retirement	314,985	0	0	0	0
Employer Contribution to ORP Retirement Programs	20,789	0	0	0	0
<b>Proportionality Percentage</b>					
General Revenue	100.0000 %	100.0000 %	100.0000 %	100.0000 %	100.0000 %
Other Educational and General Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
<b>Proportional Contribution</b>					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	0	0	0	0	0
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
<b>Differential</b>					
Differential Percentage	1.9000 %	1.9000 %	1.9000 %	1.9000 %	1.9000 %
Gross Payroll Subject to Differential - Optional Retirement Program	0	0	0	0	0
<b>Total Differential</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Schedule 7: Personnel**  
86th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/19/2018  
Time: 3:39:13PM

Agency code: **758**      Agency name: **Texas State University System**

	Actual 2017	Actual 2018	Budgeted 2019	Estimated 2020	Estimated 2021
<b>Part A.</b>					
<b>FTE Postions</b>					
<b>Directly Appropriated Funds (Bill Pattern)</b>					
Educational and General Funds Non-Faculty Employees	5.7	12.2	14.0	14.0	14.0
<b>Subtotal, Directly Appropriated Funds</b>	<b>5.7</b>	<b>12.2</b>	<b>14.0</b>	<b>14.0</b>	<b>14.0</b>
Non Appropriated Funds Employees	17.9	25.8	30.0	30.0	30.0
<b>Subtotal, Other Funds &amp; Non-Appropriated</b>	<b>17.9</b>	<b>25.8</b>	<b>30.0</b>	<b>30.0</b>	<b>30.0</b>
<b>GRAND TOTAL</b>	<b>23.6</b>	<b>38.0</b>	<b>44.0</b>	<b>44.0</b>	<b>44.0</b>

**Part B.**  
**Personnel Headcount**

**Directly Appropriated Funds (Bill Pattern)**

Educational and General Funds Non-Faculty Employees	6.0	13.0	14.0	14.0	14.0
<b>Subtotal, Directly Appropriated Funds</b>	<b>6.0</b>	<b>13.0</b>	<b>14.0</b>	<b>14.0</b>	<b>14.0</b>
Non Appropriated Funds Employees	18.0	24.0	30.0	30.0	30.0
<b>Subtotal, Non-Appropriated</b>	<b>18.0</b>	<b>24.0</b>	<b>30.0</b>	<b>30.0</b>	<b>30.0</b>
<b>GRAND TOTAL</b>	<b>24.0</b>	<b>37.0</b>	<b>44.0</b>	<b>44.0</b>	<b>44.0</b>

**Schedule 7: Personnel**  
86th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/19/2018  
Time: 3:39:13PM

Agency code: **758**      Agency name: **Texas State University System**

	<b>Actual 2017</b>	<b>Actual 2018</b>	<b>Budgeted 2019</b>	<b>Estimated 2020</b>	<b>Estimated 2021</b>
<b>PART C.</b>					
<b>Salaries</b>					
<b>Directly Appropriated Funds (Bill Pattern)</b>					
Educational and General Funds Non-Faculty Employees	\$1,425,000	\$1,368,000	\$1,368,000	\$1,368,000	\$1,368,000
<b>Subtotal, Directly Appropriated Funds</b>	<b>\$1,425,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>	<b>\$1,368,000</b>
Non Appropriated Funds Employees	\$3,724,911	\$4,553,960	\$4,600,000	\$4,600,000	\$4,600,000
<b>Subtotal, Non-Appropriated</b>	<b>\$3,724,911</b>	<b>\$4,553,960</b>	<b>\$4,600,000</b>	<b>\$4,600,000</b>	<b>\$4,600,000</b>
<b>GRAND TOTAL</b>	<b>\$5,149,911</b>	<b>\$5,921,960</b>	<b>\$5,968,000</b>	<b>\$5,968,000</b>	<b>\$5,968,000</b>

**Schedule 8B: Tuition Revenue Bond Issuance History**

10/19/2018 3:39:13PM

86th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

758 Texas State University System						
Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2018	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
1993	\$27,000,000	Jan 5 1994	\$27,000,000			
		<b>Subtotal</b>	\$27,000,000	\$0		
1997	\$80,950,000	Sep 16 1998	\$80,950,000			
		<b>Subtotal</b>	\$80,950,000	\$0		
2001	\$105,398,106	Oct 17 2002	\$105,398,106			
		<b>Subtotal</b>	\$105,398,106	\$0		
2003	\$27,000,000	Nov 4 2003	\$27,000,000			
		<b>Subtotal</b>	\$27,000,000	\$0		
2006	\$96,886,780	Jul 30 2008	\$88,700,000			
		Jun 30 2009	\$4,500,000			
		Aug 19 2010	\$1,849,500			
		<b>Subtotal</b>	\$95,049,500	\$1,837,280		
2016	\$256,420,000	Jan 6 2017	\$256,420,000			
		<b>Subtotal</b>	\$256,420,000	\$0		

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**758 Texas State University System**

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**Concurrent Enrollment Grants**

**(1) Year Non-Formula Support Item First Funded:** 2020  
Year Non-Formula Support Item Established: 2020  
Original Appropriation: \$2,150,000

**(2) Mission:**

Funding requested to offer support to our concurrent enrollment programs that assist high school students with pursuing college classes through Dual Credit , Early College High Schools and Innovative Cluster Industry Academies. With a significant number of high school students in the southeast Texas area qualifying as economically disadvantaged and first-generation college students, these programs change the economic future of these students. Funding will also be used to assist students pursuing a course of study defined by “HB 5”. Students participating in an Early College High School, Dual Credit or Innovative Cluster Industry Academy experience will accelerate their progress toward a four-year degree.

**(3) (a) Major Accomplishments to Date:**

N/A

**(3) (b) Major Accomplishments Expected During the Next 2 Years:**

Growth in the enrollment of existing partnerships as well as new partnerships within the Early College High School, Dual Credit and Innovative Cluster Industry Academy programs offer by the Lamar State Colleges.

**(4) Funding Source Prior to Receiving Non-Formula Support Funding:**

N/A

**(5) Formula Funding:**

N/A

**(6) Category:**

Instructional Support

**(7) Transitional Funding:**

N

**(8) Non-General Revenue Sources of Funding:**

N/A

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**758 Texas State University System**

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**(9) Impact of Not Funding:**

Participation in concurrent enrollment programs will be constrained thus limiting the success of “HB 5” initiatives and the goals included in 60x30TX.

**(10) Non-Formula Support Needed on Permanent Basis/Discontinuu**

Permanent Basis

**(11) Non-Formula Support Associated with Time Frame:**

N/A

**(12) Benchmarks:**

N/A

**(13) Performance Reviews:**

Enrollment growth and persistence in the Early College High School, Dual Credit and Innovative Cluster Industry Academies programs.

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