

REQUEST FOR QUALIFICATIONS & PROPOSALS

FOR CONSTRUCTION MANAGER-AT-RISK

FOR SAM HOUSTON STATE UNIVERSITY CONROE, TEXAS

HEALTH PROFESSIONS BUILDING

<u>RFQ No.:</u> 758-23-06075

<u>Submission Date:</u> June 6, 2023 – 2:00 p.m. (C.D.T.)

<u>Prepared By:</u> Peter Maass, Director of Capital Projects Administration The Texas State University System 601 Colorado Street Austin, TX 78701 - 512-463-1808 <u>Peter.Maass@tsus.edu</u>

THE TEXAS

STATE UNIVERSITY SYSTEM

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REQUEST FOR QUALIFICATIONS AND PROPOSALS FOR CONSTRUCTION MANAGER-AT-RISK SAM HOUSTON STATE UNIVERSITY CONROE, TEXAS <u>HEALTH PROFESSIONS BUILDING</u> RFQ NO.: 758-23-06075

SECTION 1 – GENERAL INFORMATION & REQUIREMENTS

- 1.1 <u>GENERAL INFORMATION:</u> The Texas State University System ("Owner") on behalf of **Sam Houston State University**, is soliciting Statements of Qualifications ("Qualifications") and Pricing and Delivery Proposals ("Proposals") for the selection of a Construction Manager-at-Risk firm for the **Health Professions Building** ("Project"), on the Sam Houston State University, Conroe, Texas campus. This solicitation sets forth the terms, conditions, and requirements for prospective Construction Manager-at-Risk entities ("CMR" or "CMRs") to be considered for this work. (Prospective CMRs submitting their Qualifications and Proposals in response to this solicitation are hereinafter referred to as "Respondents"). **The Owner is requiring that the Qualifications, Proposals, and HUB Commitment Letter (HCL) be submitted at the same time, but in separate, sealed packages.**
 - 1.1.1 The evaluation of Qualifications is the first step the Owner will take in a two-step process for selecting a CMR for the Project as provided by *Texas Education Code* §51.782(e). This Request for Qualifications/Proposals ("RFQ/P") solicitation package provides the information necessary to prepare and submit Qualifications for consideration and initial ranking by the Owner. During this first step in the selection process, Owner will evaluate and rank Respondents according to fixed evaluation criteria, considering only their qualifications and independent of any cost and compensation considerations.
 - 1.1.2 In the second step of the process, Owner will open and evaluate the Proposals submitted in accordance with Section 4 of this RFQ/P. The results of the Qualifications and the Proposals evaluations will then be combined to determine the "most qualified" Respondent providing the "best value" proposition for the Owner. The Owner may select up to five (5) of the most qualified Respondents to participate in an interview with the Owner to confirm their Qualifications and Proposal and answer additional questions. The Owner will then rank the interviewed Respondents in order to determine a single most qualified Respondent providing the best value proposition to the Owner. The Owner reserves the right to conclude the evaluations and make a best value selection without conducting interviews.
- 1.2 <u>PUBLIC INFORMATION:</u> All information, documentation, and other materials submitted in response to this solicitation are considered non-confidential and/or non-proprietary and are subject to public disclosure under the Texas Public Information Act (*Texas Government Code*, Chapter 552.001, *et seq.*) after the solicitation is completed. The Owner complies with all statutes, court decisions, and opinions of the Texas Attorney General with respect to disclosure of RFQ/P information. Additionally, pursuant to the provisions of *Texas Government Code* Section 2261.253, the contract resulting from this solicitation will be posted on the Owner's website.



- 1.3 <u>TYPE OF CONTRACT:</u> Any contract resulting from this solicitation will be in the form of the Owner's Standard Construction Management-at-Risk Contract ("Contract"), a copy of which is posted on Owner's website at: <u>http://www.tsus.edu/offices/finance/capital-projects.html</u>
 - 1.3.1 The Contract should be viewed as a draft and is subject to change. The Uniform General Conditions for Construction Contracts referenced in the Contract may be viewed on the Owner's website at: http://www.tsus.edu/offices/finance/capital-projects.html
- 1.4 <u>CLARIFICATIONS AND INTERPRETATIONS</u>: Discrepancies, omissions or doubts as to the meaning of RFQ/P documents shall be communicated in writing to the Owner for interpretation. Any responses to inquiries, clarifications or interpretations of this RFQ/P that materially affect or change its requirements will be issued formally by the Owner as a written addendum. All such addenda issued by the Owner before the Qualifications are due become part of the RFQ/P. Respondents shall acknowledge receipt of and incorporate each addendum in its Qualifications submittal. Respondents shall be required to consider only those clarifications and interpretations that the Owner issues by addenda. Interpretations or clarifications obtained in any other form, including oral statements, will not be binding on the Owner and should not be relied on in preparing Qualifications. It is the responsibility of all Respondents to check the status of formal addenda regularly and eight (8) business days before the submission deadline.
 - 1.4.1 The deadline for the receipt of written questions is stated in Section 2.5.
 - 1.4.2 ADDENDA AND AWARD INFORMATION, WILL BE ISSUED BY THE OWNER FOR THIS RFQ VIA THE ELECTRONIC STATE BUSINESS DAILY WEBSITE AT THE FOLLOWING LINK: <u>http://www.txsmartbuy.com/sp</u> REFERENCE *"BOARD OF REGENTS/TEXAS STATE UNIVERSITY SYSTEMS – 758"* AND THE RFQ NUMBER PROVIDED IN THIS RFQ.

1.5 <u>SUBMISSION OF QUALIFICATIONS, PROPOSAL, AND HUB COMMITMENT LETTER</u>:

- 1.5.1 The Qualifications, Proposal, and HUB Commitment Letter must be received **at the address specified** prior to the deadline; please note that overnight deliveries such as FedEx and UPS arrive at a central campus location but are not usually delivered to the specified location until after the time deadline, and Respondents are advised to use other methods of delivery or, if using an overnight delivery service, to send the responses a day earlier than usual. The Owner will not consider any response to this solicitation that is not received at the address specified by the deadline, regardless of whether it has been received by the University.
- 1.5.2 <u>DEADLINE AND LOCATION</u>: The Owner will receive Qualifications, Proposals, and HUB Commitment Letter (HCL) at the time and location described below.

<u>June 6, 2023 – 2:00 p.m. (C.D.T.)</u>

Chuck Jones, Director, Facilities Planning and Construction Sam Houston State University 2424 S. Sam Houston Ave. Huntsville, Texas 77340



- 1.5.3 Submit Seven (7) identical copies of the Qualifications. An original signature must be included on the Respondent's "Execution of Offer" document submitted with each copy This is the response to Section 3 of the RFQ/P (see 3.10). Include one (1) electronic version of the <u>signed</u> Qualifications documents on an individual USB/flash drive in Adobe Acrobat PDF format. The individual flash drive containing the Qualifications must be submitted with the hard copies in a separate, sealed package. Do not include the Proposal information or HCL with the Qualifications.
- 1.5.4 Provide two (2) copies of the Proposal as identified in 4.3.2. An original signature must be included on the "Execution of Offer" document submitted with each copy and on the Pricing and Delivery Proposal. Include one (1) electronic version of the <u>signed</u> Proposal documents on an individual USB/flash drive in Adobe Acrobat PDF format. The Proposal must be submitted in a separate, sealed package different from the Qualifications package and from the HCL.
- 1.5.5 Submit one (1) original and one (1) copy of the HCL as a separate package to both the Qualifications and the Proposal packages as described in Section 1.13. Include one (1) electronic version of the HCL on an individual USB/flash drive in Adobe Acrobat PDF format. The HCL must be submitted in a separate, sealed package different from the Qualifications package and from the Proposal.
- 1.5.6 Qualifications and/or Proposals received after the stated official submittal deadline will be returned to the Respondent unopened. The Point-of-Contact identified in Section 1.5 will identify the official time clock at the RFQ/P submittal location identified above.
- 1.5.7 The Owner will not acknowledge or receive Qualifications, Proposals, or HCL that are delivered by telephone, facsimile (fax), or electronic mail (e-mail).
- 1.5.8 Properly submitted Qualifications, Proposals, HCL and electronic media <u>will not</u> be returned to Respondents.
- 1.5.9 Respondent materials must be enclosed in a sealed envelope (box or container) addressed to the Point of Contact person and include the Qualification, Proposal, and HCL. The packages must clearly identify the contents, the submittal deadline, the RFQ/P title and number, and include the name and email address of the Respondent's contact person. The Qualifications, Proposal, and HCL materials and electronic media must be packaged in separate, sealed envelopes within the sealed envelope (box or container).
- 1.5.10 The names of the submitting Respondent(s) will be read aloud immediately following the date and time published in Article 1.5.2.
- 1.5.11 Submitting Respondents' HCLs will be reviewed for completeness prior to evaluations of Qualifications. Disqualified HCLs will be returned to the submitting Respondent after the selection and negotiation of the successful Respondent.
- 1.5.12 After the evaluation and ranking of the Qualifications, Proposals will be opened and read aloud at the time, date and location noted below.

<u>June 20, 2023 – 2:00 p.m. (C.D.T.)</u>

The Texas State University System



O. Henry Hall 601 Colorado Street- 1st Floor Conference Room Austin, Texas 78701 <u>https://en.parkopedia.com/parking/locations/601_colorado_street_austin_texas_78701_un</u> <u>ited_states_i6d19v6kpy1put7f21/?country=us&arriving=202305020900&leaving=20230</u> <u>5021100</u>

1.6 <u>POINT-OF-CONTACT</u>: The Owner designates the following person as its representative and Point-of-Contact for this RFQ/P. Respondents shall restrict all contact with the Owner and direct all questions regarding this RFQ/P, including questions regarding terms and conditions, in writing to the Point-of-Contact person, via email only.

Jennifer Niemiec, Assistant to the Director, Facilities Planning and Construction Sam Houston State University Email: jjn014@shsu.edu

- 1.7 <u>EVALUATION OF QUALIFICATIONS AND PROPOSAL</u>: The evaluation of the Qualifications and Proposals shall be based on the requirements described in this RFQ/P. All properly submitted Qualifications and Proposals will be reviewed, evaluated, and ranked by a Selection Committee approved by the Owner. The top five (5) or fewer ranked Respondents may be selected by the Owner to participate in an interview process.
 - 1.7.1 Qualifications packages shall not include any information regarding Respondent's fees, pricing, or other compensation. Such information should be kept separate from the Qualifications and should be submitted as a separate Proposal package according to this RFQ/P.
- 1.8 <u>OWNER'S RESERVATION OF RIGHTS:</u> The Owner may evaluate the Qualifications based on the anticipated completion of all or any portion of the Project. The Owner reserves the right to divide the Project into multiple parts, to reject any and all responses to the current solicitation and reissue a completely new solicitation involving the same Project, or to simply reject any and all responses and temporarily or permanently abandon the Project. Owner makes no representations, written or oral, that it will enter into any form of agreement for any project with any Respondent to this RFQ/P and no such representation is intended or should be construed by the issuance of this RFQ/P.
- 1.9 <u>ACCEPTANCE OF EVALUATION METHODOLOGY</u>: By submitting its Qualifications, Proposal, and HCL in response to this RFQ/P, Respondent accepts the evaluation process and acknowledges and accepts that determination of the "most qualified" firm(s) will require subjective judgments by the Owner. The results of this most qualified determination will be combined with the Proposal evaluation results to determine the best value proposition for the Owner. Determinations by the Selection Committee will be subjected to routine administrative review by the Owner's executive officers but, once a selection is announced, it will not be subjected to further review.
- 1.10 <u>NO REIMBURSEMENT FOR COSTS</u>: Respondent acknowledges and accepts that any costs incurred from the Respondent's participation in this RFQ/P process shall be at the sole risk and responsibility of the Respondent. Respondents submit Qualifications, Proposals, and HCL at their own risk and expense.



1.11 <u>MANDATORY PRE-SUBMITTAL CONFERENCE</u>: A mandatory pre-submittal conference will be held at the time and location described below.

Friday, May 12, 2023, at 2:00 p.m. (C.D.T.)

Sam Houston State University 2424 S. Sam Houston Ave. / Sam South Bldg. 2 / FM Training Room 165 Huntsville, Texas 77340

Questions regarding the pre-submittal conference may be directed to Ms. Jennifer Niemiec at: jjn014@shsu.edu / (936) 294-1881

- 1.11.1 A guided tour of the building site will not be included as a part of the conference agenda.
- 1.12 <u>ELIGIBLE RESPONDENTS</u>: Only individual firms or lawfully formed business organizations may apply. (This does not preclude a Respondent from using consultants.) The Owner will contract only with the individual firm or formal organization that submits a Qualification, Proposal and HCL.
- 1.13 <u>HISTORICALLY UNDERUTILIZED BUSINESSES SUBMITTAL REQUIREMENTS</u>: The HUB Subcontracting Plan (HSP) <u>is not</u> required by respondents as part of the RFQ/P submission. The HSP will be required by the selected team only. Submit a Letter of HUB Commitment to describe how your firm will participate and demonstrate a good faith effort in achieving the University's HUB goals.
 - 1.13.1 <u>STATEMENT OF PROBABILITY.</u> The Texas State University System has determined that subcontracting opportunities are probable in connection with this procurement solicitation. Therefore, a HUB Commitment Letter is required as a part of the Respondent's Qualifications.
 - 1.13.2 A sample HUB Commitment Letter is attached to this solicitation.
 - 1.13.3 The "Statement of Probability" determines the probability for subcontracting opportunities.
 - 1.13.4 Submit one (1) original, one (1) copy, and one (1) electronic copy of the HUB Commitment Letter in a separate sealed package apart from the submittal of Qualifications and apart from the Proposal, as stated in Paragraph 1.5.5 of this RFQ.
- 1.14 <u>CERTAIN PROPOSALS AND CONTRACTS PROHIBITED</u>: Under Section 2155.004, *Texas Government Code*, a state agency may not accept a proposal or award a contract that includes proposed financial participation by a person who received compensation from the agency to participate in preparing the specifications or request for proposals on which the proposal or contract is based. All vendors must certify their eligibility by acknowledging the following statement, "Under Section 2155.004, Government Code, the vendor certifies that the individual or business entity named in this bid or contract is not ineligible to receive the specified contract and acknowledges that this contract may be terminated and payment withheld if this certification is inaccurate." If a state agency determines that an individual or business entity holding a state agency may immediately terminate the contract without further obligation to the vendor. This section does not create a cause of action to contest a proposal or award of a state contract.



- 1.15 <u>SALES AND USE TAXES</u>: Section 151.311, *Texas Tax Code*, permits the purchase free of state sales and use taxes of tangible personal property to be incorporated into realty in the performance of a contract for an improvement to realty for certain exempt entities that include the Owner. The section further permits the purchase tax-free of tangible personal property (other than machinery or equipment and its accessories and repair and replacement parts) for use in the performance of such a contract if the property is "necessary and essential for the performance of the contract" and "completely consumed at the job site. "In addition, the section permits the purchase tax-free of a tangible service for use in the performance of such a contract if the service is performed at the job site and if "the contract expressly requires the specific service to be provided or purchased by the person performing the contract" or "the service is integral to the performance of the contract."
- 1.16 <u>CERTIFICATION OF FRANCHISE TAX STATUS</u>: Respondents are advised that the successful Respondent will be required to submit certification of franchise tax status as required by State Law (*Texas Tax Code* Chapter 171). The contractor agrees that each subcontractor and supplier under contract will also provide a certification of franchise tax status.
- 1.17 <u>REQUIRED NOTICES OF WORKERS' COMPENSATION INSURANCE COVERAGE</u>: The Texas Workers' Compensation Commission has adopted a rule, Texas Administrative Code Title 28, Part 2, Chapter 110, Subchapter B, Rule 110.110, relating to REPORTING REQUIREMENTS FOR BUILDING OR CONSTRUCTION PROJECTS FOR GOVERNMENTAL ENTITIES. The rule implements sec. 406.096, *Texas Labor Code*, which requires workers' compensation insurance coverage for all persons providing services on a building or construction project for a governmental entity. The requirements of the rule are set forth in the Uniform General and Supplementary General Conditions for the Texas State University System Building Construction Contracts.
- 1.18 <u>INSURANCE REQUIREMENTS:</u> Bonds and insurance requirements are provided in Article 5 of the Uniform General Conditions and in the Owner's Standard Contractor Contract as denoted in Article 1.3 of this RFQ/P. The Owner intends to provide Builders Risk insurance coverage for this Project.
- 1.19 <u>PREVAILING MINIMUM WAGE RATE DETERMINATION</u>: Respondents are advised that the Texas Prevailing Wage Law will be administered. The penalty for violation of prevailing wage rates has been increased from \$10.00 per underpaid worker per day or portion thereof to \$60.00. The Prevailing Wage Rate for Montgomery County, Texas, can be found on the following website: https://sam.gov/content/wage-determinations
- 1.20 <u>DELINQUENCY IN PAYING CHILD SUPPORT</u>: Under Section 231.006, *Texas Family Code*, the vendor or applicant certifies that the individual or business entity named in this contract, bid, or application is not ineligible to receive the specified grant, loan, or payment and acknowledges that this contract may be terminated and payment may be withheld if this certification is inaccurate.
- 1.21 <u>NON-DISCRIMINATION</u>: In their execution of this agreement, Respondent, consultants, their respective employees, and others acting by or through them shall comply with all federal and state policies and laws prohibiting discrimination, harassment, and sexual misconduct. Any breach of this covenant may result in termination of this agreement.
- 1.22 <u>NON-BOYCOTT ISRAEL VERIFICATION</u>: Pursuant to Section 2270.002 of the Texas Government Code, Respondent certifies that either (i) it meets an exemption criteria under Section 2270.002; or (ii) it does not boycott Israel and will not boycott Israel during the term of the contract resulting from this solicitation. Respondent shall state any facts that make it exempt from the boycott certification in its Response.



- 1.23 <u>CYBERSECURITY TRAINING PROGRAM</u>: Pursuant to Section 2054.5192, *Texas Government Code*, Contractor and its subcontractors, officers, and employees who are provided credentials granting access to Component's computer system also known as Component's information system, must complete a cybersecurity training program certified under Section 2054.519, *Texas Government Code* as selected by the Component. The cybersecurity training program must be completed during the term and any renewal period of this Agreement. Contractor shall verify in writing completion of the program to the Component within the first thirty (30) calendar days of the term and any renewal period of the Agreement. Failure to comply with the requirements of this section are grounds for termination for cause of the Agreement.
- 1.24 <u>CERTIFICATION REGARDING BUSINESS WITH CERTAIN COUNTRIES AND</u> <u>ORGANIZATIONS</u>: Pursuant to Subchapter F, Chapter 2252.152, *Texas Government Code*, Respondent hereby certifies it is not engaged in business with Iran, Sudan, or a foreign terrorist organization. Respondent acknowledges this Agreement may be terminated and payment withheld if this certification is inaccurate.
- 1.25 <u>NON-DISCRIMINATION OF FIREARM INDUSTRY VERIFICATION</u>: Pursuant to Chapter 2274, *Texas Government Code* (as enacted in SB 19 in the 87th Regular Legislative Session [2021]), Respondent hereby verifies that either (i) it has less than ten (10) full time employees; or (ii), it does not have a practice, policy, guidance, or directive that discriminates against a firearm entity or firearm trade association (as defined under Section 2274.001, *Texas Government Code*) and will not discriminate during the term of this Agreement against a firearm entity or firearm trade association.
- 1.26 <u>ANTI-BOYCOTT ENERGY COMPANIES VERIFICATION</u>: Pursuant to Chapter 2274.002, *Texas Government Code* (as enacted in SB 13 in the 87th Regular Legislative Session [2021]), Respondent hereby certifies that either (i) it has less than ten (10) full time employees or (ii) it does not "boycott energy companies" (as defined under Section 809.001, *Texas Government Code*) and will not "boycott energy companies" during the term of this Agreement.
- 1.27 <u>VACCINE PASSPORT PROHIBITION</u>: Pursuant to Section 161.0085, Texas Health and Safety Code (as enacted in SB 968 in the 87th Regular Legislative Session [2021]), Respondent hereby certifies that it does not require its customers to provide any documentation certifying the customer's COVID-19 vaccination or post-transmission recovery on entry to, to gain access to, or to receive service from Respondent's business. Respondent acknowledges that such a vaccine or recovery requirement would make Respondent ineligible for a state-funded contact and shall be grounds for termination of this Agreement for cause.
- 1.28 <u>CRITICAL INFRASTRUCTURE AFFIRMATION</u>: Pursuant to Section 2274.0102, *Texas Government Code*, Respondent certifies that neither it nor its parent company, nor any affiliate of Respondent or its parent company, is (i) majority owned or controlled by citizens or governmental entities of China, Iran, North Korea, Russia, or any other country designated by the Governor under Section 2274.0103, *Texas Government Code*, or headquartered in any of those countries.

SECTION 2 – EXECUTIVE SUMMARY

2.1 <u>HISTORICAL BACKGROUND</u>: Founded in 1879, Sam Houston State University is the third oldest public university in Texas. During its 144 years of service, the University has touched the lives of generations of Texans while helping shape the educational, social, economic, and cultural



development of the state. Sam Houston State University is a doctoral-granting university located in the rapidly growing Interstate-45 corridor north of Houston. Currently, Sam Houston State has approximately 21,500 students enrolled in one of our 90 undergraduate or 70 graduate programs offered by eight colleges. This year we have ten doctoral programs.

- 2.2 <u>MISSION STATEMENT</u>: Sam Houston State University provides high quality education, scholarship, and service to qualified students for the benefit of regional, state, national, and international constituencies.
- 2.3 <u>PROJECT DESCRIPTION, SCOPE, AND BUDGET</u>: The new Health Professions Building will be located at Sam Houston State University's Conroe Campus. The current campus includes the College of Osteopathic Medicine ("COM") building and COM Parking Structure, currently under construction. The new building will be located directly south of the parking structure, a site that fronts Dana G. Hoyt Avenue, and completes the vision of a dedicated Health Professions and Medical center. Envisioned as a four-story, approximately 81,500 gross square feet building with learning commons, skills areas, active learning classrooms, a library, and a Student Services suite; the new building will support Dietetics, Athletic Training, Physical Therapy, and Physician Assistant programs.

The first floor will focus on public facing programs and will include the main building commons, security desk, food and beverage services, student services suite, and a library. The commons will serve as seating for the food and beverage area and pre-function for a large multipurpose room. This multipurpose room is a large instructional and event space and is intended to support the Interdisciplinary Professional Education program. Both the library and the student services suite will jointly support COM and Health Professions students. The first floor will also have an exterior gathering space directly accessible from the commons and food and beverage areas. A food pantry and building support complete the first floor.

The second floor will house the skills areas dedicated to Physical Therapy. The floor will include two large skills labs, a research lab, and the Physical Therapy gym. The floor will also include an allocation for distributed gathering. Two active learning classrooms will be located on this floor. The Physical Therapy gym is intended as a signature space with high visibility and easy access to allow for students' off-hour use when not being used for scheduled instruction.

The third floor will include the main skills areas for Dietetics, Athletic Training, and Physician Assistant. Adjacent will be two of the learning commons rooms, lockers, and four huddle rooms. The learning commons areas will need to be at the forefront with easy access from the building elevators. In addition to the skills areas, the floor will include an active learning classroom and a seminar room. The seminar room will be physically linked to the Dietetics lab through a lockable opening.

The fourth floor will include the other half of the learning commons spaces, faculty offices, and the administrative suite. The learning commons will be a duplicate set of the third floor learning commons, replicating the same space types, room counts, and location on the floor. The faculty offices and administrative suite will encompass the majority of the fourth floor.

The total Construction Cost Limitation (CCL) for the project is: \$50,392,000.

2.4 <u>FACILITY PROGRAM</u>: The Architectural Space Program is complete and will be provided as Attachment A on ESBD.

THE TEXAS

2.5 <u>PROJECT PLANNING SCHEDULE</u>: Key Project planning schedule milestones are:

2.5.1	Owner publishes RFQ/P for CMR Services
2.5.2	Mandatory Pre-Submittal Conference (2:00 p.m.)
2.5.3	RFQ/P submittal of questions deadline (12:00 p.m.)05/24/2023
2.5.4	Deadline for submittal of Qualifications, Proposal and HCL (2:00 p.m.)
2.5.5	Respondents name read aloud at Sam Houston State University
2.5.6	Proposals read aloud at Owner's Office (2:00 p.m.)
2.5.7	Interview of shortlisted Respondent (if required)
2.5.8	Owner selects CMR
2.5.9	Execute CMR Agreement
2.5.10	Notice to Proceed for Pre-Construction Services
2.5.11	Board of Regents approval of Design Development Submittal
2.5.12	Owner approves Guaranteed Maximum Price Proposal
2.5.13	Notice to Proceed for Construction Phase issued
2.5.14	A/E completes Construction Documents
2.5.15	Owner accepts Substantial Completion of Construction
2.5.16	Final Completion
2.5.17	Occupancy

The schedule of events presented above represent a basic timeline for the project. A final project timeline will be developed with the Owner at a later time. The Owner can be expected to work with the A/E and the CMR to validate and improve on this initial schedule.

2.6 <u>OWNER'S SPECIAL CONDITIONS</u>: The Owner requires full compliance with specification Division 0: Contract Requirements and Division 1: General Requirements, which will be integrated into the specifications for the project and become a part of the contract. These specifications sections shall be a part of the CMR Contract that will be signed. They are available for review at: https://www.tsus.edu/offices/finance/capital-projects.html

SECTION 3 – REQUIREMENTS FOR STATEMENT OF QUALIFICATIONS

Respondents shall carefully read the information contained in the following criteria and submit a complete statement of Qualifications responding to all questions in Section 3 formatted as directed in Section 5. Incomplete Qualifications will be considered non-responsive and subject to rejection. Qualifications shall constitute up to Fifty Percent (50%) of the total Respondent evaluation score.

3.1 <u>CRITERION ONE: RESPONDENT'S ABILITY TO PROVIDE CONSTRUCTION</u> <u>MANAGEMENT SERVICES</u>: (Criterion Weight: 5%)

- 3.1.1 Provide a <u>brief</u> history of Respondent's firm.
- 3.1.2 Provide the following information on your firm for the past <u>five</u> (5) fiscal years: 3.1.2.1 Volume:
 - 3.1.2.1.1 Annual number, value, and percent change of contracts in Texas per year
 - 3.1.2.1.2 Annual number, value, and percent change of contracts nationally per year
 - 3.1.2.2 Revenues: Annual revenue totals and percent change per year
 - 3.1.2.3 Bonding:



3.1.2.3.1 Total bonding capacity

3.1.2.3.2 Available bonding capacity and current backlog

- 3.1.3 Attach a letter of intent from a surety company indicating ability to bond Respondent for the entire construction cost of the Project. The surety shall acknowledge that the Respondent may be bonded for each stage/phase of the Project (if applicable), with a potential maximum construction cost of **Fifty Million Three Hundred Ninety-Two Thousand Dollars (\$50,392,000)**. Bonding requirements are set forth in Article 17 of the Agreement and the Uniform General Conditions for Construction Contracts.
- 3.1.4 State whether Respondent is currently for sale or involved in any transaction to expand or to become acquired by another business entity. If so, explain the impact both in organization and company direction.
- 3.1.5 Provide details of any past or pending litigation, or claims filed, against Respondent that may affect its performance under an Agreement with the Owner.
- 3.1.6 State whether Respondent is currently in default on any loan agreement or financing agreement with any bank, financial institution, or other entity. If so, specify date(s), details, circumstances, and prospects for resolution.
- 3.1.7 State whether Respondent has ever failed to complete any work which it was awarded.

3.2 <u>CRITERION TWO: QUALIFICATIONS OF THE RESPONDENT AND THE EXECUTION OF</u> <u>SERVICES</u>: (Criterion Weight: 20%)

- 3.2.1 Provide resumes of all Respondent's team members that will be directly involved in the Project, including their experience with similar projects, definition of that person's specific role in the Pre-Construction and Construction phases for the Project, the number of years with the Respondent, and their city of residence.
- 3.2.2 For each of the proposed CMR team members identified in 3.2.1, describe their responsibilities in each of the representative projects presented in 3.3 and compare them with their anticipated responsibilities in this Project.
- 3.2.3 Identify any consultants that are included as part of the proposed team, their role related experience for this Project. List projects for which the consultant(s) have previously worked with the Respondent.
- 3.2.4 Describe, in graphic and written form, the proposed Project organizational chart indicating assignments and lines of authority and communication for each team member to be directly involved in the Project. Indicate the estimated percentage of time these team members will be involved in the Project for Pre-Construction, Construction, Close-Out, and Warranty services.
- 3.2.5 Describe Respondent's construction management and execution plan for providing Pre-Construction Phase Services required for this Project.
- 3.2.6 Describe what Respondent perceives as the critical issues for this Project, whether in the pre-construction or construction phase.



- 3.2.7 Describe Respondent's procedures, objectives, and personnel responsible for reviewing design and Construction Documents and for providing feedback regarding cost, schedule and constructability to the A/E and the Owner on this Project.
- 3.2.8 Describe Respondent's Bid/Proposal Package Strategy for completion of the Construction Documents and for procuring the work from subcontractors, vendors, suppliers, etc.
- 3.2.9 Describe Respondent's constructability program for this Project and how it will be implemented.
- 3.2.10 Describe Respondent's philosophy for maximizing Project scope for the Owner during Pre-Construction services, minimizing risk, and identifying when savings can be returned to the Owner during construction.
- 3.2.11 For Pre-Construction and Construction services, provide examples of records, reports, monitoring systems, and information management systems Respondent will use on this Project.
- 3.2.12 Declare if Respondent, or any other company within the same holding group of companies, desires to self-perform work on this Project, and describe the method for determining itself as the "best value" through a competitive proposal process.
- 3.2.13 Describe Respondent's approach to coordinating inspections and approvals with the Texas Department of Licensing and Regulation regarding Texas Accessibility Standards, the State Fire Marshal and other authorities having jurisdiction over the Project.

3.3 <u>CRITERION THREE: RESPONDENT'S PAST PERFORMANCE ON REPRESENTATIVE</u> <u>CONSTRUCTION MANAGER-AT-RISK PROJECTS</u>: (Criterion Weight: 20%)

- 3.3.1 Identify and describe the proposed team's past experience in providing CMR services that are **MOST RELATED TO THIS PROJECT within the last five (5) years**. Provide not less than three (3) but not more than five (5) examples. List the projects in order of priority, with the most relevant project listed first. Provide the following information for each project listed:
 - 3.3.1.1 Project name, location, and description
 - 3.3.1.2 Photographic color images of exterior, interior, and floor plans and site plans if applicable
 - 3.3.1.3 Construction cost estimates at Design Development, final GMP amount and final construction cost. Explain the reasons for any deviations.
 - 3.3.1.4 Final project size in gross square feet
 - 3.3.1.5 Type of construction (new, renovation, or expansion)
 - 3.3.1.6 Notice to Proceed date for Pre-Construction Services
 - 3.3.1.7 Originally planned and actual Notice to Proceed, Substantial Completion, and Final Payment dates for Construction Services. Explain reasons for any deviation.
 - 3.3.1.8 Name of project manager (individual responsible to the owner for the overall success of the project)
 - 3.3.1.9 Name of project superintendent(s) (individual responsible for coordinating the day-to-day work)



- 3.3.1.10 Names of mechanical, plumbing, and electrical subcontractors
- 3.3.2 References (for each project listed above, identify the following):
 - 3.3.2.1 The owner's name and representative who served as the day-to-day liaison during the design and construction phases of the project, including telephone number and email address.
 - 3.3.2.2 The A/E's name and representative who served as the day-to-day liaison during the construction phase of the project, including telephone number and email address.
 - 3.3.2.3 Length of business relationship with the owner

References shall be considered relevant based on specific project participation and experience with the Respondent. The Owner reserves the right to contact any other references at any time during the RFQ/P process.

3.4 <u>CRITERION FOUR: RESPONDENT'S ABILITY TO ESTABLISH BUDGETS AND</u> <u>CONTROL COSTS</u>: (Criterion Weight: 15%)

- 3.4.1 Describe Respondent's methodology for working with the the Owner, Project A/E and their consultants to deliver a GMP and to maintain the GMP throughout the design and construction phases including any processes for establishing, tracking, and reporting during the course of the Project.
- 3.4.2 Describe Respondent's cost control methods during construction and how Respondent procures subcontracts, confirms scope, amounts, and ensures proper payment.
- 3.4.3 If the Owner intends to accept a GMP prior to completion of Construction Documents, describe: 1) Respondent's process for ensuring that the design documents provide the information necessary to arrive at a complete GMP, including all Owner requirements with reasonable contingencies, and 2) Respondent's process for subsequently ensuring that the one hundred percent (100%) Construction Documents align with the project scope in the previously accepted GMP proposal documents.
- 3.4.4 Describe the percentage for construction contingency desired at GMP, and how these contingencies will be managed through the completion of Construction Phase services.
- 3.4.5 Describe the bonds Respondent requires of subcontractors including if Subguard will be used.
- 3.4.6 Identify a maximum of three (3) projects from Section 3.3 of this RFQ/P, with GMP contracts, and the amount of savings (if any) returned to the owner.

3.5 <u>CRITERION FIVE: RESPONDENT'S ABILITY TO MEET SCHEDULES</u>: (Criterion Weight: 15%)

3.5.1 Describe how Respondent will develop, maintain, and update the project schedule during design and construction. Identify the specific resources (i.e., personnel, hardware, software, etc.) to be used on this Project.



- 3.5.2 Describe Respondent's approach to assuring timely completion of this Project, including methods for schedule recovery, if necessary. From any three (3) of the projects listed in response to Section 3.3 of this RFQ/P, provide examples of how these techniques were used, including specific scheduling challenges/requirements and actual solutions.
- 3.5.3 Describe Respondent's experience with Critical Path Method ("CPM") scheduling. From any of three (3) of the projects listed in response to Section 3.3 of this RFQ/P, provide one (1) sample of the monthly schedule reports, including identified milestones, and any schedule recovery plans.
- 3.5.4 Provide a simple CPM Milestone schedule on how Respondent perceives this Project could be built. Identify specific critical process, phases, milestones, approvals, and procurements anticipated. Include the ten percent (10%) total project float that will be required in the critical path during the Construction Phase. If Respondent proposes to improve the schedule, describe the impact on quality of services, materials or workmanship that may occur.

3.6 <u>CRITERION SIX: RESPONDENT'S KNOWLEDGE OF CURRENT CONSTRUCTION</u> <u>METHODOLOGIES, TECHNOLOGIES, QUALITY, AND BEST PRACTICES</u>: (Criterion Weight: 10%)

- 3.6.1 Describe Respondent's quality assurance program. Explain the methods used to ensure quality control during the Construction phase of a project. Provide a specific example from one (1) of the representative projects, listed in response to Section 3.3 of this RFQ/P, of how Respondent's quality control program overcame a difficult constructability issue and/or resulted in higher quality workmanship.
- 3.6.2 Describe Respondent's procedures for implementing industry's "best practices" as defined by the Construction Industry Institute or similar organizations for:
 - 3.6.2.1 Establishing and tracking project objectives.
 - 3.6.2.2 Using project scope definition resources (i.e., Project Definitions Rating Index (PDRI)) in order to obtain complete and accurate design and construction documents from the A/E.
 - 3.6.2.3 Partnering.
 - 3.6.2.4 Cost tracking.
 - 3.6.2.5 Change (order) management systems.
 - 3.6.2.6 Building systems commissioning, including coordination with the A/E and the Owner's commissioning agent.
 - 3.6.2.7 Total quality management for each phase of the Project, including coordinating with the Owner's project inspectors, testing, training, close-out, and warranty service.
- 3.6.3 Describe Respondent's implementation of a quality control process for this Project during the Design Development stage through completion of Construction Documents stage.
- 3.6.4 Describe how Respondent's quality control team will measure the quality of construction and commissioning performed by all trades, but in particular, by mechanical and electrical subcontractors and how Respondent will address non-conforming work.

THE TEXAS STATE UNIVERSITY SYSTEM

- 3.6.5 As the CMR, describe Respondent's relationship with the local subcontracting community.
- 3.6.6 Describe Respondent's past experience dealing with congested campuses/site conditions for any project listed in Section 3.3 of this RFQ/P.
- 3.6.7 Provide any other details regarding special services, products, advantages, or other benefits offered to the Owner by the Respondent.

3.7 <u>CRITERION SEVEN: RESPONDENT'S ABILITY TO IDENTIFY AND RESOLVE</u> <u>PROBLEMS</u>: (Criterion Weight: 5%)

- 3.7.1 Describe Respondent's understanding of the administrative challenges and opportunities associated with providing Pre-Construction and Construction services for Owner on this Project, and Respondent's strategy for addressing these issues.
- 3.7.2 Understanding the schedule limitations, provide an analysis of the Owner's project planning schedule in Section 2.5 of this RFQ/P, describe Respondent's plan for communicating constructability, phasing, value engineering and other budget options in a form that will quickly facilitate the Owner's decision making.
- 3.7.3 For any combination of three (3) projects listed in response to Section 3.3 of this RFQ/P, describe any conflicts with the Owner, consultants, A/E, or subcontractors and describe the methods used by the Respondent to resolve those conflicts.

3.8 <u>CRITERION EIGHT: RESPONDENT'S ABILITY TO MANAGE CONSTRUCTION SAFETY</u> <u>RISKS</u>: (Criterion Weight: 5%)

- 3.8.1 Briefly describe Respondent's approach for anticipating, recognizing, and controlling safety risks and note the safety resources that Respondent provides for each project's safety program.
- 3.8.2 Describe the level of importance for enforcement and support of project safety that Respondent includes in performance evaluations for superintendents and project managers.
- 3.8.3 Identify the proposed safety management team members for construction services. Include their previous titles, duties, city(s) of residence, experience, and expertise; also, their intended percent of monthly involvement and duration for this Project. Include all details necessary to demonstrate the credentials required by project safety specifications.
- 3.8.4 Describe the methodology, including any technology or other assets that Respondent intends to use for prevention and/or control of incidents and insurance claims on this Project.
- 3.8.5 Describe the safety and insurance claims history information and weighting that Respondent includes in the submission and award process for "best value" subcontracts.
- 3.8.6 For all projects that Respondent has managed (or co-managed) in the past five (5) years, list and describe all events or incidents that have reached any of the following levels of severity:



- 3.8.6.1 Any occupational illness or injury that resulted in death or total and permanent disability.
- 3.8.6.2 Three (3) occupational illnesses or injuries that resulted in hospital admittances.
- 3.8.6.3 Explosion, fire, or water damage that claimed five percent (5%) or more of the project's construction value.
- 3.8.6.4 Failure, collapse, or overturning of a scaffold, excavation, crane, or motorized mobile equipment when workers were present at the project.
- 3.8.7 Identify the Respondent's Experience Modification Rate ("EMR") for the three (3) most recent annual insurance-year ratings.
- 3.8.8 Identify Respondent's annual OSHA Recordable Incident Rates ("RIR") for all work performed during the past three (3) calendar years.
- 3.8.9 Identify Respondent's annual OSHA Lost Workday Case Incident Rates ("LWCIR") for all work performed during the past three (3) calendar years.

3.9 <u>CRITERION NINE: RESPONDENT'S WARRANTY AND SERVICE SUPPORT PROGRAM</u> <u>FOR THIS PROJECT</u>: (Criterion Weight: 5%)

- 3.9.1 Describe Respondent's warranty service support philosophy and warranty service implementation plan for this Project.
- 3.9.2 Describe how Respondent will measure the quality of warranty service provided to the Owner for this Project.
- 3.9.3 Provide reference letters from three (3) owners identified in Sections 3.3 of this RFQ/P, that describe Respondent's response to, and performance on, warranty services AFTER substantial completion.

3.10 EXECUTION OF OFFER:

NOTE TO RESPONDENTS: SUBMIT ENTIRE SECTION WITH RESPONSE.

THIS EXECUTION OF OFFER MUST BE COMPLETED, SIGNED, AND RETURNED WITH THE RESPONDENT'S QUALIFICATIONS. <u>FAILURE TO COMPLETE, SIGN AND</u> <u>RETURN THIS EXECUTION OF OFFER WITH THE QUALIFICATIONS MAY</u> <u>RESULT IN REJECTION OF THE QUALIFICATIONS.</u>

SIGNING A FALSE STATEMENT MAY VOID THE SUBMITTED QUALIFICATIONS OR ANY AGREEMENTS OR OTHER CONTRACTUAL ARRANGEMENTS, WHICH MAY RESULT FROM THE SUBMISSION OF RESPONDENT'S QUALIFICATIONS, AND THE RESPONDENT MAY BE REMOVED FROM ALL PROPOSER LISTS. A FALSE CERTIFICATION SHALL BE DEEMED A MATERIAL BREACH OF CONTRACT AND, AT OWNER'S OPTION, MAY RESULT IN TERMINATION OF ANY RESULTING CONTRACT OR PURCHASE ORDER.

3.10.1 By signature hereon, Respondent acknowledges and agrees that (1) this RFQ/P is a solicitation for Qualifications and Proposal and is not a contract or an offer to contract; (2) the submission of Qualifications and Proposal by Respondent in response to this RFQ/P will not create a contract between the Owner and Respondent; (3) the Owner has made no



representation or warranty, written or oral, that one or more contracts with the Owner will be awarded under this RFQ/P; and (4) Respondent shall bear, as its sole risk and responsibility, any cost which arises from Respondent's preparation of a response to this RFQ/P.

- 3.10.2 By signature hereon, Respondent offers and agrees to furnish to the Owner products and/or services more particularly described in it Qualifications and to comply with all terms and conditions and requirements set forth in the RFQ/P documents and contained herein.
- 3.10.3 By signature hereon, Respondent affirms that it has neither given, nor intend to give at any time hereafter, any economic opportunity, future employment, gift, loan, gratuity, special discount, trip favor or service to a public servant in connection with the submitted Qualifications and Proposal.
- 3.10.4 By signature hereon, Respondent affirms that it is a "taxable entity" under Section 171.0002 of the *Texas Tax Code* and certifies that it is not currently delinquent in the payment of any Franchise Taxes due under Chapter 171, *Texas Tax Code*.
- 3.10.5 By signature hereon, Respondent hereby certifies that neither the Respondent nor anyone acting on behalf of Respondent has violated the antitrust laws of this state, codified in Section 15.01, et. seq., *Texas Business and Commerce Code*, or the Federal antitrust laws. Respondent further certifies that it has not communicated directly or indirectly the Qualifications and Proposal submitted to any competitor or any other person engaged in a similar line of business.
- 3.10.6 By signature hereon, Respondent represents and warrants that:
 - 3.10.6.1 Respondent is a reputable company regularly engaged in providing products and/or services necessary to meet the terms, conditions and requirements of the RFQ/P;
 - 3.10.6.2 Respondent has the necessary experience, knowledge, abilities, skills, and resources to satisfactorily perform the terms, conditions and requirements of the RFQ/P;
 - 3.10.6.3 Respondent is aware of, is fully informed about, and is in full compliance with all applicable federal, state and local laws, rules, regulations and ordinances;
 - 3.10.6.4 Respondent understands the requirements and specifications set forth in this RFQ/P and the terms and conditions set forth in the Contract under which Respondent will be required to operate;
 - 3.10.6.5 Respondent, if selected by the Owner, will maintain insurance as required by the Contract; and
 - 3.10.6.6 All statements, information and representations prepared and submitted in response to this RFQ/P are current, complete, true and accurate. Respondent acknowledges that the Owner will rely on such statements, information and representations in selecting the successful Respondent. If selected by the Owner as the successful Respondent, Respondent will notify the Owner immediately of any material change



in any matters with regard to which Respondent has made a statement or representation or provided information.

- 3.10.7 By signature hereon, Respondent certifies that the individual signing this document and the documents made part of the RFQ/P is authorized to sign such documents on behalf of the company and to bind the company under any agreements or other contractual arrangements, which may result from the submission of Respondent's Qualifications.
- 3.10.8 By signature hereon, Respondent certifies that if a Texas address is shown as the address of the Respondent, Respondent qualifies as a Texas Resident bidder as defined in *Texas Government Code* Section 2252.001(4).
- 3.10.9 By signature hereon, Respondent certifies as follows:
 - 3.10.9.1 "Under Section 231.006, Texas Family Code, the vendor or applicant certifies that the individual or business entity named in this contract, bid, or application is not ineligible to receive the specified grant, loan, or payment and acknowledges that this contract may be terminated and payment may be withheld if this certification is inaccurate."
 - 3.10.9.2 "Under Section 2155.004, *Texas Government Code*, the vendor or applicant certifies that the individual or business entity named in this bid or contract is not ineligible to receive the specified contract and acknowledges that this contract may be terminated and payment withheld if this certification is inaccurate."
 - 3.10.9.3 Under Section 2254.004, *Texas Government Code*, the vendor or applicant certifies that each individual or business entity which is an engineer or architect proposed by Respondent as a member of its team was selected based on "demonstrated competence and qualifications" only.
- 3.10.10 By signature hereon, Respondent certifies that no relationship, whether by relative, business associate, capital funding agreement or by any other such kinship exist between Respondent and an employee of Owner or any component, or Respondent has not been an employee of Owner or any component within the immediate twelve (12) months prior to Respondent's RFQ/P response. All such disclosures will be subject to administrative review and approval prior to the Owner entering into any contract with Respondent.
- 3.10.11 By signature hereon, Respondent affirms that no compensation has been received for participation in the preparation of the specifications for this RFQ/P. (ref. Section 2155.004 *Texas Government Code*).
- 3.10.12 Respondent represents and warrants that all articles and services quoted in response to this RFQ/P meet or exceed the safety standards established and promulgated under the Federal Occupational Safety and Health Law (Public Law 91-596) and its regulations in effect or proposed as of the date of this solicitation.
- 3.10.13 By signature hereon, Respondent signifies his compliance with all federal laws and regulations pertaining to Equal Employment Opportunities and Affirmative Action.
- 3.10.14 By signature hereon, Respondent agrees to defend, indemnify, and hold harmless the State of Texas, all of its officers, agents and employees from and against all claims, actions,



suits, demands, proceedings, costs, damages, and liabilities, arising out of, connected with, or resulting from any acts or omissions of Respondent or any agent, employee, subcontractor, or supplier of Respondent in the execution or performance of any agreements or other contractual arrangements which may result from the submission of Respondent's Qualifications.

- 3.10.15 By signature hereon, Respondent agrees to complete a Cybersecurity Training Program. Pursuant to Section 2054.5192, *Texas Government Code*, Respondent and its subcontractors, officers, and employees who are provided credentials granting access to Component's computer system also known as Component's information system, must complete a cybersecurity training program certified under Section 2054.519, *Texas Government Code* as selected by the Component. The cybersecurity training program must be completed during the term and any renewal period of this Agreement. Contractor shall verify in writing completion of the program to the Owner within the first thirty (30) calendar days of the term and any renewal period of this Agreement. Failure to comply with the requirements of this section are grounds for termination for cause of the Agreement.
- 3.10.16 By signature hereon, Respondent agrees that any payments that may become due under any agreements or other contractual arrangements, which may result from the submission of Respondent's Qualifications, will be applied towards any debt including, but not limited to, delinquent taxes and child support that is owed to the State of Texas.
- 3.10.17 By signature hereon, Respondent certifies that no member of the Board of Regents of the Texas State University System, or the Executive Officers of the Owner or its component institutions, has a financial interest, directly or indirectly, in the transaction that is the subject of the contract, and that no member of the Board of Regents has a "substantial interest" (as that term is defined in Section 51.923 of the *Texas Education Code*) in the Respondent.
- 3.10.18 Pursuant to Chapter 2274, *Texas Government Code*, Respondent certifies that it does not have a practice, policy, guidance, or directive that discriminates against a firearm entity of firearm trade association; and will not discriminate during the term of the Agreement against a firearm entity or firearm trade association.
- 3.10.19 Pursuant to Chapter 2274, *Texas Government Code*, Respondent certifies that it does not boycott energy companies as defined in Section 809.001(1)(a), *Texas Government Code*, (i.e., fossil fuel companies); and will not boycott energy companies during the term of the Agreement.
- 3.10.20 Respondent certifies that it does not require its customers to provide any documentation certifying the customer's COVID-19 vaccination or post-transmission recovery, on entry to, to gain access to, or to receive service from the Respondent's business. Respondent acknowledges that such a vaccine or recovery requirement would make Respondent ineligible for a state-funded contract.
- 3.10.21 Pursuant to Section 2274.0102, *Texas Government Code*, Respondent certifies that neither it nor its parent company, nor any affiliate of Respondent is majority owned or controlled by citizens or governmental entities of China, Iran, North Korea, Russia, or any other



country designated by the Governor under Section 2274.0103, *Texas Government Code*, or headquartered in any of those countries.

[Execution of Offer continues next page]



3.10.22 Execution of Offer: RFQ/P No. 758-23-06075 – RFQ/P for Construction Manager-At-Risk for Health Professions Building at Sam Houston State University, Conroe, Texas.

The Respondent must complete, sign, and return this Execution of Offer as part of their Qualifications submittal response. The Respondent's company official(s) who are authorized to commit to such a submittal must sign submittals. Failure to sign and return this form will disqualify the submittal.

Respondent's Company Name:	
Respondent's State of Texas Tax Account No This 11 digit number is mandatory)).:
f a Corporation:	
Respondent's State of Incorporation:	
Respondent's Charter No:	
dentify each person who owns at least 10% o	of the Respondent's business entity by name:
(Name)	(Name)
(Name)	(Name)
Submitted and Certified By:	
(Respondent's Name)	(Title)
(Street Address)	(Telephone Number)
(City, State, Zip Code)	(Fax Number)
(Authorized Signature)	(Date)

(Email address for RFQ/P Notification)

Respondent acknowledges receipt of the following Addenda: No. 1____; No. 2 ____; No. 3 ____; No. 4 ____; No. 5 ____; No. 6 _____

END OF QUALIFICATIONS PACKAGE. SUBMIT THE ABOVE SEPARATELY FROM THE HUB COMMITMENT LETTER, ELECTRONIC MEDIA AND THE PRICING AND DELIVERY PROPOSAL IN A SEALED PACKAGE

STATE UNIVERSITY SYSTEM

SECTION 4 - PRICING AND DELIVERY PROPOSAL

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- 4.1 <u>GENERAL INFORMATION</u>: This Proposal is the second step in a two-step process for selecting a CMR for the Project as provided by *Texas Education Code* §51.782(e). Unlike other solicitations of this type, in this solicitation **Owner is requiring that the Proposal package accompany the Qualifications package, and HUB Commitment Letter (HCL). but the three documents shall be submitted in separate, sealed packaging and delivered at the same time. Include the name and email address of the Respondent's contact person on all envelopes.** Mark the exterior of all envelopes to identify whether the Proposal, Qualifications, or HCL are contained therein. The Owner may conduct interviews with up to five (5) of the most qualified Respondents in order to finalize the best value rankings; however, Owner also reserves the right to select the best value Respondent without interviews. Observe the following guidelines:
 - 4.1.1 Submit **two** (2) identical copies of the Proposal.
 - 4.1.2 Proposals received after the deadline will be returned to the Respondent unopened.
 - 4.1.3 The Owner will not acknowledge or receive Proposals that are delivered by telephone, facsimile (fax), or electronic mail (e-mail).
 - 4.1.4 Properly submitted Proposals <u>will not</u> be returned to Respondents.
 - 4.1.5 Proposal materials must be enclosed in a sealed envelope (box or container) addressed to the Point-of-Contact person; the package must clearly identify the submittal deadline, the RFQ/P number, and the name and return address of the Respondent.
 - 4.1.6 Properly submitted Proposals will be opened publicly and the names of the Respondents and pricing information will be read aloud at the time, date and location identified in Section 1.5.12 of this RFQ/P.
- 4.2 <u>EVALUATION OF PROPOSAL</u>: The evaluation of the Proposal shall be based on the Respondent's actual Pre-Construction Phase Fee, Construction Phase Fee, General Conditions Costs and other requirements as described in this RFQ/P.
- 4.3 <u>REQUIREMENTS FOR PROPOSAL</u>: Respondents shall carefully read the information contained in the following criteria and submit a complete response. Incomplete responses will be considered non-responsive. The Proposal shall constitute up to Fifty Percent (50%) of the total Respondent's evaluation score.

4.3.1 <u>CRITERION ONE: RESPONDENT'S SAFETY MANAGEMENT PROGRAM FOR</u> <u>THIS PROJECT</u>:

- 4.3.1.1 Identify (in separate figures) the percentage of the Construction Cost that is to be included in the Project General Conditions for each of the following pieces of the project safety program:
 - on-site safety education & training
 - personal protective equipment, signage, and hardware
 - first aid and emergency response equipment
 - safety incentives and recognition
 - contingency for post incident drug testing and incident management costs
 - miscellaneous other safety-related expenses (NOTE: DO NOT LIST items that will appear elsewhere in the Project's General Conditions; office equipment, salaries, etc.)
- 4.3.2 <u>CRITERION TWO: RESPONDENT'S PRICING AND DELIVERY PROPOSAL</u>: Complete the attached "Pricing and Delivery Proposal" form.



4.4 <u>RESPONDENT'S PRICING AND DELIVERY PROPOSAL</u>

Proposal of:

(Respondent's Company Name)

To: Brian McCall, Ph.D. Chancellor The Texas State University System Austin, Texas

Project Name: RFQ/P for Construction Manager-At-Risk for Health Professions Building at Sam Houston State University, Conroe, Texas

RFQ/P No.: **758-23-06075**

Having carefully examined all the requirements of this RFQ/P, the proposed form of Contract, and any attachments to them, the undersigned proposes to furnish Construction Manager-At-Risk services as required for this Project on the following terms:

- 4.4.1 <u>ESTABLISHMENT OF THE CONSTRUCTION MANAGER'S BUDGET</u> <u>LIMITATION:</u> The Owner has established a Construction Cost Limitation (CCL) amount for the project of **\$50,392,000** which includes a construction manager contingency commensurate with the current stage of project development (project programmed, but design not started). This is the Owner's current target for the Guaranteed Maximum Price ("GMP") for the project.
- 4.4.2 <u>RESPONDENT'S PRE-CONSTRUCTION PHASE FEE</u>: The Respondent shall identify a Pre-Construction Phase Fee, pursuant to Article 6 of the Contract.

4.4.3 <u>RESPONDENT'S CONSTRUCTION PHASE FEE</u>: Using the Anticipated GMP identified above, the Respondent shall identify a Construction Phase Fee percentage, pursuant to Article 14 of the Agreement:

Respondent's Proposed Construction Phase Fee **Percentage**:

%

Respondent's Equivalent Estimated Construction Phase Fee <u>Amount</u> (*percentage times the anticipated GMP above*):

In the event of a discrepancy between the Percentage and Amount stated above, the "Amount" value will control.

4.4.4 <u>RESPONDENT'S NOT-TO-EXCEED GENERAL CONDITIONS COSTS</u>: Using the Project Planning Schedule, the Respondent shall identify a General Conditions not-to-exceed percentage amount as defined by Article 13 and Exhibit C of the Agreement and the Owner's Uniform General Conditions for Construction Contracts.



 Respondent's Proposed General
 ______%

 Conditions Percentage:
 ______%

 Respondent's Equivalent Estimated General
 ______%

 Conditions Amount (percentage times the anticipated GMP above):
 \$______

In the event of a discrepancy between the Percentage and Amount stated above, the "Amount" value will control.

- 4.4.4.1 Additional fees or services required by any business policies adopted by a Respondent that are not specifically identified in Attachment 1 (attached) shall be included in the fee proposed in Article 4.3.2.3.
- 4.4.5 **Total Construction Duration** (Notice to Proceed for Construction 04/01/2024, to Substantial Completion 11/21/2025): **19.7 Months.**
- 4.4.6 <u>LIQUIDATED DAMAGES</u>: Liquidated Damages as defined by the Contract are set at: Two Thousand Five Hundred Dollars (\$2,500) per calendar day.
- 4.4.7 Using the not-to-exceed General Conditions costs identified above, the Respondent shall identify all project management, bonds, insurance, field office and office supply costs for the Project as listed below:

Allowable General Condition Line Ite Category		Estimated Total Cost	
Full/Part Time On-Site Project Manager	nent Staff	subtotal	
Bonds and Insurance		subtotal	\$
Temporary Project Utilities		subtotal	\$
Field Offices & Office Supplies		subtotal	\$
Estimated On-Site Project Manageme	ent Staff an	d Rates	
Position	Quantity	Months	Monthly Salary Rate
Project Manager(s)			\$
Assistant Project Manager(s)			\$
Superintendent(s)			\$
Assistant Superintendent(s)			\$
Safety Coordinator/Assistant(s)			\$
Project Expeditor(s)			\$
Project/Office/Field Engineer(s)			\$
Project Support Staff			\$
Project Executive			\$
Commissioning Coordinator			\$
CPM Scheduler			\$
Quality Control Manager(s)			\$
Cost Estimator(s)/Change/Data Mgmt.			\$
BIM Coordinator(s)/Technician(s)			\$
Project IT Support			\$
		TOTAL:	\$



*WHEN THE DESIGNATED POSITION IS UTILIZED LESS THAN FULL TIME FOR THE PROJECT, THE QUANTITY SHALL BE REFLECTED AS A PERCENTAGE OF THE POSITION'S TIME ON THE PROJECT (I.E. 50% TIME UTILIZATION ON THE PROJECT WOULD REFLECT A QUANTITY OF ONE HALF).

4.4.8 <u>AWARD OF CONTRACT AND COMMENCEMENT OF SERVICES</u>: The undersigned agrees to execute the Contract after notification that the Respondent has been identified by the Owner as the Respondent with the "best value" Proposal, and to commence services on or before the commencement date stated by the Owner in a Notice to Proceed. The Owner reserves the right to accept or reject any and all Proposals and to waive Proposal irregularities. Proposals shall be valid and not withdrawn for a period of ninety (90) days from the date of opening thereof.

Respectfully Submitted and Certified By:

(Respondent's Printed Name)

(Title)

(Authorized Signature)

(Date)

State of Texas Tax Account No._____

SUBMIT THE ABOVE SEPARATELY FROM THE HUB COMMITMENT LETTER AND THE QUALIFICATIONS SUBMITTAL IN A SEALED PACKAGE



SECTION 5 – FORMAT FOR STATEMENT OF QUALIFICATIONS AND PROPOSAL

5.1 <u>GENERAL INSTRUCTIONS</u>:

- 5.1.1 Qualifications and Proposal shall be prepared SIMPLY AND ECONOMICALLY, providing a straightforward, CONCISE description of the Respondent's ability to meet the requirements of this RFQ/P. Emphasis shall be on the QUALITY, completeness, clarity of content, responsiveness to the requirements, and an understanding of Owner's needs.
- 5.1.2 Qualifications and Proposal shall each be a MAXIMUM OF FIFTY (50) PRINTED PAGES (25 sheets printed double-sided or 50 sheets single-sided). The cover, table of contents, divider sheets, HCL (Section 1.13), and Execution of Offer do not count as printed pages.
- 5.1.3 Respondents shall carefully read the information contained in this RFQ/P and submit a complete response to all requirements and questions as directed. Incomplete Qualifications, Proposal and/or HCL will be considered non-responsive and subject to rejection.
- 5.1.4 Qualifications, Proposal and/or HCL and any other information submitted by Respondents in response to this RFQ/P shall become the property of the Owner.
- 5.1.5 Qualifications, Proposal and/or HCL that are qualified with conditional clauses, alterations, and/or items not called for in the RFQ/P documents, or irregularities of any kind are subject to rejection by the Owner, at its option.
- 5.1.6 The Owner makes no representations of any kind that an award will be made as a result of this RFQ/P. The Owner reserves the right to accept or reject any or all Qualifications, Proposals, and/or HCLs, waive any formalities or minor technical inconsistencies, or delete any item/requirements from this RFQ/P when deemed to be in Owner's best interest.
- 5.1.7 Qualifications shall consist of responses to questions identified in Section 3 of the RFQ/P. The Proposal shall consist of responses to questions identified in Section 4 of the RFQ/P. It is not necessary to repeat the question in Sections 3 and 4; however, it is essential to reference the question numbers with the corresponding response.
- 5.1.8 Failure to comply with all requirements contained in this RFQ/P may result in the rejection of the Qualifications, Proposal, and/or HCL.

5.2 PAGE SIZE, BINDING, DIVIDERS AND TABS:

- 5.2.1 Qualifications, Proposal and HCL shall be printed on letter-size (8-1/2" x 11") paper and assembled with spiral-type bindings or staples. DO NOT USE METAL-RING HARD COVER BINDERS.
- 5.2.2 Additional attachments shall NOT be included with the Qualifications, Proposal or HCL. Only the responses provided by the Respondent to the questions identified in Sections 3 and 4 of this RFQ/P will be used by the Owner for evaluation.
- 5.2.3 Separate and identify each criterion response to Sections 3 and 4 of this RFQ/P by use of a divider sheet with an integral tab for ready reference.



- 5.3 <u>TABLE OF CONTENTS</u>: Submittals shall include a "Table of Contents" with page numbers for each page of each submittal (Qualifications and Proposal).
- 5.4 <u>PAGINATION</u>: Number all pages of the submittal sequentially using Arabic numbers (1, 2, 3, etc.)
- 5.5 <u>SUBMISSION PACKAGING</u>: The Owner is requiring that the Qualifications, Proposal and HUB Commitment Letter (HCL) be submitted at the same time, but in separate, sealed packages.

END OF REQUEST FOR QUALIFICATIONS / PROPOSALS -

ATTACHMENT 1

EXHIBIT "C"

ALLOWABLE GENERAL CONDITIONS LINE ITEMS*

These costs are not allowed in the Cost of the Work category. Not all items are needed for all projects.

Full Time On-Site Project Management Staff Project Manager(s) Assistant Project Manager(s) Superintendent(s) Assistant Superintendent(s) Safety Coordinator/Assistant(s) Project Expeditor(s) Project / Office / Field Engineer(s) Project Support Staff	 Full/Part Time On-Site Management Staff Project Executive Commissioning Coordinator CPM Scheduler Quality Control Manager(s) Cost Estimator(s) / Change / Data Mgmt. BIM Coordinator(s) / Technician(s) Project IT Support Out-of-State Project Specific Travel**
Bonds and Insurance Builder's Risk Insurance (If not provided by Ow General Liability Insurance Payment and Performance Bonds Other Project Insurance as Required by Contrac	
Temporary Project Utilities & Site Conditions Dumpsters, Trash Chutes Project Electricity Temporary Fencing and Covered Walkways Street Rental and Barricades Traffic Control Measures & Maintenance Finished Surfaces Protection, Daily Construction Site Erosion Control (BMP) and Project Entrance Monthly Hardwire Telephones / Internet Service Temporary Water Distribution and Meters (Field Temporary Electrical Distribution and Meters (Field	es (Field Office(s) only) d Office(s) only)
Field Offices & Office Supplies Partnering Costs Job Photos/Videos Project Specific Signage Postage/Special Shipping Project/As-Built (Record) Drawings Project Milestone Event(s)** Move-In/Out and Office Setup Employee Identification System Small Tools and Storage Trailers Monthly Office Trailer Rental Costs Mobilization and Demobilization (Equipment O	First Aid Supplies Reproduction Services Monthly Office Supplies Remote Parking Expenses Project Reference Manuals Security System/Watchman Safety Material and Equipment Drinking Water and Accessories (including Ice) Office Clean-Up/Janitorial Services Field Engineering

- * Final determination of appropriate staffing and project support expenses shall be made with Owner's approval and established in the GMP.
- ** Specific justification and all estimated costs shall be submitted and approved by the Owner <u>prior</u> to any travel or event.

ATTACHMENT 2

EXHIBIT F **CM'S PERSONNEL AND MONTHLY SALARY RATES**

Project No. & Name: ______ - ____ [CM - Insert Project No.] [CM - Insert Project Name]

The following Monthly Salary Rate (MSR) shall identify the estimated billable rate prior to execution of the Contract, and shall be confirmed during the Guaranteed Maximum Price Proposal phase for use throughout Construction Phase Services on the Standard Schedule of Values Format for all salaried General Conditions type personnel pursuant to the Contract. The MSR shall include the employee's estimated monthly direct salary expense (including possible future salary increases), plus any employer payroll taxes and/or fringe benefit contributions as identified below. Any additional employer contributions not identified below shall be included in the Construction Phase Fee pursuant to Article 15 of the Contract.

Employee		Estimated Employer's Monthly Contributions						
Name and Title	Estimated Monthly Direct Salary Expense	Federal & State Unemployment (Less than 1%)	Social Security & Medicare (Less than 7.65%)	Worker's Compensation	Health & Insurance	Pension / 401(k)	Vacation / Holiday	Monthly Salary Rate
1.	\$	\$	\$	\$	\$	\$	\$	\$
2.	\$	\$	\$	\$	\$	\$	\$	\$
3.	\$	\$	\$	\$	\$	\$	\$	\$
4.	\$	\$	\$	\$	\$	\$	\$	\$
5.	\$	\$	\$	\$	\$	\$	\$	\$
6.	\$	\$	\$	\$	\$	\$	\$	\$
7.	\$	\$	\$	\$	\$	\$	\$	\$
8.	\$	\$	\$	\$	\$	\$	\$	\$
9.	\$	\$	\$	\$	\$	\$	\$	\$
10.	\$	\$	\$	\$	\$	\$	\$	\$
11.	\$	\$	\$	\$	\$	\$	\$	\$
12.	\$	\$	\$	\$	\$	\$	\$	\$

CM shall certify, to the best of his knowledge, that the above referenced salary information is accurate.

CM signature: (same individual who signs contract)

Attachment 3

With your RFQ/P, submit a Letter of HUB Commitment (see sample letter below) and include how your firm will participate and demonstrate a good faith effort in achieving the University's HUB goals. Provide recent examples where your firm has met or exceeded HUB goals on previous projects.

(BUSINESS LETTERHEAD)

SAMPLE

Letter of HUB Commitment for RFQ/P for Construction Manager @Risk

Date:

Chuck Jones, Director, Facilities Planning and Construction Sam Houston State University 2424 S. Sam Houston Avenue Huntsville, Texas 77340

Re: Historically Underutilized Business Plan for Health Professions Building Sam Houston State University, Conroe, Texas Project Number 758-23-06075

Dear Mr. Jones:

In accordance with the requirements outlined in the specification section 1.13 "HISTORICALLY UNDERUTILIZED BUSINESSES SUBMITTAL REQUIREMENTS" I am pleased to forward this HUB Commitment letter as an integral part of our proposal in connection with your invitation for request for this proposal.

I have read and understand the State of Texas' policy on Utilization of Historically Underutilized Businesses (HUBs).

If awarded this Agreement we understand that we will be required to attend a meeting with the University's HUB coordinator to discuss HSP requirements in soliciting for subsequent subcontractors for this project. Good Faith Effort will be documented and will contain a completed HUB Subcontracting Plan for each subcontracting opportunity.

Documentation of subcontracted work will be provided with each pay request on the Monthly Progress Assessment Report.

Sincerely,

Contractor's Name



Addendum No. 1

Issued May 15, 2023

REQUEST FOR QUALIFICATIONS & PROPOSALS

FOR

CONSTRUCTION MANAGER-AT-RISK

FOR

SAM HOUSTON STATE UNIVERSITY CONROE, TEXAS

HEALTH PROFESSIONS BUILDING

<u>rfq No.:</u> 758-23-06075

Notice To All Respondents:

The following is Addendum No. 1 to the Request for Qualifications (RFQ/P) ESBD Posting No. 758-23-06075 was posted on May 4, 2023

> Prepared By: Peter Maass, Director of Capital Projects Administration The Texas State University System 601 Colorado Street Austin, TX 78701 - 512-463-1808 Peter.Maass@tsus.edu



I. **GENERAL**:

The mandatory Pre-Submittal Conference was held on May 12, 2023, at the A. Sam South Building 2 location. The Attendance Sign-In Sheets are included as part of this Addendum.

II. **ADDITIONS:**

The HUB Coordinator contact for assistance in completing the HSP is: A.

Cynthia (Cindy) Tate Guajardo Phone: 936-294-1991 Email: clto83@shsu.edu

III. **REVISIONS:**

- Page 5 of 31, Section 1.5.12 This section is amended to include the option to A. attend the public opening of Proposals virtually:
 - 1.5.12 Properly submitted Proposals will be opened publicly and read aloud by the Owner, pursuant to Section 51.782(g) of the Texas Education Code. These readings will be conducted at The Texas State University System administration conference room on June 20, 2023, at 2:00 p.m. The System Administration office is located at:

The Texas State University System O. Henry Hall 601 Colorado Street Austin, Texas 78701

The open public meeting can also be accessed virtually by clicking on the following link. Reference the Project name and Request for Qualifications number contained in the original solicitation posted on the Electronic State Business Daily.

https://www.tsus.edu/offices/finance/virtual-bid-opening.html

Attachments:

(1) Pre-Submittal Attendance Sign-In Sheets

- END OF ADDENDUM NO. 1 -



SAM HOUSTON STATE UNIVERSITY Huntsville, Texas 77340

MEETING/PROJECT: Mandatory Pre-Proposal Conference Health Professions Building CMR DATE: May 12, 2023 2pm

NAME/SIGNATURE	COMPANY/DEPARTMENT	CITY/STATE	PHONE/CELL	E-MAIL ADDRESS
Juan Nuñez	SHSU - VPFM	Huntsville	936-294-1910	juan.nunez@shsu.edu
Emily Roper	SHSU - Nursing	TWC		ear007@shsu.edu
Chuck Jones	SHSU - FPC	Huntsville	936-294-3677	<u>cjones@shsu.edu</u>
Cynthia Guajardo	SHSU - HUB Coordinator	Huntsville	936-294-1991	clt083@shsu.edu
Amy Huddleston	SHSU - FPC	Huntsville	936-294-2723	alh181@shsu.edu
Kyue Huss	SHSU-FPC	HUNTSULLO	7/545-7053	16×17065 € 51+52.000
Jenna Laughman	Kitchell	Houston	4802974462	jlaughman @ kitchell.com
CRAIG NEWETT	KITCHELL	Houston	979.220.4346	CNEWITT & KITCHELL, COM
CHRIS KIECH	KITCHEU	HOLSTON	713-899-0164	CKIECH & KITCHELL. Com
Matthen Koathles	Vaughn	Houston	281-303-1776	Mkeathley @vaughwiconstruction.com
Martin Rojas)	Vaughn	Houston	832-920-0044	mrojas Qvaughn construction. com
Sean Bowman	Alpha Testing	Hou	832-725-492	5 sbowman@alphatesting.com
Paran Immaneni	Flintco Contraction	Howton	832-291-6354	Pavan. immaneni @ flinte. com
Nathan Brown	Bartlett Cocke	Houston	832-360-0620	norm G britlett cacke.com
JOHN HALEY	HOAR CONSTRUCTION	HOUSTON	281-384-8157	SHALEY @ HOAR. COM
TOMMY DAVIS	TELLEPSEN	HOUSTON	713-320-3713	TDAVIS @ TELLEPSEN. COM
LYNN TERRY	JE DUNN	HOUSTON	281.932.2236	lynn.terry C Jedunn. com
James Bryant	Ansbu Bryant	Houston		ibryante anslowbryant.com
MARTYGARZA	JOERIS GC	Houston		marty.garza DeFoeris, com
CHAR WEENEDT	BOPTIEST CIKKE	Harr		ONDENER BYSAPTVETTCOLKE. UN

NAME/SIGNATURE	COMPANY/DEPARTMENT	CITY/STATE	PHONE/CELL	E-MAIL ADDRESS
Mott Cate Filles	SHSU/FPC	Huntsville TY	936 294.1912	math, Carter Oshsu. Edu
Ely Ganzalez	SHSU / Procurement	N	\$342941905	ely.gonzalez @ shsu.edu
Physe Jones	CONSU /FPC	Λ	936-294-5677	cjones Q. Shish. edu
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Addendum No. 2

Issued May 30, 2023

REQUEST FOR QUALIFICATIONS & PROPOSALS

FOR

CONSTRUCTION MANAGER-AT-RISK

FOR

SAM HOUSTON STATE UNIVERSITY CONROE, TEXAS

HEALTH PROFESSIONS BUILDING

<u>rfq No.:</u> 758-23-06075

Notice To All Respondents:

The following is Addendum No.2 to the Request for Qualifications (RFQ/P) Addendum No. 1 was posted on May 15, 2023 ESBD Posting No. 758-23-06075 was posted on May 4, 2023

> Prepared By: Peter Maass, Director of Capital Projects Administration The Texas State University System 601 Colorado Street Austin, TX 78701 - 512-463-1808 Peter.Maass@tsus.edu



I. **GENERAL**:

- Below are the Questions that were presented along with Answers to each in A. relation to this RFQ as of May 24, 2023, 12:00 p.m.:
 - Question: Can you please provide the milestone schedule for the COM 1. parking garage currently under construction. **Answer**: Substantial completion is 4/30/2024.
 - 2. **Question**: Can you please provide additional details on the parking garage, including Square Footage, Number of Cars as well as planned height and footprint dimensions.] Answer: This information is public record; please refer to the November 2022 Board minutes for details (agenda 11/22/22 WWW.TSUS.EDU).
 - **Ouestion**: The parking garage contractor has built a temporary lot, it 3. is assumed this is for students, faculty and staff. Is the intention to remove this lot with the completion of the garage or with the completion of the Health Professions building. Is it assumed it can be used for construction parking following the completion of the garage. **Answer**: At this time, the temporary parking/lay down space is scheduled to be turned over to the developer at the end of the parking structure construction.
 - **Question**: Will there be any permitting requirements related to the 4. City of Conroe as SHSU is a State Agency. Answer:
 - Sam Houston State University is not required to obtain a building permit;
 - Storm Water Permit (MSU) will be required;
 - Utility connection permit required;
 - Coordination with Fire Department/Fire Marshal for City of Conroe & Montgomery County required.

- END OF ADDENDUM NO. 2 -