

FACULTY OPPORTUNITIES RELYING ON ENDOWMENT SUPPORT



ENDOWED CHAIRS

Fund an endowed chair to support departmental leadership in the future of teaching and research.



ENDOWED PROFESSORSHIPS

Establish an endowed professorship to support faculty in conducting cutting-edge research.



FACULTY FELLOWSHIPS

Invest in a faculty fellowship for a visiting expert or entrepreneur.



LECTURESHIPS

Endow a lectureship to bring innovators to speak on campus.



ENDOWED PROGRAM FUNDS

Provide flexible resources for faculty research or other programs they lead.



HOW TO CREATE *a* FACULTY ENDOWMENT





The donor's intent Standard procedures for managing endowment funds



Keep the principle intact and only use the interest generated Enable
flexibility to
draw down on
the principle in
alignment with
your intent

HOW an ENDOWMENT WORKS

The principle gift that establishes an endowment is always preserved, with only the investment income distributed annually to support the fund's purpose. Earnings in excess of this distribution are used to build the fund's market value.*

Approximately
4%
annual
distribution

*Donated funds (the principle) are invested to generate income. Earnings are distributed annually to designated accounts at a rate of 4% applied to a three-year rolling average of the endowment's fair market value.

MATCHING GIFT OPPORTUNITIES

Texas State is eligible for the Texas Research Incentive Program (TRIP), which matches research-designated gifts of \$100,000 or more, including graduate fellowships and undergraduate research scholarships.* There are also many college-, career- or program-specific matching opportunities to boost the power of your gift. Many private companies also offer matching programs.

*The minimum amount for any installment is \$100,000.

ENDOWMENT MANAGEMENT

Endowments established in the Texas State University Development Foundation are invested by Cambridge Associates, an investment consulting firm, with oversight from the Development Foundation Investment Committee.

The Development Foundation is committed to responsibly accepting, stewarding, and maintaining the investments of private donors. The long-term objective of the Development Foundation is to earn a return sufficient to provide for current university needs while preserving the purchasing power of endowments for generations to come. Learn more at https://developmentfoundation.txstate.edu.

FOR MORE INFORMATION CONTACT

Dan Perry, Ph.D.
Assistant Vice President, University Advancement
Office of Development
601 University Drive, J.C. Kellam 320
San Marcos, Texas 78666
developmentoffice@txstate.edu | 512.245.4055



MEMBER THE TEXAS STATE UNIVERSITY SYSTEM