

# TEXAS HIGHER EDUCATION COORDINATING BOARD

## Fiscal Year 2023 Annual Report on Optional Retirement Program Participation

### Part A - CONTRIBUTIONS / PARTICIPANTS

This report covers the period  
9/1/2022 through 8/31/2023

**1. Institution Name:** Texas State University (003615)

**2. Total Employer Contribution Rate(s) during FY2023:**  
(6.6% state base rate plus any local supplement for maximum 8.5%)

Group	Total Employer Contribution Rate (% = base + supplement)	Number of Participants*
Grandfather	8.5%	124
Non-Grandfather	6.6%	642
<b>Total Number of Participants</b>		<b>766</b>

\*Enter Number of Participants for both groups even if the rates are the same.

**3. Employer Contributions during FY2023:**

Employer Contribution Funding Source	Full-Time Equivalent (FTEs)	Employer Contributions
General Revenue Funds	320.00	\$2,435,944
Other Educational and General Funds	177.00	\$1,283,838
Non-Educational and General Funds	245.00	\$1,762,744
Federal Funds and Private Grants	24.00	\$174,874
Other (SHSU): LEMIT Fund 581	0.00	\$0
Other (SHSU): CMIT Fund 5083	0.00	\$0
Other (TAMUS): Special	0.00	\$0
Other (THECB): Collected	0.00	\$0
Other (specify):	0.00	\$0
<b>Total</b>	<b>766.00</b>	<b>\$5,657,400</b>

**4. Employee Contributions during FY2023 (6.65%):** \$5,408,194

**5. Total ORP Contributions during FY2023:** \$11,065,594

**Comments**

<i>No comments available</i>
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#### Electronic Funds Transfer (EFT)

##### Statutory Requirement regarding EFT

Section 830.202 of the ORP statute (Texas Government Code, Chapter 830) requires the following:

- An institution must send ORP contributions to ORP companies by electronic funds transfer (EFT) if the institution is currently able to send funds by EFT.
- If an ORP company is unable to receive funds by EFT, the institution must certify such to the Coordinating Board.
- At least once each fiscal year, institutions must give notice to each ORP participant indicating which ORP companies are unable to receive funds by EFT.

#### 6. EFT status of your ORP companies during FY2023

Some or all companies that received ORP contributions from this institution in FY2023 were not able to receive ORP contributions by EFT from this institution in FY2023. *(Indicate below which companies were not able to receive ORP contributions from this institution by EFT in FY2023.)*

**The following companies were not able to receive ORP contributions by EFT from this institution in FY2023.**

1. American Funds
2. Pentegra

#### 7. Select Authorized ORP Companies Document: ORP Approved Vendors\_2.2023.pdf

##### PART A PREPARED BY

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#### THECB Human Resources Comments

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10/06/2023 -- Part A is accepted.

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# TEXAS HIGHER EDUCATION COORDINATING BOARD

## Fiscal Year 2023 Annual Report on Optional Retirement Program Participation

### Part B - ELIGIBILITY

This report covers the period  
9/1/2022 through 8/31/2023

1. **Institution Name:** Texas State University (003615)

2. **List of ORP-Eligible Positions:** TXST-ORP-Eligible-Positions.xlsx

### 3. ORP ELECTION

	Number	Percentage
Number of employees who initially became eligible for ORP during FY2023 and elected to participate in ORP:	82	63.6%
Number of employees who initially became eligible for ORP during FY2023 and elected to remain in TRS:	47	36.4%
<b>Total Number of Employees who initially became eligible for ORP during FY2023:</b>	<b>129</b>	<b>100.0%</b>

#### Comments

No comments available

#### PART B APPROVED BY

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#### THECB Human Resources Comments

\*\*\*\*\*  
10/06/2023 -- Part B is accepted.  
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