# Data Literacy Training: Getting Started with CatStats



Explore Texas State Data

Texas State University Office of Data, Analytics, and Institutional Research

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# Accessing CatStats

- 1. Access the Texas State University Website : https://www.txst.edu/
- 2. Click on the Search Bar.



3. Search "Data, Analytics, & Institutional Research" and click on the Gold "Data, Analytics, & Institutional Research : Texas State University".



4. Now on the D.A.I.R Website. Click on the lock icon labeled CatStats.





#### WHAT WE DO

As the central hub for university data and analytics, we champion the use of data in strategic decision making to elevate student success and expand research and scholarly productivity at Texas State University.





#### UNIVERSITY DATA

Access our public dashboards to view current and historical data on enrollment, retention rates, graduation rates, and more



#### **REPORTS & SURVEY RESULTS**

Discover a variety of reports and survey results, including Federal and State Reports. Campus Climate Survey. Peer Studies, and more



#### DATA REQUEST CENTER

Learn about the different avenues for requesting data or gaining access to specialized institutional reports by visiting the Data Request Center 5. Once you are the About page click on the Login button.





#### About

CatStats provides detailed dashboards on a secure Tableau server. Data includes enrollment numbers, graduation rates, retention rates, and much more. If accessing from off-campus, a Remote Access VPN connection is required. 6. Next, you are directed to the CatStats Login Page. Enter your Net ID and password, and click "Sign In".



#### Explore Texas State Data

	1
Password	
	••••1
Enter your password	
Sign In	

FERPA NOTICE: Data contained in CatStats is covered by FERPA and should only be used for legitimate business purposes.

# Navigation Bar

The Navigation Bar is located on the left-hand side of the site. The navigation bar serves as a central tool for browsing and accessing various functions within the site.

CATSTATS	<
☆ Home	
∽ Favorites	
✓ Recents	
on the shared with Me	
Q Recommendations	
🔠 Collections	
Explore	

### Home Page

The Home Page is located on the Navigation Bar. Any recent dashboards you have opened will appear here, along with your Favorites and Recommendations.



#### Favorites

1. To favorite a dashboard, click on the star located in the bottom right-hand corner.



2. Once a dashboard is favorited, it will appear in the Favorites tab, which is located on the Navigation Bar. The Favorites page is designed to provide quick and easy access to dashboards or content that a user frequently needs or finds important.



#### Recents

The Recent Page is located on the Navigation Bar. A Recent Page is designed to provide quick access to content or dashboards that a user has recently viewed or interacted with.



#### Shared with Me

The Shared with Me Page is located on the Navigation Bar. The Shared with Me page is where users can access dashboards or Customized Views that others have specifically shared with them. This page centralizes content that has been made accessible to the user by colleagues, team members, or other users, making it easier to find and collaborate on shared resources.



#### Recommendations

The Recommendations page is located on the Navigation Bar. Recommendations dashboards that a user might find relevant or useful, based on their previous interactions, preferences, or similar users' behaviors.



#### Collections

1. You can access your Collections through the Navigation Bar.

<			BM
C A T S T A T S	Collections All My Collections		
	New Collection Select All	Sort By: Name (a-z) † 💌 🗰 🔻	, Y
TXST - Institutiona 🔻			
Home			
☆ Favorites			
Recents			
😤 Shared with Me			
Recommendations	There a	re no collections.	
E Collections			
① Explore			

2. Click the "New Collection" button to create a new collection.



3. A new collection folder will be created. Once the new folder is created you can organize content in a collection for quick access to meaningful data.

<	Search for views, workbooks, and more
C A T S T A T S	Bradley, Marissa L's Collection       ☆ ~ …         Owner Bradley, Marissa L   Modified Aug 20, 2024, 9:18 AM          Private         Describe what this collection is about.
	Select All Content Type: All 💌 Sort By: Custom 👻 🏭 👻 🍸
TXST - Institutiona 🔻	
☆ Home	
☆ Favorites	
✓ Recents	
දී Shared with Me	
Q Recommendations	Start building your collection.
	Organize content in a collection for quick access to meaningful data. Add items to this collection by
B Collections	selecting Add to Collections from the Actions () menu.
Explore	Explore Content

4. You can share your collection with your team members. To do this, click on the three dots, select "Permissions" from the dropdown menu, and choose who you'd like to share it with.

Bradley, Marissa L's Collection 🛛 😒 👒	
Owner Bradley, Marissa L   Modified Aug 20, 2024, 9:18 AM   🖨 Private	Share
Describe what this collection is about.	Details
	Rename
Select All	Permissions
	Change Owner
	Delete

5. A pop-up box will appear where you can add others to your collection and set permissions for each.

Permissions for a collection don't affect the items in a collection.

Permission Rules		
Group/User	Template	$\odot$
No permission rules for users or groups have been added. Add a	rule to set permissions.	
+ Add Group/User Rule		
Effective Permissions		
${\cal P}$ Search for a user to view their effective permissions		
User		$\odot$

### Explore

The Explore Page contains all of the Dashboards available on CatStats. You can access the Explore Page from the Navigation Bar.



#### Start Page

1. You can set your start page to any page in CatStats. This means when you log in, the first page you see will be the page you choose. To do so, navigate to the page you'd like to start on. Then, on the upper right-hand corner, click on the bubble with your name abbreviation.

O Search for views, workbooks, and more	
	My Content
	My Account Settings
	Make This My Start Page
	Sign Out
more	

2. You'll see four options. Click on "Make this My Start Page".



3. A popup box will appear letting you know that the next time you log in, you will automatically be directed to this page. Click "OK". Done.



### CatStats Content

1. Dashboards in CatStats are categorized into a project folder. These project folders are found on the Explore page.



2. Once inside a project folder, you will see dashboards (also referred to as workbooks).



3. Once inside a dashboard, or workbook, you will see different views within that dashboard.



4. Once you've clicked on a view, you can navigate between the views by using the tabs on the upper right-hand corner.

📊 View: Origin	al					C
Overview	Comparisons Runnin	g Totals Notes				
Overv	iew of Under	graduate Appli	ications for Fall			DATA, ANALYTICS, & INSTITUTIONAL RESEARCH
Und	dergraduate Appli	cations by Status*	for All Students Fall 2	2024 as of August 25	, <mark>2024 (</mark> week35)	Student Type (All)
						Exclude Incompletes?
	Applications	Accepted	Denied	NSO	Enrolled	No ¥
First-Time	45,121 ▲ <sup>5.6%</sup>	30,281 ▲4.3%	3,146 ▲7.3%	9,359 ▲7.1%	8,182 ▲4.9%	
Transfer	6,252 ▲ <sup>5.0%</sup>	4,360 ▲ <sup>2.4%</sup>	401 ▼ -4.1%	3,233 ▲2.4%	2,819 ▲ 6.5%	
Other	1,355 ▲10.4%	1,090 ▲ 4.6%	31 ▼-3.1%	897 ▼-1.8%	716 ▲ 5.6%	

## Navigating a Dashboard

CatStats offers practical application for analyzing and managing data efficiently, particularly with its intuitive features like Hovering & Selecting, Filters, Table Views, and Customize Table View. By simply hovering over and selecting data points, users can quickly gain insights and drill down into specific metrics. Filters allow for streamlined data analysis by narrowing down results to meet specific criteria, making it easier to focus on relevant information. Table Views provide a clear and organized display of data, facilitating comparison and trend analysis. Additionally, the Customize Table View feature enables users to tailor the display to their needs, ensuring that the most critical data is highlighted and accessible, ultimately enhancing the decision-making process.

#### Hovering & Selecting

1. Some dashboards have an informational "i" icon which you can hover over, and it will display general information or helpful tips about the dashboard.



2. Hovering over parts of a chart will reveal additional information and detail about that particular metric that you're hovering over.



3. You can also click on part of the chart it may show you that metric but in a different way, such as a line chart. You can click a second time to deselect, and it'll return you to the previous view.



4. You can also use CTRL+CLICK on Windows computers or CMD+CLICK on Mac computers to select *multiple options* at once. Note: by clicking or selecting parts of a chart will cause it to act as a filter.



#### Excel & PDF Icons

1. Some dashboards will have an Excel and/or PDF icon, so you can easily download the dashboard data.



2. By clicking on the Excel icon, it will allow you to download a spreadsheet in either a CSV or Excel format, referred to as a crosstab. The correct sheet will usually be marked with pound signs "#" at the beginning and end of the sheet name.

Download Cro	sstab	$\times$
Select a sheet	from this dashboard	
	##Grad Admissions Table#	
III	#Button Toggle - Filter On	
Select Format		
• Excel	⊖ csv	
	Download	

3. By clicking on the PDF icon, it will allow you choose your preferred PDF format.

Include			
This View			*
Scaling			
Automatic			*
Page Size		Orientation	
Letter	•	Portrait	*

#### Filters

1. You can use the filter toolbar at the top of the page to customize and refine the data to your preferences.

Graduate Admissi	ions Report   Fall	2024		TEXAS	<b>STATE</b>
PDF August 25, 20 Filter	24 compared with August 27, 20 Semester: Fall	023		DATA, AN	® ALYTICS, & ®
Decision Grouping Accepted •	College (All)	Department V • (All) •	Major (All)	Program (All)	Concentration (AII)
Campus (AII)	Degree (AII)	Race / Ethnicity (AII)	Sex (AII)	Veteran Group (AII) 🔻	

2. You may also see a filter toggle button on some dashboards. This will allow you to display or hide the available filters. Note: this does not mean that the filters are turned off or on, it will simply hide them so there is more room to display the charts and diagrams.

#### **Graduate Admissions Report** Graduate Admissions Report Fall 2024 Fall 2024 August 25, 2024 compared with August 27, 2023 August 25, 2024 compared with August 27, 2023 x∄ ≣ PDF PDF Filter Filter Semester: | Fall . Semester: | Fall Click here to show Filters Click here to hide Filters **Decision Grouping** Department ants (AII) Accepted . 7,7417

### Filter types

1. Single selection filters will automatically apply themselves once selected.

Decision Grouping
Accepted 🔹
Accepted
Defer or Move Semester
Denied
No Decision
Review/Appeal in Progress
Waitlist
Withdraw Application
boccordi local

2. Multiple selection filters may require you to hit "Apply" before filtering the data.

College
(AII) •
(AII)
Applied Arts
✓ Business
✓ Education
Fine Arts & Communication
✓ Health Professions
Liberal Arts
Science & Engineering
The Graduate College
Cancel Apply

#### **Clearing Filters**

1. If you want to clear filters, you can use the little funnel icon button that is located adjacent to the filter.

Department	🔽 🔻 Major
Curriculum & Instruction	
	Click to Show All Values
- /	-

2. Alternatively, you can also click on the "Reset view" button on the top left hand corner.



# Ribbon

The ribbon at the top of each dashboard includes the following buttons:

ר ב' ל כ כ' כ' כ' כ' ( ייד בי	宁 Data Guide 🛛 💿 Watch 🗸	Q - C «	Share
---	--------------------------	---------	-------

- Undo Last Action
- Redo Last Action
- Reset View
- Refresh Data \*
- Pause Auto Updates\*
- Accelerate\*
- Views
- Data Guide\*
- Watch
- Download
- Full Screen
- Share View

\*These buttons are not being utilized, so they will not be discussed in these instructions.

#### **Reset View**

The "Reset View" feature located on the ribbon allows users to revert a customized interface or data table back to its original, default settings. With a single click, "Reset View" clears filters, rearranges columns, and restores the original layout, ensuring that the user can quickly return to the standard view.

\*Hovering over the button will display a label describing its function.\*

5 ⊂ ⊃ €	Ĉ <sub>i</sub> ⊂ •		
Reset view GI	raduate Admiss	ions Report   Fall	2024
Λ	August 18, 20	024 compared with August 20, 2	023
PI	Filter	Semester: Fall •	
De	ecision Grouping	College	Department
A	ccepted 💌	Business 🔹	Dean, Business 🔹
Са	impus	Degree	Race / Ethnicity
()	Multiple values) 🔹	Master of Business Admin. 🔻	(AII) •

#### **Undo Last Action**

The "Undo My Last Action" feature located on the ribbon allows you to instantly reverse your most recent operation or change.

\*Hovering over the button will display a label describing its function.\*



#### **Redo Last Action**

The "Redo My Last Action" feature located in the ribbon allows you to reapply the last action you undid. If you change your mind after using the undo function or if you want to quickly restore an action, this feature lets you bring back the previous operation.

\*Hovering over the button will display a label describing its function.\*

	ଟ୍ଟି ମ୍ବା 🗢 🔻		
Redo my last action	Graduate Admiss	ions Report Fall	2024
T	August 18, 20	024 compared with August 20, 2	2023
	PDF Filter	Semester: Fall 🔹	
	Decision Grouping	College	Department
	Accepted 💌	Business 🔹	Dean, Business
	Campus	Degree	Race / Ethnicity
	(Multiple values) 🔹	Master of Business Admin.	(AII)
		Applican	ts

### View: Original

1. This button will allow you to choose between different saved views in your account. If you haven't saved a custom view before you will only see the option of viewing the original, default dashboard view located under "Other Views".

Manage Custom Views	<
Select the view name to change the view or use the icons to modify the view.	
My Views	
<ul> <li>✓ III College of Applied Arts Grad Admis</li> <li>〇 山 愛</li> <li>〇 回 愛</li> <li>〇 回 愛</li> </ul>	
Other Views	
Original (default) Muellner, Pascal	
n na na na n	17

2. This button will also allow you to manage your custom views. The pin icon will allow you set it as your default, the pencil icon will allow you to rename the view, and the trash bin will allow you to delete it.

My	Views	5		
$\checkmark$	111	College of Applied Arts Grad Admis	푸	1 🖻 🔊
	111	College of Business Grad Admissio	푸	1 🖻 🕫

3. Another way of viewing your custom views is by navigating to the main dashboard page, and clicking on "Custom Views".

1		G	rad	du	a	te	A	dn	nis	ssi	ons	${\simeq}$	(j)	•••							
		Owr	ner N	luel	Iner	, Pas	scal	N	Nodi	ified	Aug 26, 202	24, 6:3	3 AM		Extrac	t Au	g 26, 2	024, 6:	33 AM		
		A re	port	that	sho	wst	he n	umb	ers (	of gra	aduate stude	ent app	licants	s, the	numbe	eraco	epted,	the nur	mber of e	enroll	ed. Th
'iew	vs 1	[	Data	i So	urc	es	1		Cus	ston	n Views	F	Extra	ect R		hos	1	Sub	scripti	200	
								_		_	Cu	stom \	liour		erres	nes	1	Sub	scriptic	JIIS	12
Se Gradu	ate Admissi	ions Rep	ort   Fa	il 2024						TEX	Cu	stom V	/iews		erres	nes	1	000	scription		12
Gradu	ante Admissi	ions Rep angend 470	ort   Fa	il 2024			theor			TEX DAT NSTIT	AS:	stom V	/iews		erres	lies	1	005	scriptio		12
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See	elect Al atte Admiss were able for the set for the se	ions Rep removed with conserved with	Applica 500 400 500 400 500 600 600 600 600 600 600 6	0000 11 2024	et (101) (10	0 mage 8,86 8,86 9,87 9,87 9,87 4,87 4,97 4,97 4,97 4,97 4,97 4,97 4,97 4,9	Har and a second	1000 1000 1000 1000 1000 1000 1000 100	Regard All Bell Bell Bell Bell Bell Bell Bell	DAT NSTIT n rima Base Ease Ease Ease Ease Ease Ease Ease E	AS A. AT UTTIC	stom \	/iews		erres			545	scriptio		12
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Explore / - Admissions / Graduate Admissions					O Search for views, workb
Graduate Admissions Owner Muellner, Pascal Modified Aug 26, A report that shows the numbers of graduate st	<sup>1</sup>	I of enrolled. The report is able to be filtered by	several academic chara	icteristics a <b>read r</b>	nore
Views 1 Data Sources 1 Custom Views	s 2 Extract Refreshes 1 Subscrip	tions 12			
Select All					
t Name	Actions Original view	Owner	Views (all-time)	Last accessed at	Modified
College of Applied Arts Grad Admissions	Graduate Admissions Dashboard	🔗 Benavides. Carolina A - Admin	5	1 second ago	Aug 29, 2024, 2:55 PM
College of Business Grad Admissions	Change Owner dmissions Dashboard	🔗 Benavides, Carolina A - Admin	2	21 hours ago	Aug 29, 2024, 3:02 PM
	Delete				

4. On this screen, your custom views will be listed under Actions, and will allow you to either change owner or delete the view.

#### Save Custom View

1. After filtering the table to your preference, a new button will appear called "Save Custom View" that will allow you to save the current dashboard (along with filters selected) as a Custom Table View. To do so, click on "Save Custom View" located on the ribbon.



2. When you click on "Save Custom View," a pop-up box will appear, allowing you to name your custom view with the option of making it your default.

Save Custom View	×
Save your own custom view with all filters ap the need to filter every time you open the das more	plied, to eliminate shboard. <mark>Learn</mark>
Name this view	
Make it my default	
	Save

#### Watch (Suscbribing)

1. Clicking on this button will give you two options, Subscriptions and Alerts. Subscriptions will allow you to get scheduled email snapshots of the dashboard. The Alerts button will not be utilized.



2. After clicking on Subscriptions, a popup box will appear. Here you can select (1) what dashboard view\* you would like emailed, (2) the format preferred, (3) the email subject line, (4) an optional message, (5) the frequency, and (6) the scheduled time. After you've chosen your preferences, click on subscribe. Note: if you would like the emails to include a custom view, make sure your dashboard is displaying that view before clicking on subscribe. Otherwise, it will send you the default, original view.

Subscribe		
Include		
This View		•
Don't send if view is empty		
Format		
Image		*
Subject		
Graduate Admissions Dashboard		
Add a custom message		
Frequency		
On Selected Schedule		Ψ
Schedule		
Monday @ 7am		*
Manage Subscriptions	Cancel	Subscribe

3. You will also be able to manage your subscriptions, by clicking on the blue "Manage Subscriptions" located on the lower left hand corner of the popup box.

-		
Subscribe		~
Include		
This View		*
Don't send if view is empty		
Format		
Image		*
Subject		
Graduate Admissions Dashboard		
Message (Optional) Add a custom message		
Frequency		
On Selected Schedule		•
Schedule		
Monday @ 7am		•
Manage Subscriptions	Cancel	Subscribe

4. This page will list all your subscriptions, by clicking on the three dots under "Action", it will allow you to modify or delete them.



#### Download



- 1. This button will allow you to download the dashboard in whatever format you would like.
- 2. The "Image" and "PDF" options are suggested for readability; however, you can choose other formats as well. Note: restrictions have been set for downloading the data behind the dashboard.



3. If you choose to download the "Crosstab", "PDF", or "PowerPoint" options, a popup box will appear asking for additional selections. The correct sheet will usually be marked with pound signs "#" at the beginning and end of the sheet name.

Download Cros	sstab	$\times$
Select a sheet	from this dashboard	
	##Grad Admissions Table#	
III	#Button Toggle - Filter On	
Select Format		
• Excel	⊖ csv	
	Download	

#### **Full Screen**

This button will allow you to switch from viewing the website in full screen format or in your regular browser window. Alternatively, you can click on F11 on a windows computer or CMD+CTRL+F on a mac computer.



#### Share View

1. This button will allow you to share the dashboard with other staff and faculty. You can choose to share with a user by entering their username or share via a link.

Share View	$\times$
Graduate Admissions Dashboard	
Only people with permission can see this view.	
Share with people	_
Enter a username.	
Share using a link	
https://catstats.txstate.edu/views/Graduate_Admissions_Das 🖉 Copy Link	5
Copy Embed Code  Copy Site ID	

2. If you choose to share with people using their usernames, you can choose to share with multiple people, and you will have the option of entering a message. After you click on Share, the system will then send an email notifying them. Note: the way your dashboard is displayed will be the way it will be shared, so if there are filters selected on the dashboard, the people you share the dashboard with will also see those same filters.

Share View	$\times$
Graduate Admissions Dashboard	
Only people with permission can see this view.	
Share with people	_
Bradley, Marissa L $\times$ Turner, G. Marc $\times$	
Message (optional)	
Check this out!	
16/500	
Clear Share	ĸ

# Search Bar

The Search Bar is located on the top right-hand side of the site. The search bar in CatStats allows users to quickly find specific dashboards or other content within the platform. Instead of navigating through multiple pages, users can type keywords, titles, or phrases related to what they're looking for. The search bar then displays relevant results, making it easier and faster to locate specific items, especially when users know what they need but aren't sure where it's stored.



Home

Q Search for views, metrics, workbooks, and more