



90-DAY SOCIAL MEDIA ROADMAP WORKBOOK

APPLY WHAT YOU'VE LEARNED, STAY CONSISTENT, AND GROW YOUR BRAND WITH CLARITY AND PURPOSE.



This workbook belongs to:



WELCOME TO YOUR NEXT CHAPTER

You've done the work — now it's time to put everything into motion. This 90-day roadmap is your space to plan, test, and track your growth.

Inside, you'll find prompts, planners, and reflection pages to help you:

- Stay consistent with your posting schedule
- Experiment with new content ideas
- Understand your analytics
- Strengthen your brand voice

Don't aim for perfection — aim for progress. Show up, track what works, and adjust as you go.







ACKNOWLEDGEMENT

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Disclaimer

These materials were developed by Me&Co. for educational use. The views expressed do not necessarily represent those of the Kauffman Foundation, Texas State University, or any partners. Any tools, platforms, or resources mentioned are for reference only and are not endorsed by the university or the program.

WORKBOOK CONTENTS

- **Pg. 5 Month 1: Build Consistency** Clarify your goals, define your brand voice, and create systems for consistent posting.
- **Pg. 21 Month 2: Experiment + Analyze** Try new content types, track engagement, and refine your voice.
- **Pg. 33 Month 3: Optimize + Grow** Build on what's working, simplify what's not, and plan for the next quarter.
- Pg. 45 <u>Quarterly Recap & Next Steps</u> Reflect on your progress using the questions provided.
- **Pg. 49 Notes & Ideas Section** Your space for freeform notes.



HOW TO USE THIS WORKBOOK

This workbook is designed to guide you from big-picture goals all the way down to the actions you take each week. Think of it as a funnel: you start wide, then get more focused as you move through the pages.

You'll begin with your *monthly goals*. These are your big priorities for the next 30 days — growth targets, key projects, or important milestones. Once those are set, the workbook helps you break each goal into *weekly actions*. Every weekly section gives you space to outline what needs to happen now, what can wait, and what support or tools you'll need. By the time you reach the daily execution pages, you'll already have a clear roadmap that ties every task back to the bigger vision you set for the month.

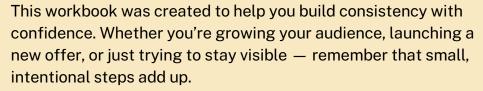
The structure is intentional: start broad, narrow in, and make progress feel doable. Follow the pages in order and let each section build on the last.

- 1. **Start each month** with a clear focus: What's your main goal?
- 2. **Plan weekly** using the tracker pages set realistic posting goals.
- 3. Reflect monthly to capture insights and progress.
- 4. Review quarterly (at the end) to identify wins and next steps.

■ *Tip:* Schedule one day each week to plan and batch content — even two hours of intentional work can keep your marketing running smoothly.



A NOTE FROM MELODY





Your story matters. Every post, caption, and connection builds toward something bigger.

You've got this — and the best part? You already started.

With encouragement,

Melody

Melody Estrada

Founder & Lead Strategist, Me&Co.





MONTH 1: BUILD CONSISTENCY

CLARIFY YOUR GOALS, DEFINE YOUR BRAND VOICE, AND CREATE SYSTEMS FOR CONSISTENT POSTING.







MONTH 1: BUILD CONSISTENCY

	Month 1 Overview
 Monthly Focus Prompts: What's my #1 goal for this month? (Write down one specific and measurable goal for your social media marketing this month.) My goal is: Which platform(s) will I focus on? (Jot down the social media platforms you'll focus your energy on this month. Remember to be realistic — it's better to show up consistent on one platform than sporadically on five.) 	Theme: Foundations & Focus
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MONTH 1: BUILD CONSISTENCY

Month 1 Overview
Monthly Focus Prompts (continued):
 What are my 3 content pillars? (List the 3 main themes or topics your content will revolve around. These should align with your brand, goals, and audience interests.)
My content pillars:
1
2
3
How many times per week will I post? (Decide on a posting schedule you can realistically maintain. Consistency matters more than frequency)
Consistency matters more than frequency.) I will post times per week.



My goal	this week:
	own one clear, achievable goal for your social media this week. this as a mini-milestone that moves you closer to your monthly
	3 priorities this week:
(List the weekly g	three main tasks or focus areas that will help you reach your
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P	Post Tracker							
	Date Date of posting	Platform Platform(s) posting to	Topic Topic of post	CTA Post call to action	Status Planning, scheduling, posted, etc.			
Sun								
Mon								
Tue								
Wed								
Thurs								
Fri								
Sat								



nd-	of-Week Reflections
efle	ection Prompts:
(F	What worked well this week? Reflect on what went right — the posts that performed well, abits you stuck to, or new ideas that connected with your udience. Celebrate the wins, big or small.)
_ _	Vhat challenges did I face?
(7 W	Think about what felt difficult or didn't go as planned — whether i vas consistency, engagement, or time management. Awareness elps you plan better next week.)
- • C	One thing I'll improve next week:
	Choose one area you want to focus on improving. Keep it specific nd realistic so you can measure your progress week by week.)
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My goal	this week:
	own one clear, achievable goal for your social media this week. this as a mini-milestone that moves you closer to your monthly
My top 3	3 priorities this week:
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MONTH 1, WEEK 2

Your weekly goal tracking page

Post Tracker Topic CTA **Platform Status** Date Planning, scheduling, posted, etc. Date of Platform(s) Post call to Topic of post posting posting to action Mon Wed Thurs



End-of-Week Reflections
Reflection Prompts:
• What worked well this week? (Reflect on what went right — the posts that performed well, habits you stuck to, or new ideas that connected with your audience. Celebrate the wins, big or small.)
• What challenges did I face? (Think about what felt difficult or didn't go as planned — whether it was consistency, engagement, or time management. Awareness helps you plan better next week.)
One thing I'll improve next week:
(Choose one area you want to focus on improving. Keep it specific and realistic so you can measure your progress week by week.)



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	What challenges did I face?
	(Think about what felt difficult or didn't go as planned — whether was consistency, engagement, or time management. Awareness helps you plan better next week.)
	One thing I'll improve next week:
	(Choose one area you want to focus on improving. Keep it specific and realistic so you can measure your progress week by week.)



END OF MONTH 1 REFLECTION

	audience connected with most.)
-	
/	Which post performed best — and why?
	(Identify the top-performing post and reflect on what made it stand out - timing, topic, visuals, caption, or tone.)
	My best-performing post was:
	It performed well because:
3	What made posting easier or harder?
	(Consider what helped you stay consistent and what created obstacles - from scheduling tools to mindset or time management.)
	My biggest takeaway:
	(Sum up the most valuable lesson you're taking from this month — something you'll carry into the next phase of your content journey.)
	My biggest takeaway is:



MONTH 2: EXPERIMENT + ANALYZE

TRY NEW CONTENT TYPES, TRACK ENGAGEMENT, AND REFINE YOUR VOICE.







MONTH 2: EXPERIMENT + ANALYZE

Month 2 Overview	
★ Theme : Testing & Discovery	
Objective: Try new content types, track engagement, and refine you voice.	ır
Monthly Focus Prompts:	
• What new format will I test this month? (Reels, Lives, Blogs, etc.)	
(Time to experiment with something new — maybe Reels, carousels, Lives, blogs, or collaborations. Testing different formats helps you learn what your audience loves most.)	
This month, I'll test:	-
What kind of content sparked the most engagement last month?	•
(Look back at what got people talking, sharing, or commenting. Identify the themes, tones, or visuals that resonated — they're your clues for what to create more of.)	
	-



MONTH 2: EXPERIMENT + ANALYZE

Month 2 Overview

- Monthly Focus Prompts (continued):
 - Which metrics will I focus on?

 (Choose 2–3 key metrics to track this month like saves, shares, reach, or link clicks. Focusing on the right data helps you measure what truly matters.)





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Platform	Post	# Saves	# Shares	Comments	Notes
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	Prompts:
(Think al	bout any unexpected outcomes — a post that performed han you thought, a comment that stood out, or something ned from showing up consistently.)
(Reflect	ontent felt most "me"? on which post or moment felt the most natural, authentic, with your brand voice. This helps you find your creative flow into what feels good.)
	d my audience respond to most?
What di	



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(Thin bette	t surprised me this week? k about any unexpected outcomes — a post that performed or than you thought, a comment that stood out, or something earned from showing up consistently.)
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(Refle	t content felt most "me"? ect on which post or moment felt the most natural, authenticed with your brand voice. This helps you find your creative flow ean into what feels good.)
Wha	t did my audience respond to most?
	for patterns in engagement — what sparked the most likes, nents, or shares? And why?)



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What did	I my audience respond to most?
	patterns in engagement — what sparked the most likes,



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Platform	Post Type	# Saves	# Shares	Comments	Notes



,	d-of-Week Reflections
e 1	flection Prompts:
	What surprised me this week? (Think about any unexpected outcomes — a post that performed better than you thought, a comment that stood out, or something you learned from showing up consistently.)
	What content felt most "me"?
	(Reflect on which post or moment felt the most natural, authentic, or aligned with your brand voice. This helps you find your creative flow and lean into what feels good.)
	What did my audience respond to most?
	(Look for patterns in engagement — what sparked the most likes, comments, or shares? And why?)



END OF MONTH 2 REFLECTION

	Irop: didn't serve you — whether it's overcomplicating your g trends, or a platform that drains your energy.)
(Let go of what o	didn't serve you — whether it's overcomplicating your
_	
b How has my co	onfidence changed?
	ow you feel showing up online now versus when you nce grows through practice — take a moment to notice it.

"Creativity lives in experimentation — test, learn, repeat."



MONTH 3: OPTIMIZE + GROW

BUILD ON WHAT'S WORKING, SIMPLIFY WHAT'S NOT, AND PLAN FOR THE NEXT QUARTER.







MONTH 3: OPTIMIZE + GROW

ionth	3 Overview
Theme:	Refinement & Growth
Objectiv xt quarte	ve : Build on what's working, simplify what's not, and plan for the er.
Monthly	y Focus Prompts:
Which	content formats are driving results?
	t what's performing best — Reels, carousels, stories, blogs, or Identify what's helping you grow so you can double down on orks.)
What d	o I want to be known for?
•	your signature — what you want people to instantly associate ur content. This helps shape your brand voice and long-term ning.)
	to be known for:



MONTH 3: OPTIMIZE + GROW

Month 3 Overview

- - How will I celebrate progress this month?

(Take a moment to plan your reward for staying consistent. Whether it's a creative break, a self-care day, or sharing your wins — celebrating keeps you motivated.)

Measuring Performance

Your performance score is meant to help you reflect on how intentionally you showed up that week. It's not about perfection — it's about consistency, effort, and follow-through.

Use this quick guide to help you rate yourself:

- 5 <u>Excellent</u>: You completed most of your planned actions, stayed consistent, and saw clear movement toward your goals.
- 4 Strong: You made steady progress, even if a few tasks rolled over.
- 3 <u>Moderate</u>: You completed some actions but struggled with consistency.
- 2 Minimal: You started a few tasks but didn't maintain momentum.
- 1 <u>Needs Attention</u>: You didn't work toward your goals this week.



Your weekly goal tracking page

	Date	Post Theme	Format	Performance (1–5)	Notes
Sun					
Mon					
Tue					
Wed					
Thurs					
Fri					
Sat					



	ekly Wins:
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е	ekly Reflection:
	What created the most engagement?
	(Look at which post, story, or topic sparked the most interaction this week. Understanding what resonates helps you keep growing with intention.)
	What new connections or collaborations happened this week?
	(Think about any new relationships that formed — followers who became fans, brands who reached out, or creators you connected with. Growth isn't just in numbers — it's in community.)



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	ew connections or collaborations happened this week?
	bout any new relationships that formed — followers who fans, brands who reached out, or creators you connected owth isn't just in numbers — it's in community.)



"Momentum is built by doing even on the days you don't feel ready."

END OF MONTH 3 REFLECTION

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QUARTERLY RECAP & NEXT STEPS

REFLECT ON YOUR PROGRESS USING THE QUESTIONS PROVIDED.







QUARTERLY RECAP & NEXT STEPS

(Refle showii	am I most proud of from this quarter? It on your biggest moments of growth — whether it was ag up consistently, finding your voice, or finally feeling ent on camera. Progress deserves recognition.)
What	's one new skill I developed?
•	about a skill you strengthened or learned — maybe editing ls, writing captions faster, or analyzing metrics.)
144	
	habits helped me stay consistent? fy the small routines or systems that kept you on track —
•	ng content, scheduling posts, or setting weekly goals.
These	are your foundation for sustainable growth.)



QUARTERLY RECAP & NEXT STEPS

	content sparked the most genuine connection?
that res	the posts or moments that felt most real — the ones onated deeply with your audience and reminded you why ted sharing in the first place.)
	s my next goal for the next 90 days?
•	lear, measurable goal that builds on your momentum from arter. Keep it focused and actionable — something you
•	ck and celebrate.)
My nex	t 90-day goal is:

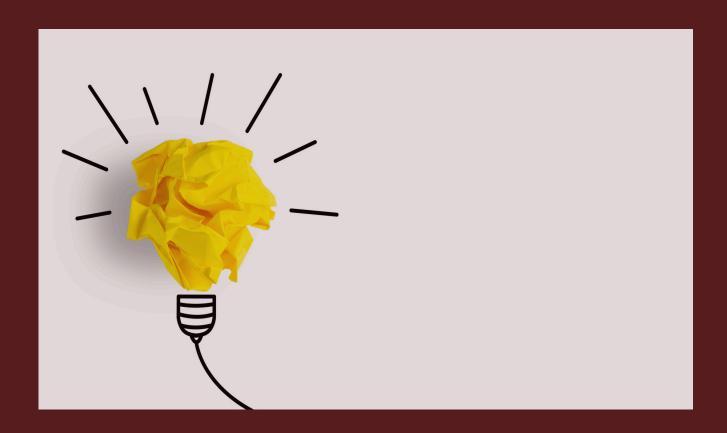


COMMITMENT STATEMENT

to your gr	owth, creativity, and consi	to write a personal commitment stency
≯ Exampl	e:	
	to showing up for my brand the next 90 days."	l with consistency, creativity, and
	ection to craft your own — s This is your promise to you	something that feels personal and urself and your business.
	My 90-Day Commit	ment Statement



YOUR SPACE FOR FREEFORM NOTES



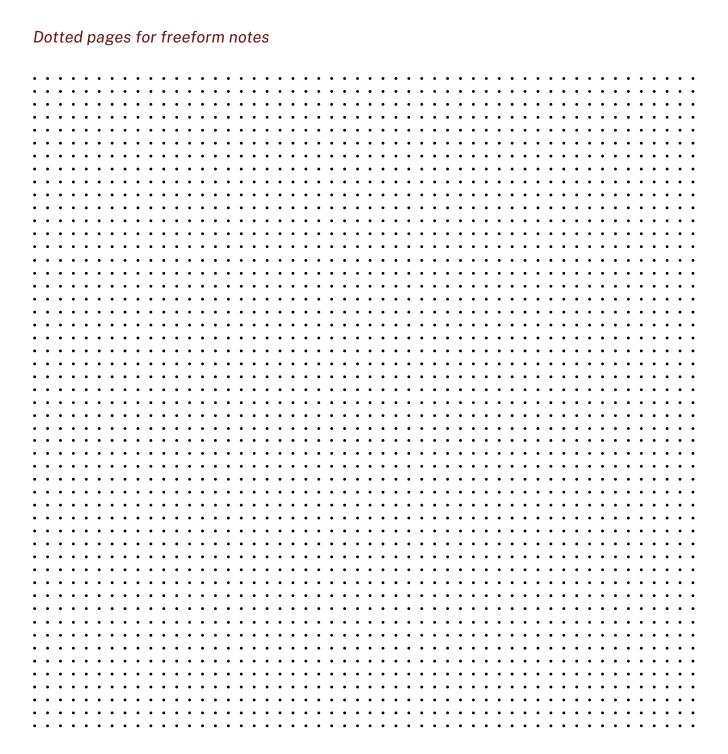


Lined pages for freeform notes			

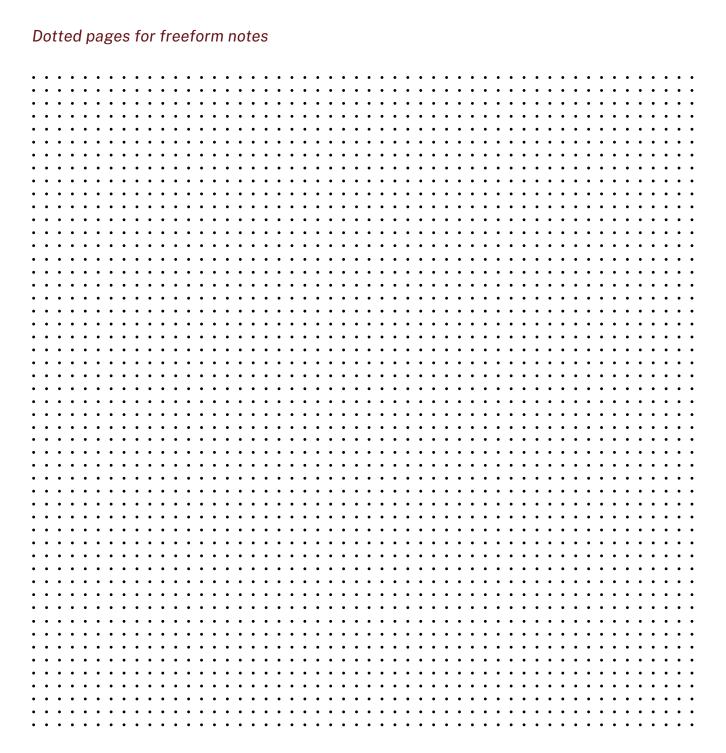


Lined pages for freeform notes			













Completing this roadmap is more than a milestone — it's proof that you've shown up for your business with intention.

Keep this workbook nearby as a reference and reminder of how far you've come.



